BCP

Resource / Energy & Utilities
SET100 / SETCLMV / SETTHSI

Establish Date 08/11/1984

TRIS RATING A- Stable

As of 30 Jun 22

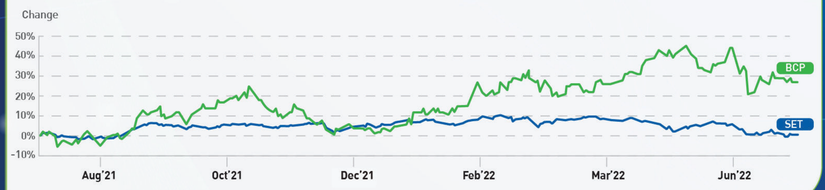
Paid-up (MB)	Listed Date	Par
1,376.92	02/08/1994	1.00 Baht

1-YEAR STOCK INFORMATION

As of 30 Jun 22

Share Price	SET Index	52 Week High/Low	Market Cap (THB Million)
31.25	1,568.33	32.75 / 22.60	43,028.85

SET : IND 1,568.33 — BCP : TB 31.25



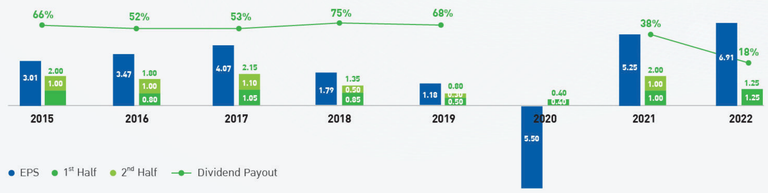
BANGCHAK'S HISTORICAL DIVIDEND

Dividend Policy: ≥ 30 percent of net profit after deduction of allocation of legal reserve

However, this is subject to the economic situation, the Company's cash flow and investment plans of the Company and its subsidiaries according to the necessary, appropriation and other concerning as the Board of Directors' consideration.

Dividend Payment

Unit: THB per Share



SHAREHOLDING STRUCTURE

as of 3 Mar 22

No. of Listed Share: 1,376,923,157 Shares

Social Security Office	14.40
VAYUPAKSA MUTUAL FUND 1 MANAGED BY MFC	19.84
Thai NVDR Co., Ltd.	8.32
Ministry of Finance	4.76
Others	52.68

BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

2098 M Tower Building, 8th Floor, Sukhumvit Road,
Phra Khanong Tai, Phra Khanong, Bangkok 10260 Thailand.

Tel.: +66 2335 8663, +66 2335 8518, +66 2335 4370
Email: ir@bangchak.co.th
Website: www.bangchak.co.th

For more information

IR Website

MD&A

BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

FACTSHEET Q2/2022

Business Performance

CAC CERTIFIED ★★ — CAC CHANGE AGENT ★★★

Sustainability Award Silver Class 2022 S&P Global

MSCI ESG RATINGS AA

Carbon Neutrality by 2030

Net Zero by 2050

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BUSINESS PERFORMANCE Q2/2022

NET PROFIT
(attributable to owners of the parent)
5,276 MB

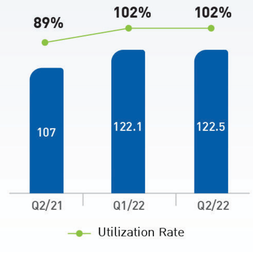
ACCOUNTING EBITDA
12,572 MB

REFINERY AND TRADING BUSINESS GROUP

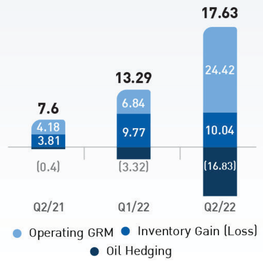
ACCOUNTING EBITDA
6,506 MB

INVENTORY GAIN (LOSS)
Incl. NRV
3,868 MB

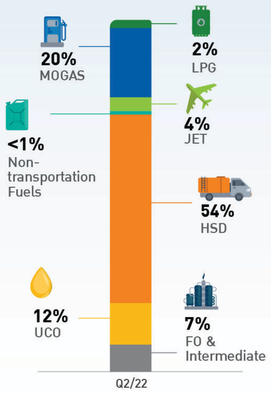
CRUDE RUN (KBD)



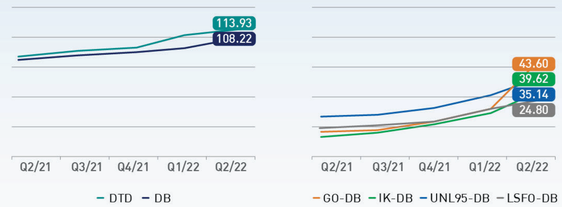
REFINERY GRM ($/BBL)



PRODUCT YIELD



CRUDE PRICE & CRACK SPREAD ($/BBL)



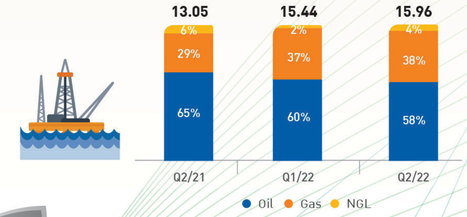
DISTRIBUTION CHANNELS
(% total sales volume)
as of Q2/2022

NATURAL RESOURCES AND NEW BUSINESS GROUP

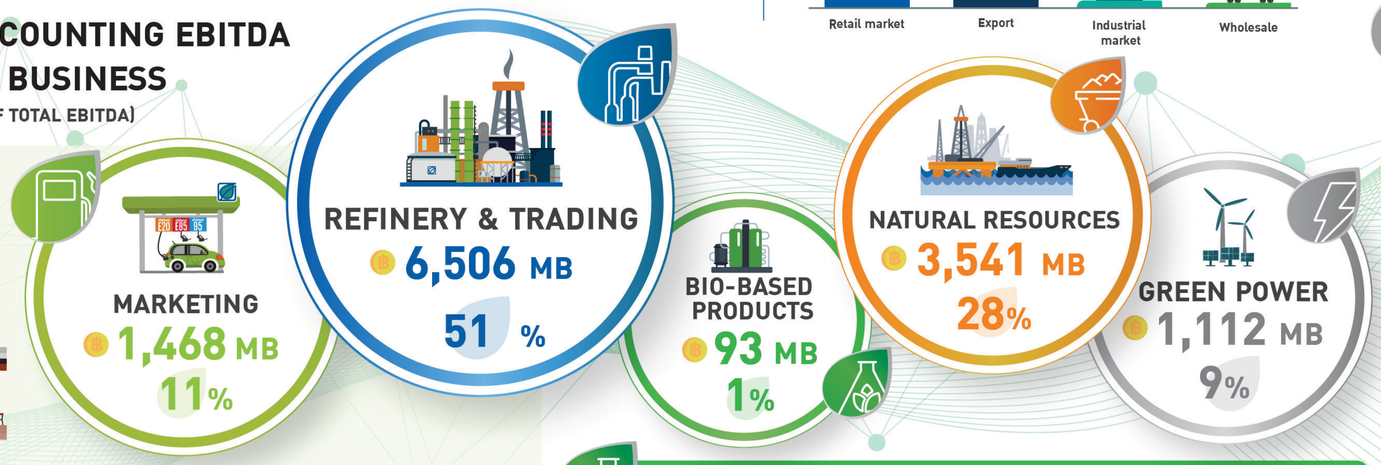
OKEA ASA

HOLDING PORTION by BCP
45.71%
Listed in Oslo Stock Exchange in 2019

TOTAL SALES VOLUME (NET TO OKEA)
(Kboepd)



ACCOUNTING EBITDA BY BUSINESS
(% OF TOTAL EBITDA)



MARKETING BUSINESS GROUP

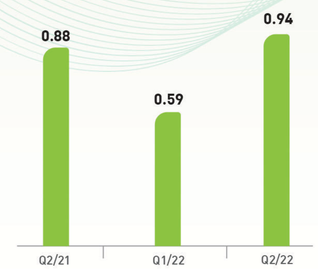
SERVICE STATIONS
1,301 Sites
Standard Type: 687
CO-OP Type: 614

Inthanin
886 Stores

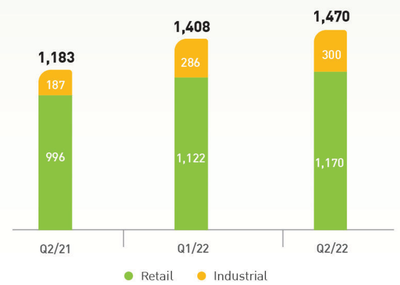
RETAIL MARKET SHARE
16.20%
Jan 22 to Jun 22

EV CHARGING STATIONS
Total installed in
107 Service Station

NET MARKETING MARGIN
(Baht/Liter)



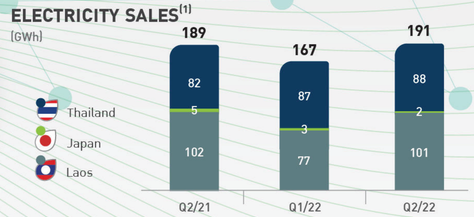
SALES VOLUME BY MARKET
(Million Liters)



GREEN POWER BUSINESS GROUP

HOLDING PORTION by BCP
bcpg
57.46%
Listed in SET in 2016

ELECTRICITY SALES[1]
(GWh)



OPERATING CAPACITY[2]
(MWppa)

Thailand	Solar	174 MWppa (44%)
	Wind	9 MWppa (2%)
JAPAN	Solar	80 MWppa (20%)
LAOS	Hydro	114 MWppa (29%)
PHILIPPINES[3]	Wind	14 MWppa (4%)

Note [1] Including BCPG and its subsidiarires
[2] The group's total contractual capacity based on investment portion
[3] BCPG's associate

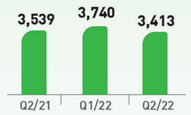
BIO-BASED PRODUCTS BUSINESS GROUP

HOLDING PORTION by BCP
bbgi
44.99%
Listed in SET in 2022

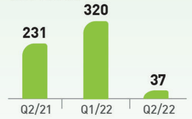
OPERATING CAPACITY
(Litres/Day)

Biodiesel	Ethanol
1,000,000	600,000

SALES REVENUE
(THB Million)



GROSS PROFIT
(THB Million)



AVERAGE REFERENCE PRICE
(Baht/ Litre)

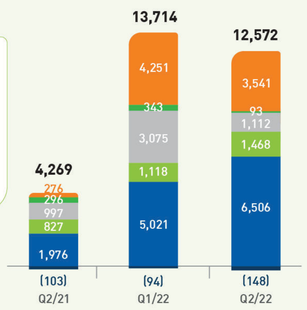
Source: EPPO

FINANCIAL PERFORMANCE

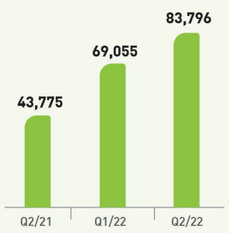
ACCOUNTING EBITDA
(THB Million)

	QoQ	YoY
Refinery &Trading	30%	229%
Marketing	31%	78%
Power Plant	-64%	12%
Bio-Based Products	-73%	-68%
Natural Resources	-17%	>1,000%
Others*	-58%	-44%

* Others were defined as EBITDA from others and elimination

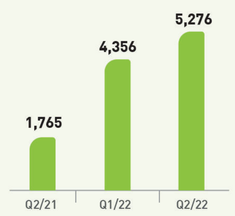


TOTAL REVENUE
(THB Million)
QoQ 21% YoY 91%

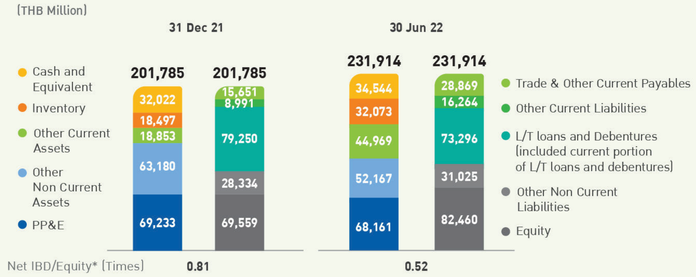


NET PROFIT*
(THB Million)
QoQ 21% YoY 199%

* Attributable to owners of the parent



STATEMENT OF FINANCIAL POSITION
(THB Million)



*Total equity attributed to owner of the parent