



BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

is a Thai energy company engaging in business alongside social and environmental stewardship.

Its core business is petroleum refining, producing high-standard products from domestic and international sources. With a capacity of 120,000 barrels per day,

Bangchak produces and distributes its products through more than 1,100 service stations nationwide. It has expanded its businesses to oil trading, green power energy, bio-based products, natural resources, and business development.

BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

2098 M Tower Building, 8th Floor, Sukhumvit Road, Phra Khanong Tai, Phra Khanong, Bangkok 10260 Thailand.

Tel.: +66 2335 4390, +66 2335 8518, +66 2335 4370

Email: ir@bangchak.co.th Website: www.bangchak.co.th

evolving
reenovation



BCP GROUP BUSINESS



REFINERY & TRADING



MARKETING



GREEN POWER PLANT



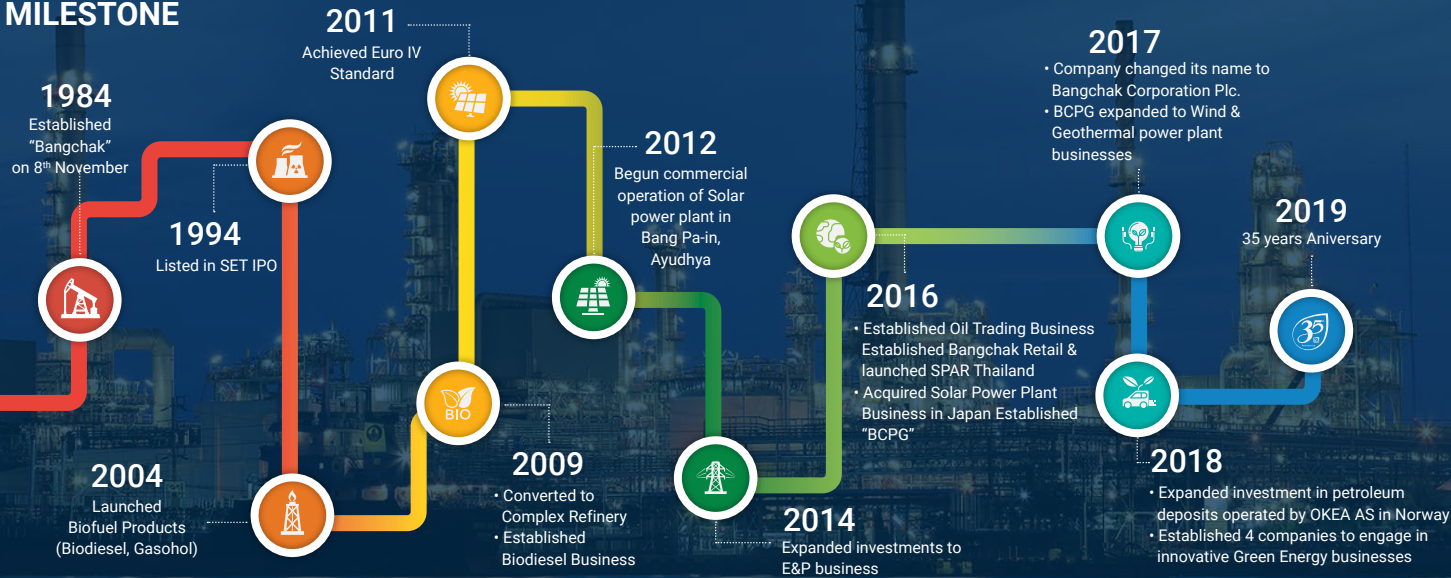
BIO-BASED PRODUCTS



NATURAL RESOURCES



MILESTONE



FACT SHEET

Q2/2019 Performance

BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

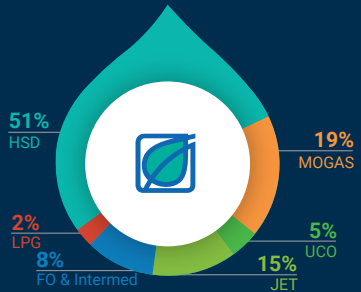
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BUSINESS PERFORMANCE

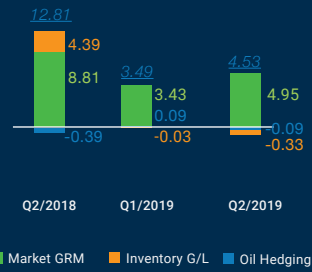
REFINERY BUSINESS

Nameplate Capacity : 120 KBD
Crude sourcing : Sweet Crude

PRODUCT YIELD 2Q2019



REFINERY ACCOUNTING GRM (\$/BBL)



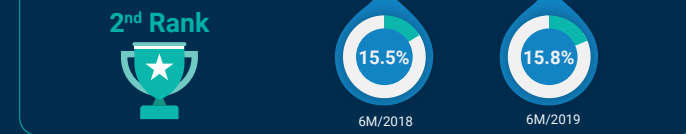
MARKETING BUSINESS GROUP

2Q2019 MARKETING SALE VOLUME

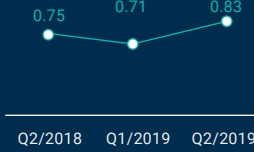
58% Retail : Service Station
> 1,158 Service Stations
• 570 standard type
• 615 CO-OP type

24% Industrial Market
Factories and Jobbers

BCP RETAIL MARKET SHARE

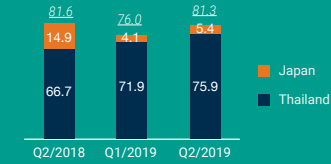


NET MARKETING MARGIN (THB/LITRE)

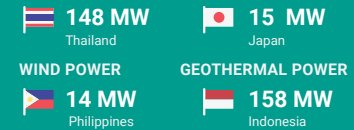


ELECTRICITY SALES

Unit: Million kWh

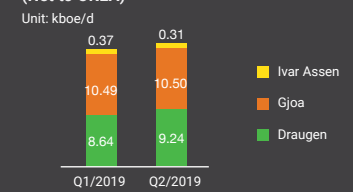


CAPACITY (MWPPA): SOLAR POWER



PRODUCTION VOLUME (Net to OKEA)

Unit: kboe/d



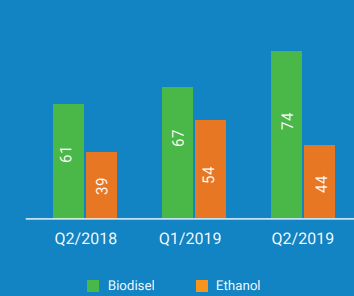
LITHIUM MINING

BCP hold **15.8%**

Lithium Americas (LAC) holds interests in Cauchar-Olaroz and Thacker Pass lithium projects

BIOFUEL PRODUCTION VOLUME

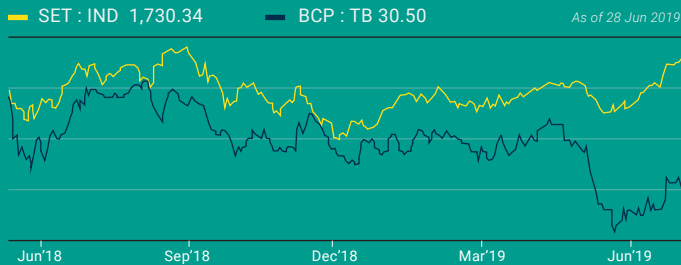
Unit: Million Litres



STOCK INFORMATION

As of 28 Jun 2019

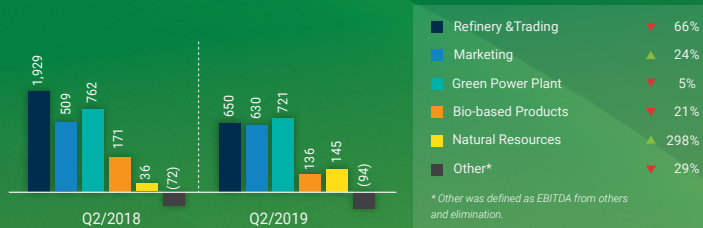
Share Price: 30.50 | 52 Week High/Low: 28.25 - 36.75 | Market cap (THB Million): 36,488.46 | Free Float (%): 60.55%



FINANCIAL PERFORMANCE

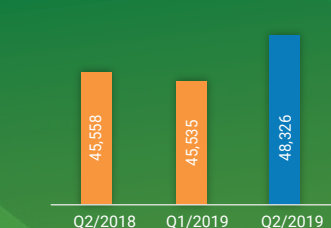
Accounting EBITDA Performance

Unit: THB Million



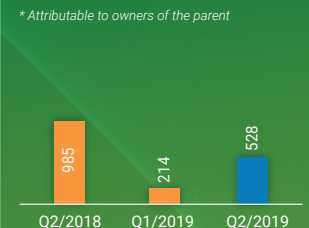
TOTAL REVENUE

Unit: THB Million



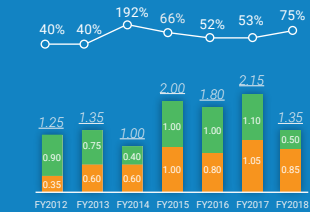
NET PROFIT

Unit: THB Million



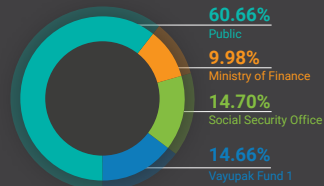
DIVIDEND PAYMENT

Unit THB per Share



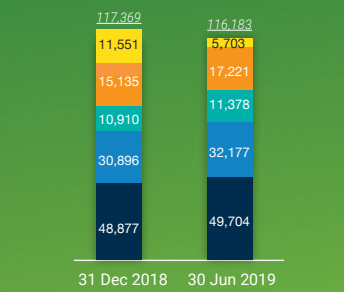
EPS: 3.10, 3.38, 0.52, 3.01, 3.47, 4.07, 1.79
Dividend Payout: 1st Half, 2nd Half

SHAREHOLDING STRUCTURE



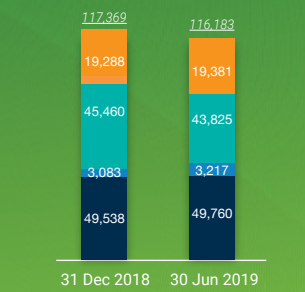
ASSETS

Unit: THB Million



LIABILITIES & EQUITY

Unit: THB Million



	2Q/2018	1Q/2019	2Q/2019
EARNING PER SHARE Unit: THB Million	0.72	0.16	0.38
NET IBD/EQUITY * Unit: Times	0.76	0.80	0.85
CURRENT RATIO Unit: Times	1.26	1.35	1.59

* Total equity attributable to owners of the parent

CREDIT RATING

A Stable

INTEREST BEARING DEBT PORTION

Unit: THB Million

* including current portion of long-term loan