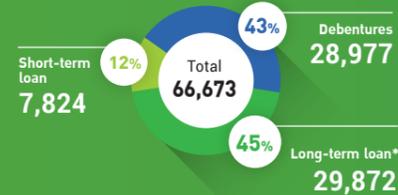




INTEREST BEARING DEBT PORTION

(THB Million)



*Incl. current portion of Long-terms debt

	30-Jun-19	31-Mar-20	30-Jun-20
EARNING PER SHARE (THB / Share)	0.38	(3.49)	(1.50)
NET IBD/EQUITY* (Times)	0.85	1.12	1.09
CURRENT RATIO (Times)	1.59	1.18	1.37

*Total equity attributed to owners of the parent

STOCK INFORMATION

As of 30 Jun 2020

Share Price	52 Week High/Low	Market cap (THB Million)	Free Float (%)
21.00	32.00 / 13.40	23,683.08	59.46%
			[As of 28 May 2020]



BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

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BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

FACT SHEET

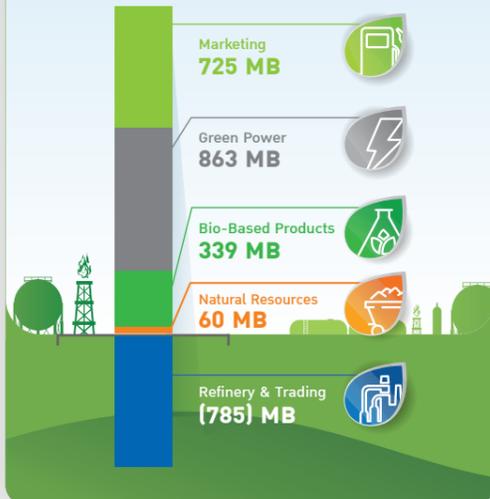
Q2/2020 Performance



BUSINESS PERFORMANCE Q2/20

NET PROFIT (attributable to owners of the parent) **(1,911) MB**

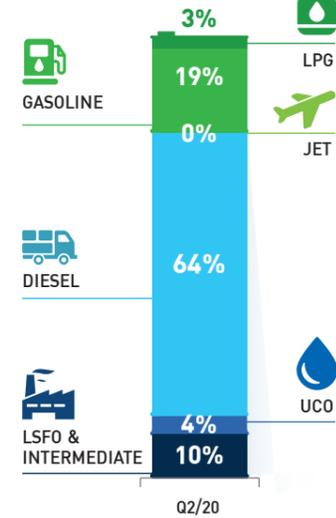
ACCOUNTING EBITDA **1,131 MB**



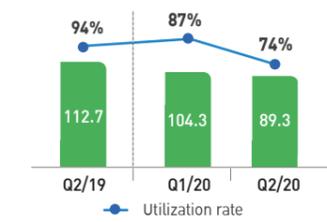
REFINERY & TRADING BUSINESS GROUP

- Adjusted production to the optimal level of **74%** utilization rate
- Shutdown plant 2, to take advantage of lower demand, and so that TAM could be moved to 2021
- Delayed 3E project completion as foreign technical specialists could not get into the country
- BCPT recorded increase in gross profit attributed to the increase in value of LSFO product group

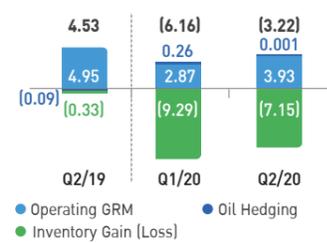
PRODUCT YIELD



CRUDE RUN (KBD)



REFINERY GRM (\$/BBL)



ACCOUNTING EBITDA **(785) MB**

OPERATING EBITDA **869 MB**

INVENTORY GAIN (LOSS) Incl. NRV **(1,866) MB**

DISTRIBUTION CHANNELS (% total sales volume)



NATURAL RESOURCE BUSINESS GROUP



OKEA ASA

OKEA

listed in Oslo stock exchange

- Total net production was reduced to **16.0 kboe/d** due to planned shutdown at Draugen (shifted from Q3) and Gjoa
- Realized share of profit from OKEA at **60 MB**

ACCOUNTING EBITDA

60 MB

SHARE OF PROFIT (LOSS)

60 MB

MARKETING BUSINESS GROUP

- Retail sales slumped due to lockdown in April to May, but marketing margin improved
- Launched **Gasohol S EVO** family
- Maximize throughput to gain retails market share **15.6%**
- Redesigned non-oil business model

SERVICE STATIONS

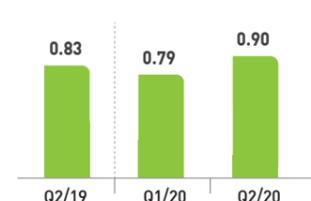
as of June 20
1,212 Sites
Standard Type: 597
CO-OP Type: 615

RETAIL MARKET SHARE (Service Stations)

as of June 20
15.6%

ACCOUNTING EBITDA **725 MB**

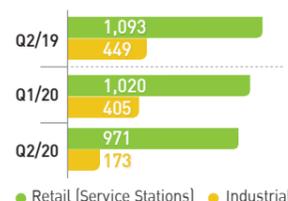
NET MARKETING MARGIN (Baht/Liter)



OPERATING EBITDA **653 MB**

INVENTORY GAIN (LOSS) Incl. NRV **72 MB**

SALES VOLUME (Million Liters)



as of June 20
618 Stores

BIO-BASED PRODUCT BUSINESS GROUP

- Biodiesel price and sales volume decreased as demand for fuel consumption dropped
- Ethanol demand for alcohol gel and other disinfectant products, supported ethanol business performance

ACCOUNTING EBITDA **339 MB**

BBGI'S STRUCTURE



OPERATING CAPACITY (Litres/Day)

Biodiesel **1,000,000**
Ethanol **600,000**

BIODIESEL PRODUCTION & SALES VOLUME (Million litres)



ETHANOL PRODUCTION & SALES VOLUME (Million litres)



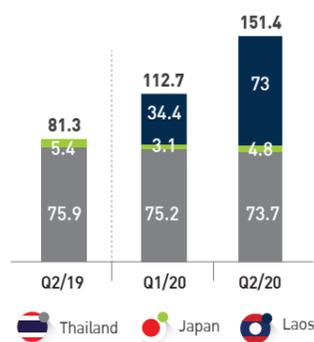
AVERAGE PRICE (Baht/ Litre)



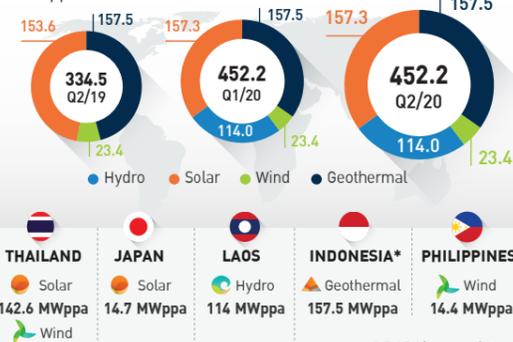
GREEN POWER BUSINESS GROUP

- BCPG fully realized revenue Hydro power plant Nam San 3B in Laos (**45 Mw**)
- Electricity sales improved **+34%** from additive capacity and improve performance

ELECTRICITY SALES (Million kWh)



OPERATING CAPACITY (MWppa)

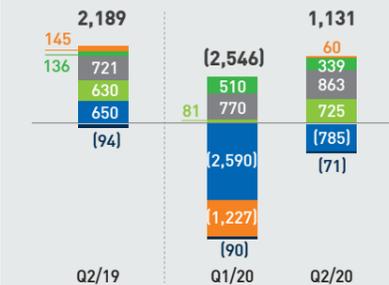


ACCOUNTING EBITDA

863 MB

FINANCIAL PERFORMANCE

ACCOUNTING EBITDA (THB Million)



	YoY	QoQ
Refinery & Trading	-221%	70%
Marketing	15%	797%
Power Plant	20%	12%
Bio-based Products	-150%	-34%
Natural Resources	-59%	105%
Others*	25%	22%

* Others was defined as EBITDA from others and elimination.

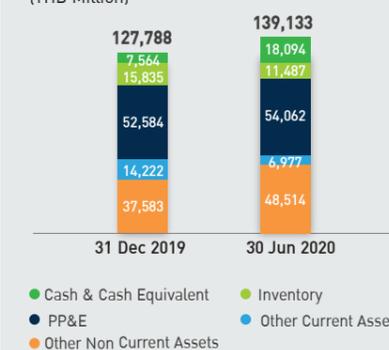
TOTAL REVENUE (THB Million)



NET PROFIT (THB Million)



ASSETS (THB Million)



LIABILITIES & EQUITY (THB Million)

