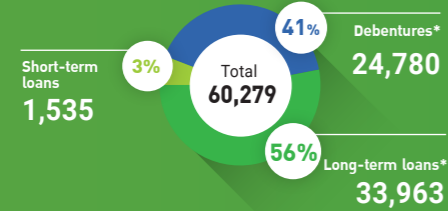




### INTEREST BEARING DEBT PORTION

(THB Million)



\*Incl. current portion of Long-terms debt

	30-Jun-20	31-Dec-20	30-Jun-21
EARNING PER SHARE (THB / Share)	(1.5)	1.59	1.21
NET IBD/ EQUITY (Times)	1.09	0.79	0.8
CURRENT RATIO (Times)	1.37	2.12	1.94

### STOCK INFORMATION

As of 30-Jun-21

Share Price	52 Week High/Low	Market cap (THB Million)	Free Float (%)
<b>24.70</b>	<b>29.75 / 14.20</b>	<b>34,010.00</b>	<b>64.27%</b>
			(As of 04 Mar 2021)



### BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

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BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

# FACT SHEET

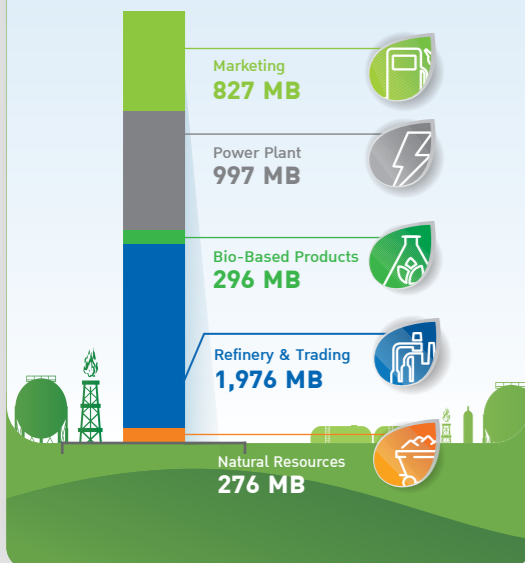
## Q2/2021 Performance



## BUSINESS PERFORMANCE Q2/21

NET PROFIT (attributable to owners of the parent) **1,765 MB**

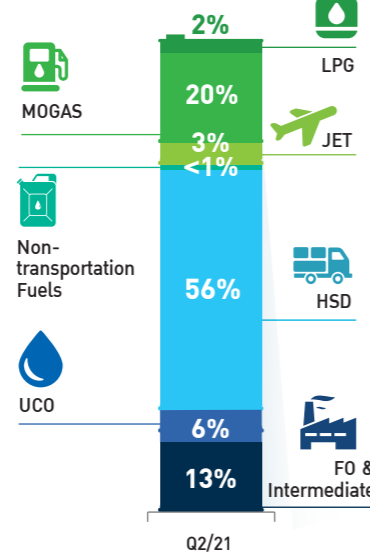
ACCOUNTING EBITDA **4,269 MB**



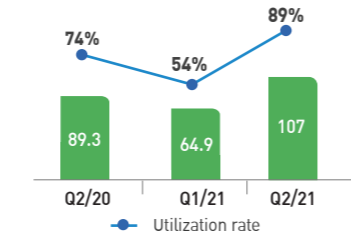
## REFINERY & TRADING BUSINESS GROUP

- Return to normal operation after turnaround in Q1
- Higher value product yield coupled with favorable crack spreads and crude premium over Dated Brent, resulted in higher operating GRM in this quarter

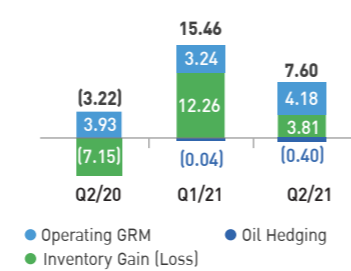
### PRODUCT YIELD



### CRUDE RUN (KBD)



### REFINERY GRM (\$/BBL)

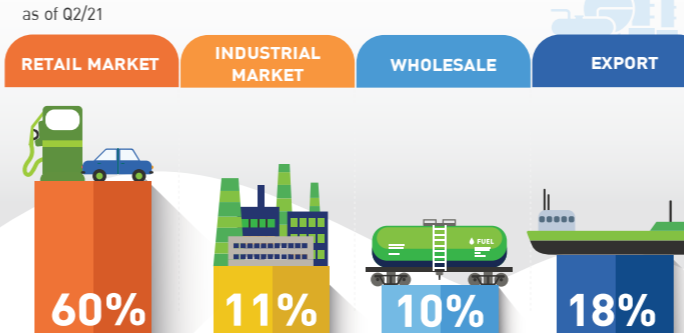


ACCOUNTING EBITDA **1,976 MB**

OPERATING EBITDA **887 MB**

INVENTORY GAIN (LOSS) Incl. NRV **1,171 MB**

### DISTRIBUTION CHANNELS (% total sales volume)



## NATURAL RESOURCE BUSINESS GROUP



OKEA ASA

OKEA

listed in Oslo stock exchange

- Total net production was lowered to 13.2 kboe/d mainly from 31-days planned maintenance at Gjøa
- Revenue increased by higher crude oil and natural gas price

ACCOUNTING EBITDA **276 MB**

SHARE OF PROFIT (LOSS) **333 MB**

## MARKETING BUSINESS GROUP

- Total sales volume -5% QoQ, as the retail market was pressured from the third wave of COVID-19
- MKM 0.88 Baht/Litre from lower B100 cost and efficient cost management policy

### SERVICE STATIONS

as of June 21  
**1,247 Sites**  
Standard Type: 636  
CO-OP Type: 611

### RETAIL MARKET SHARE (Service Stations)

as of June 21  
**15.9%**

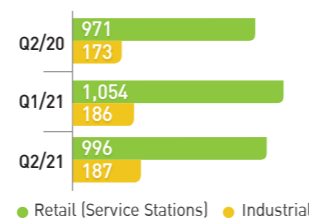
ACCOUNTING EBITDA **827 MB**

NET MARKETING MARGIN (Baht/Liter)



OPERATING EBITDA **698 MB**

SALES VOLUME (Million Liters)



INVENTORY GAIN (LOSS) Incl. NRV **128 MB**



as of June 21  
**711 Stores**

## BIO-BASED PRODUCT BUSINESS GROUP

- EBITDA -30%, mainly from raw material cost and pressure from lower transportation fuel demand

ACCOUNTING EBITDA **296 MB**

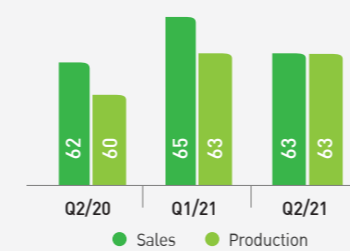
### BGGI'S STRUCTURE



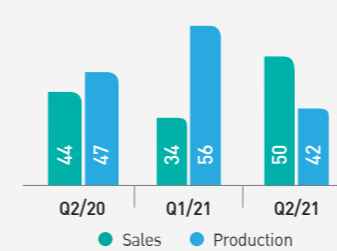
### OPERATING CAPACITY (Litres/Day)

Biodiesel **1,000,000**  
Ethanol **600,000**

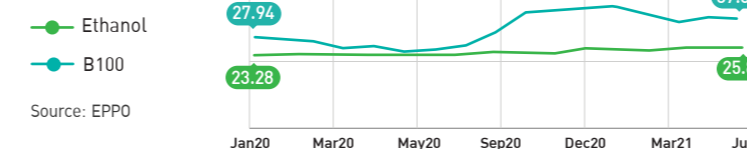
### BIODIESEL PRODUCTION & SALES VOLUME (Million litres)



### ETHANOL PRODUCTION & SALES VOLUME (Million litres)

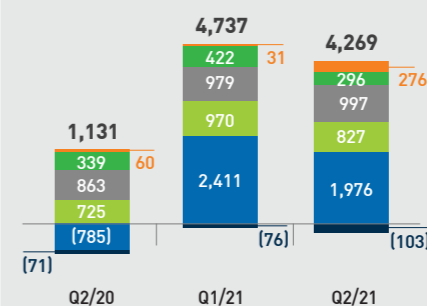


### AVERAGE PRICE (Baht/ Litre)



## FINANCIAL PERFORMANCE

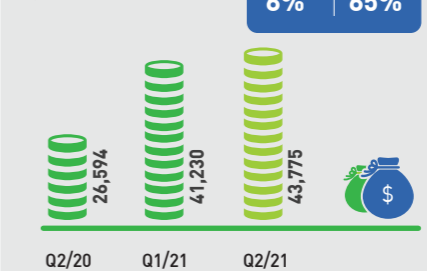
ACCOUNTING EBITDA (THB Million)



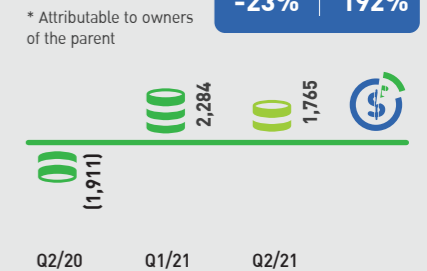
	QoQ	YoY
Refinery & Trading	-18%	352%
Marketing	-15%	14%
Power Plant	2%	16%
Bio-based Products	-30%	-13%
Natural Resources	786%	359%
Others*	-35%	-46%

\* Others was defined as EBITDA from others and elimination.

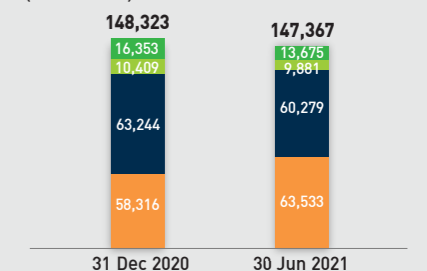
TOTAL REVENUE (THB Million)



NET PROFIT (THB Million)



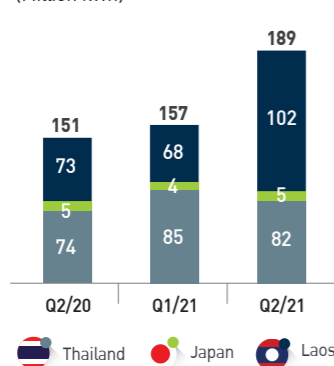
LIABILITIES & EQUITY (THB Million)



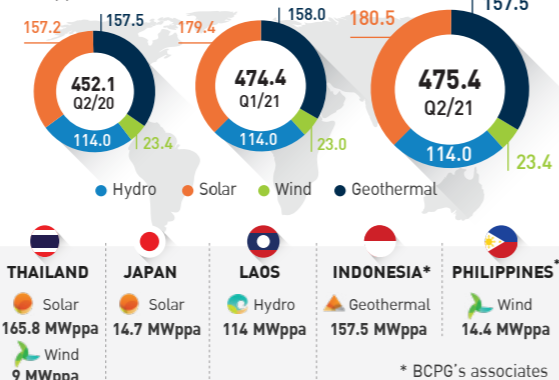
## POWER PLANT BUSINESS GROUP

- Performance remained strong, mostly attributed to the Laos hydropower plants entered peak season in late quarter and better weather for Solar power in Japan
- Share of profit 157 MB

ELECTRICITY SALES (Million kWh)



OPERATING CAPACITY (MWppa) as of June 21



ACCOUNTING EBITDA **997 MB**

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