

BCP

Resource / Energy & Utilities
SET100 / SETCLMV / SETTHSI
Establish Date 08/11/1984

TRIS RATING
Stable

Paid-up (MB) **1,376.92** | Listed Date **02/08/1994** | Par **1.00 Baht**



1-YEAR STOCK INFORMATION

As of 31 Dec 22
Share Price **31.50** | SET Index **1,668.66** | 52 Week High/Low **37.00 / 25.25** | Market Cap (THB Million) **43,373.00**

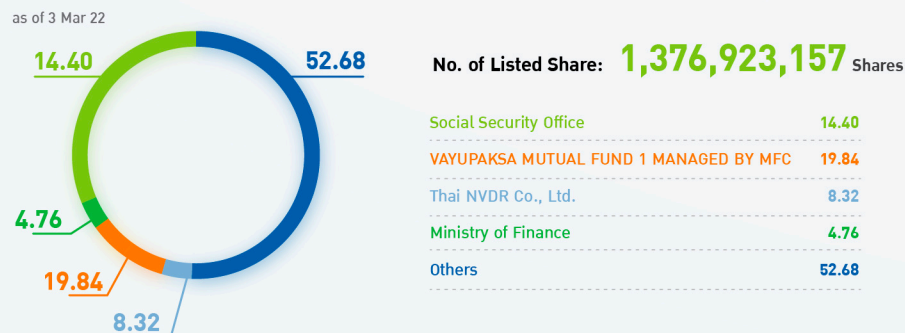


BANGCHAK'S HISTORICAL DIVIDEND

Dividend Policy: ≥ 30 percent of net profit after deduction of allocation of legal reserve
However, this is subject to the economic situation, the Company's cash flow and investment plans of the Company and its subsidiaries according to the necessary, appropriation and other concerning as the Board of Directors' consideration.



SHAREHOLDING STRUCTURE



BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

FACTSHEET FY2022

Business Performance



BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

2098 M Tower Building, 8th Floor, Sukhumvit Road,
Phra Khanong Tai, Phra Khanong, Bangkok 10260 Thailand.

Tel.: +66 2335 8663, +66 2335 8518, +66 2335 4370

Email: ir@bangchak.co.th

Website: www.bangchak.co.th

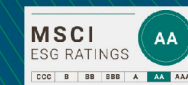
For more information



IR Website



MD&A



Disclaimer : The information contained herein is being furnished on a confidential basis for discussion purposes only and only for the use of the recipient, and may be subject to completion or amendment through the delivery of additional documentation. Except as otherwise provided herein, this document does not constitute an offer to sell or purchase any security or engage in any transaction. The information contained herein has been obtained from sources that The Bangchak Corporation Public Company Limited ["BCP"] considers to be reliable; however, BCP makes no representation as to, and accepts no responsibility or liability for, the accuracy or completeness of the information contained herein. Any projections, valuations and statistical analyses contained herein have been provided to assist the recipient in the evaluation of the matters described herein; such projections, valuations and analyses may be based on subjective assessments and assumptions and may utilize one among alternative methodologies that produce differing results; accordingly, such projections, valuations and statistical analyses are not to be viewed as facts and should not be relied upon as an accurate representation of future events. The recipient should make an independent evaluation and judgment with respect to the matters contained herein.

BUSINESS PERFORMANCE FY2022

NET PROFIT
(attributable to owners of the parent)
12,575 MB

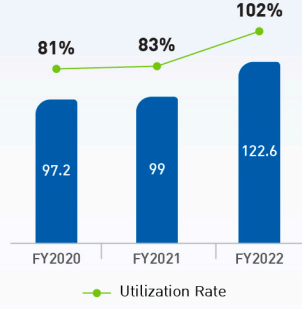
ACCOUNTING EBITDA
44,724 MB

REFINERY AND TRADING BUSINESS GROUP

ACCOUNTING EBITDA

17,864 MB

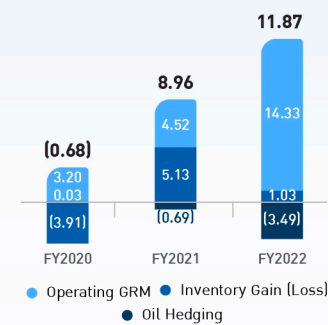
CRUDE RUN (KBD)



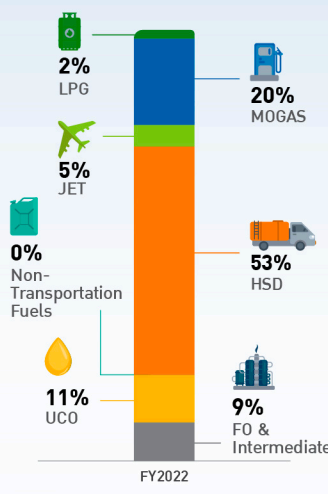
INVENTORY GAIN (LOSS)

1,620 MB

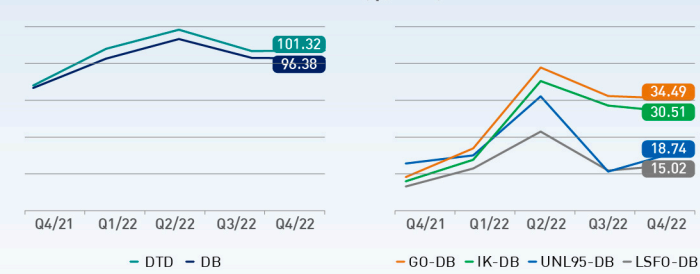
REFINERY GRM (\$/BBL)



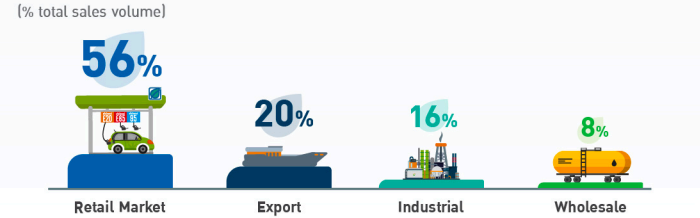
PRODUCT YIELD



CRUDE PRICE & CRACK SPREAD (\$/BBL)



DISTRIBUTION CHANNELS

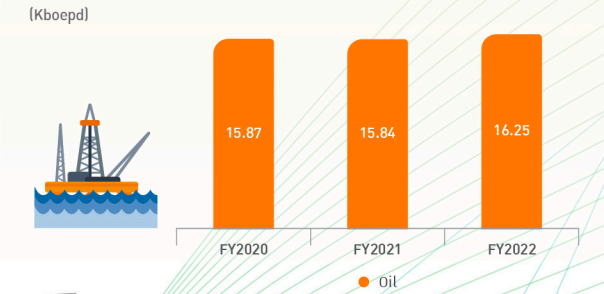


NATURAL RESOURCES AND NEW BUSINESS GROUP

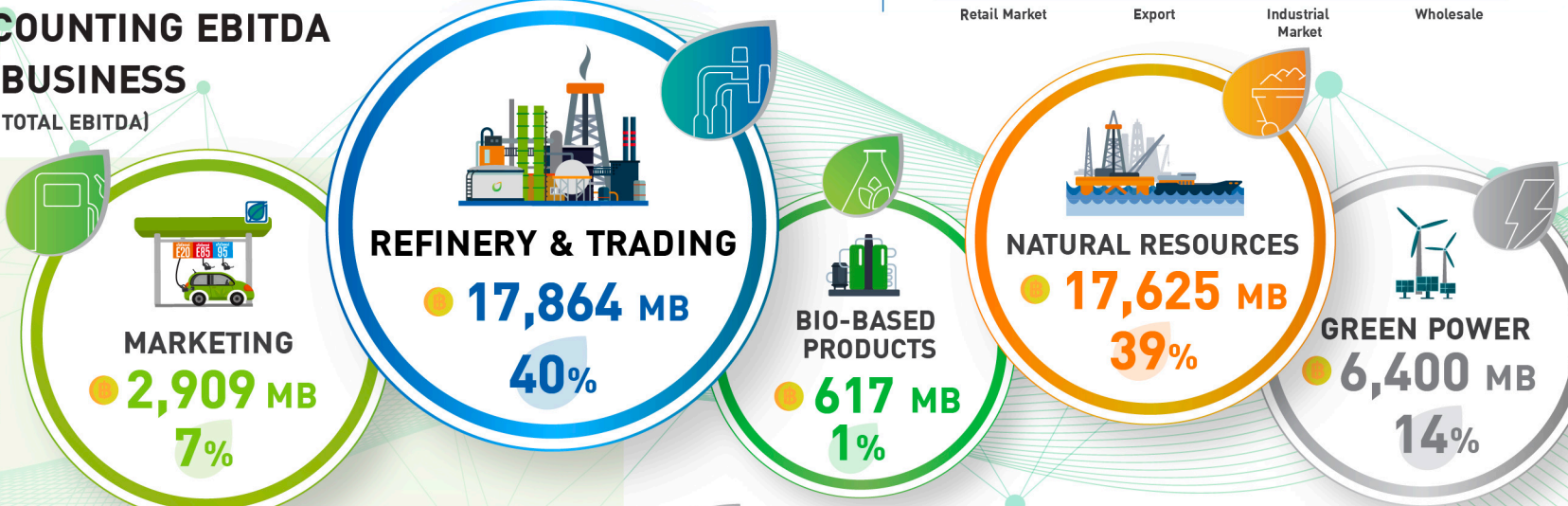
OKEA ASA

HOLDING PORTION by BCP
45.44%
Listed in Oslo Stock Exchange in 2019

TOTAL SALES VOLUME (NET TO OKEA)



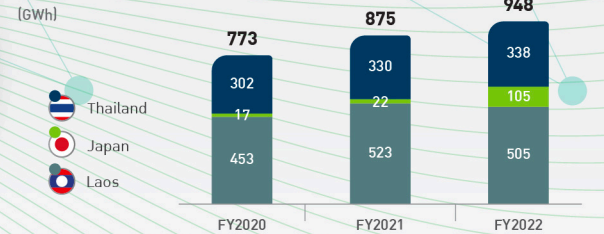
ACCOUNTING EBITDA BY BUSINESS (% OF TOTAL EBITDA)



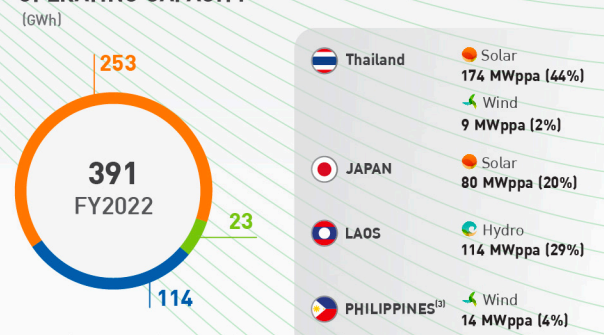
GREEN POWER BUSINESS GROUP

HOLDING PORTION by BCP
bcpg 57.19%
Listed in SET in 2016

ELECTRICITY SALES⁽¹⁾



OPERATING CAPACITY⁽²⁾



Note (1) Including BCPG and its subsidiaries
(2) The group's total contractual capacity based on investment portion
(3) BCPG's associate

MARKETING BUSINESS GROUP

SERVICE STATIONS
1,343 Sites
Standard Type: 724
CO-OP Type: 619



EV CHARGING STATIONS
Total installed in
179 Service Stations



Inthanin
1,002 Stores



MARKETING MARGIN (Baht/Liter):



SALES VOLUME BY MARKET (Liters/Month)



BIO-BASED PRODUCTS BUSINESS GROUP

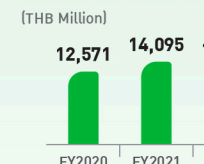
HOLDING PORTION by BCP

bbgi
45.00%
Listed in SET in 2022

OPERATING CAPACITY

(Litres/Day)
Biodiesel **1,000,000**
Ethanol **600,000**

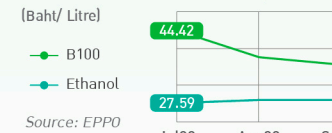
SALES REVENUE



GROSS PROFIT



AVERAGE REFERENCE PRICE



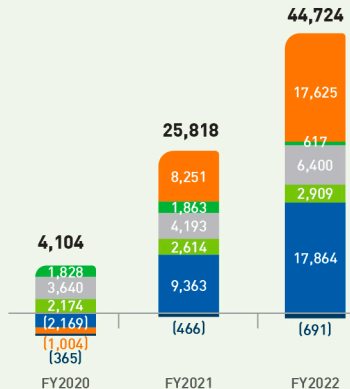
FINANCIAL PERFORMANCE

ACCOUNTING EBITDA

(THB Million)

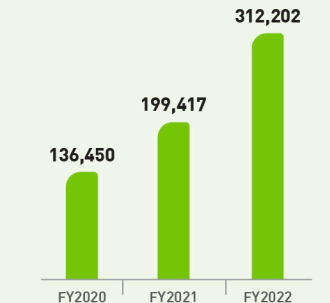
	YoY
Refinery & Trading	91%
Marketing	11%
Power Plant	53%
Bio-Based Products	-67%
Natural Resources	114%
Others*	48%

* Others were defined as EBITDA from others and elimination



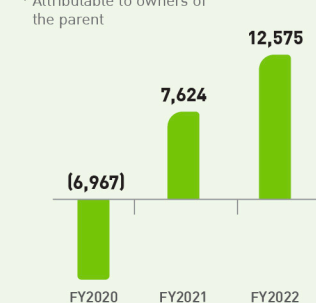
TOTAL REVENUE

(THB Million)



NET PROFIT*

(THB Million)



STATEMENT OF FINANCIAL POSITION

(THB Million)

