



GREENENERGY EXCELLENCE

Creating an energy business that is environmentally friendly
for sustainable development



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Bangchak

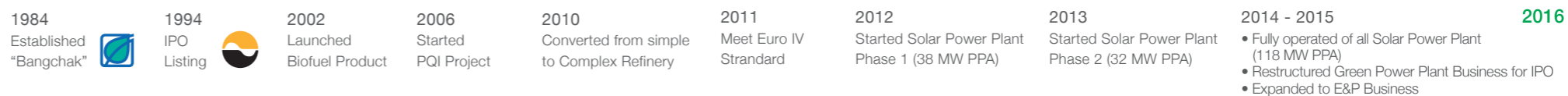


FACT SHEET Q1/2016 PERFORMANCE

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NEXT CHAPTER BEGINS



BUSINESS HIGHLIGHTS

Refinery Business

Nameplate Capacity: 120 KBD
Crude sourcing : Sweet Crude

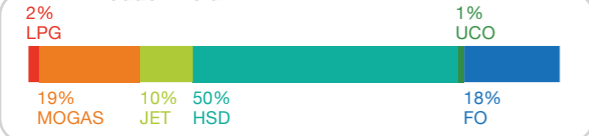
Biodiesel Business

Production Capacity : 360,000 litre/day

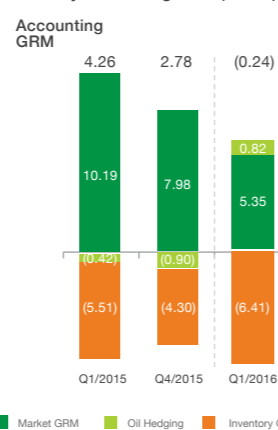
Ethanol Business

Production Capacity : 400,000 litre/day

Product Yield



Refinery Accounting GRM (\$/BBL)



Refinery

Nameplate Capacity: 120 KBD

Supporting Business
• Biodiesel Business
• Ethanol Business

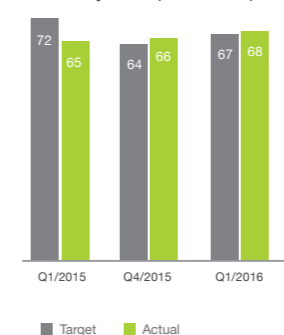


Green Power Plant

One of the Major Players in Thailand

Solar Power Business

Electricity Sales (Million kWh)

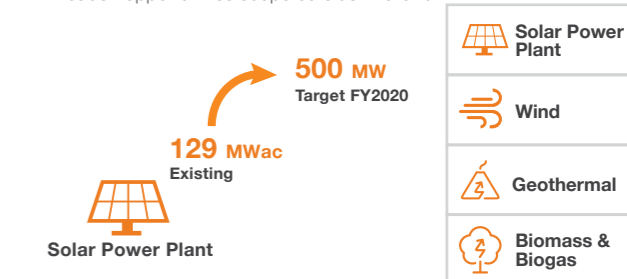


Steady steam of cash flow

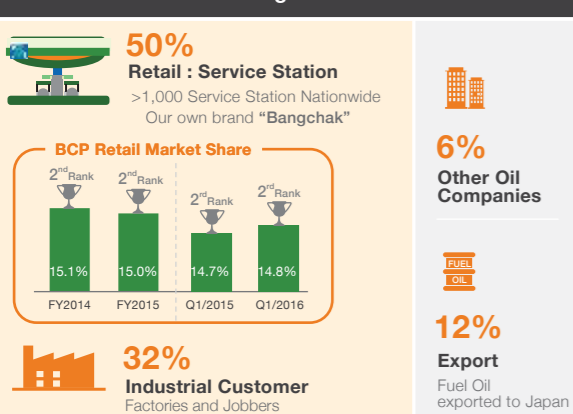
Actual Performance was better than target

Green Power Plant Business : Reliable Return and Better Energy

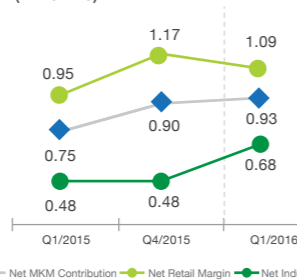
- Looking for favorable return together with social & environmental friendly
- Broaden opportunities scope outside Thailand



BCP Trading Channels



Net MKM Contribution Performance (THB/Litre)



Non-Oil Businesses and Loyalty



Marketing

Distinguishable Market Position:
Renewable Energy Leader and Provider
Total Service Station as of March 2016 : 1,074 stations

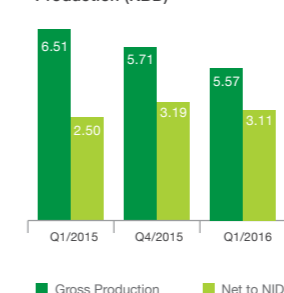


E&P

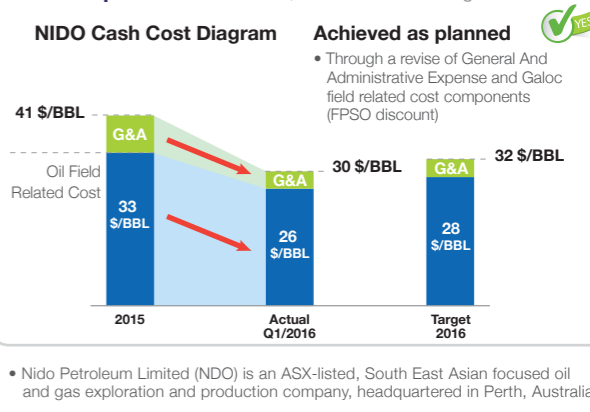
"Bangchak acquired 81.41% shares of Nido Petroleum Limited"

Upstream Business

Production (KBD)

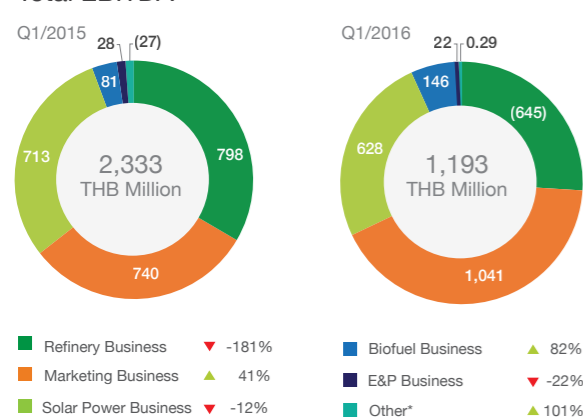


Nido Update - Self Revision, Survival Plan Cutting Down Costs

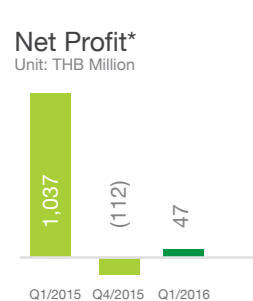


FINANCIAL POSITION (CONSOLIDATED)

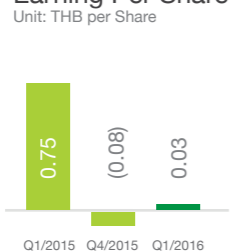
Total EBITDA



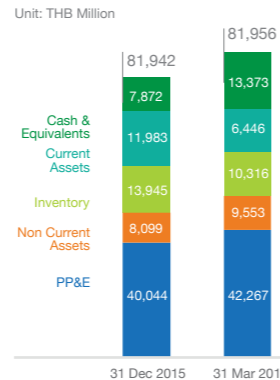
Net Profit*



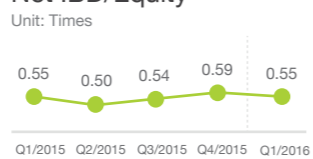
Earning Per Share



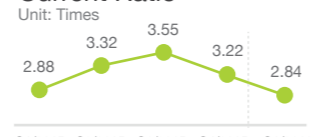
Assets



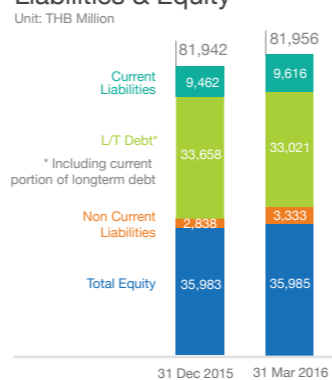
Net IBD/Equity



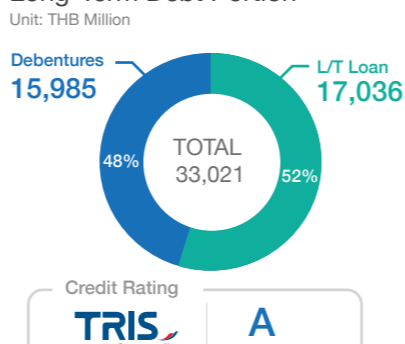
Current Ratio



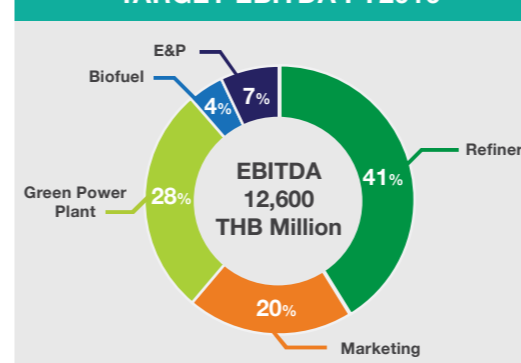
Liabilities & Equity



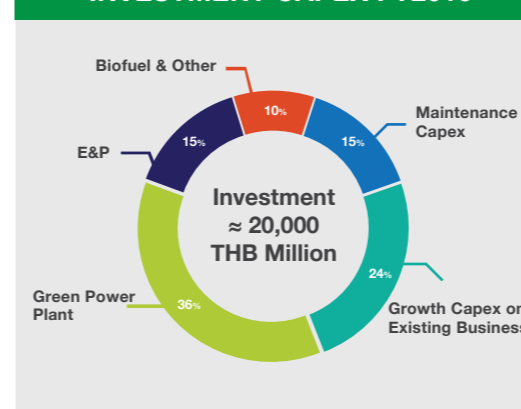
Long-Term Debt Portion



TARGET EBITDA FY2016



INVESTMENT CAPEX FY2016



STOCK INFORMATION

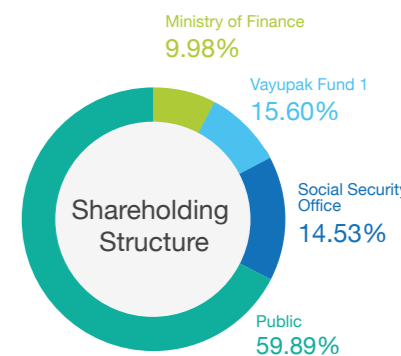
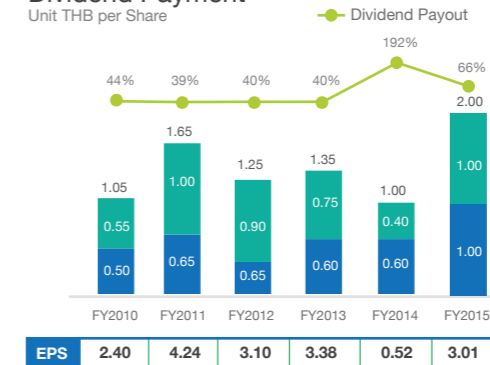
BCP:TB

Share Price: **29.25**
52 Week High/Low: 37.75-27.50
Market cap (THB Million): 40,275
Free Float (%): 59.80%

SET : IND 1,407.70 BCP : TB 29.25 As of 31 Mar 2016



Dividend Payment



Dividend Policy: ≥ 30 percent of net profit after deduction of allocation of legal reserve

As of May 2016