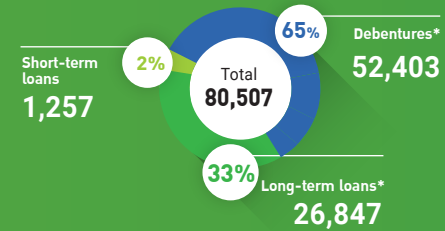




INTEREST BEARING DEBT PORTION

(THB Million)



*Incl. current portion of Long-term debt

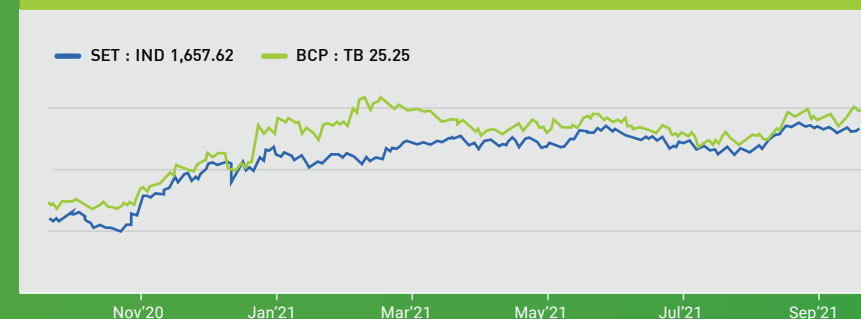
	31-Dec-20	31-Dec-21
EARNING PER SHARE (THB / Share)	-5.50	5.25
NET IBD/ EQUITY (Times)	0.85	0.81
CURRENT RATIO (Times)	1.85	2.03

*Total equity attributed to owners of the parent

STOCK INFORMATION

As of 31-Dec-21

Share Price	SET index	52 Week High/Low	Market cap (THB Million)
25.25	1,657.62	30.75 / 20.00	34,767.00



BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

2098 M Tower Building, 8th Floor, Sukhumvit Road, Phra Khanong Tai, Phra Khanong, Bangkok 10260 Thailand.

Tel.: +66 2335 8663, +66 2335 8518, +66 2335 4370

Email: ir@bangchak.co.th

Website: www.bangchak.co.th

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BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

FACTSHEET FY2021

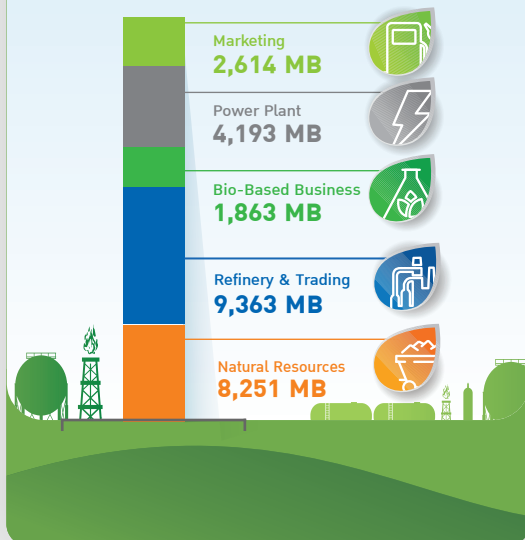
Business Performance



BUSINESS PERFORMANCE FY2021

NET PROFIT
(attributable to owners of the parent) **7,624 MB**

ACCOUNTING EBITDA **25,818 MB**



MARKETING BUSINESS GROUP

- Total sales volume -6% YoY. Sales was pressured by the more intense COVID prevention measures and WFH policy
- MMK 0.72 Baht/ Litre, softened due to the sudden rise in finished product and B 100 price as well as pressured by government policy to cap diesel price in Q4/2021

SERVICE STATIONS

as of Dec 21
1,277 Sites
Standard Type: 662
CO-OP Type: 615

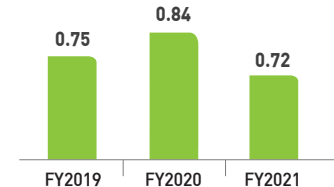
RETAIL MARKET SHARE

(Service Stations)
Jan 21 to Dec 21

16.2%

ACCOUNTING EBITDA
2,614 MB

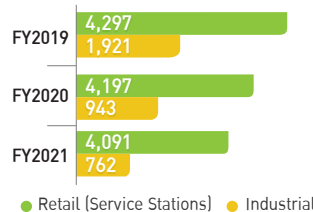
NET MARKETING MARGIN
(Baht/Litre)



OPERATING EBITDA
1,891 MB

INVENTORY GAIN (LOSS)
Incl. NRV
734 MB

SALES VOLUME
(Million Liters)



as of Dec 21
817 Stores

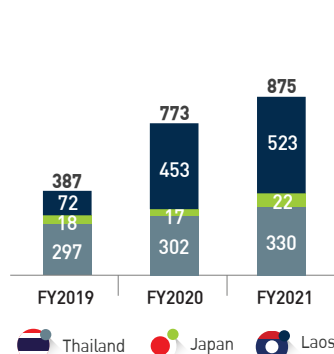
POWER PLANT BUSINESS GROUP

- Total electricity sales +13% mainly from higher rainfalls in Laos Hydro power project compared to the previous year
- Share of profit 600 MB

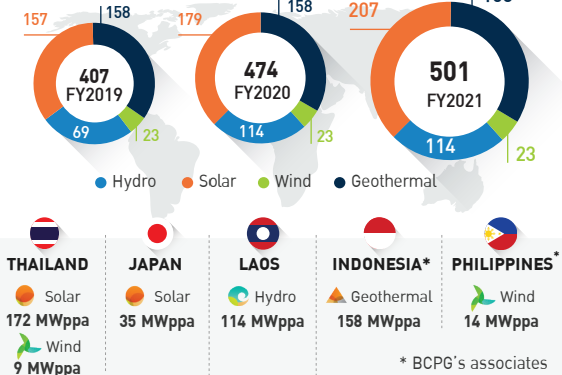
ACCOUNTING EBITDA

4,193 MB

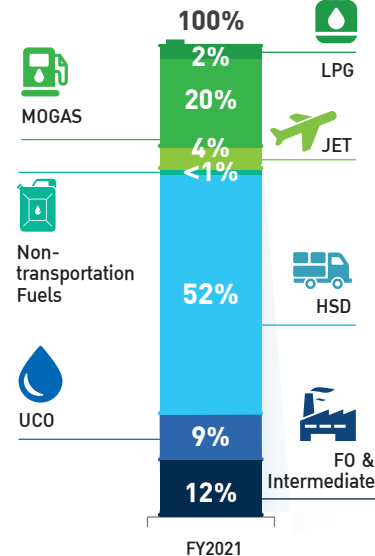
ELECTRICITY SALES
(Million kWh)



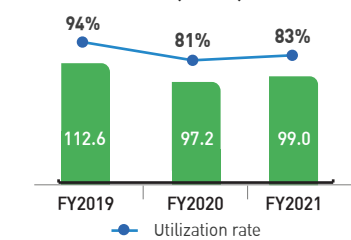
OPERATING CAPACITY
(MWppa)



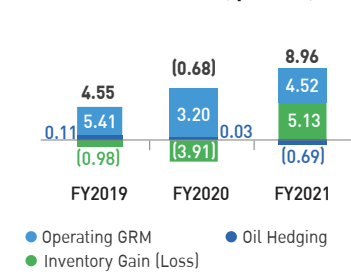
PRODUCT YIELD



CRUDE RUN (KBD)



REFINERY GRM (\$/BBL)



ACCOUNTING EBITDA

9,363 MB

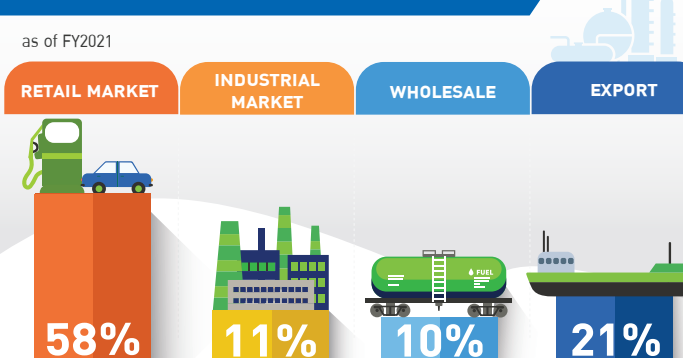
OPERATING EBITDA

INVENTORY GAIN (LOSS)
Incl. NRV

3,584 MB

5,966 MB

DISTRIBUTION CHANNELS (% total sales volume)



BIO-BASED PRODUCT BUSINESS GROUP

- Operational performance was impacted from COVID-19 outbreak with was worse and longer than the previous year.
- B100 and Ethanol sales volume decreased 11% and 3% respectively
- Extraordinary item from UBE's IPO of 616 MB.
- To IPO in March 2022

ACCOUNTING EBITDA

1,863 MB

BBGI'S STRUCTURE



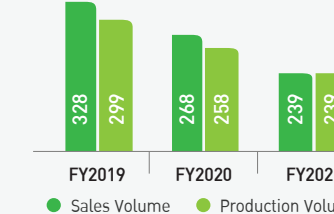
OPERATING CAPACITY

(Litres/Day)

Biodiesel
1,000,000
Ethanol
600,000

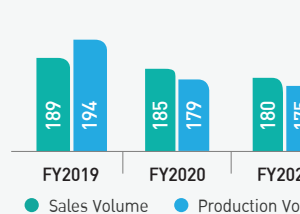
BIODIESEL PRODUCTION & SALES VOLUME

(Million litres)



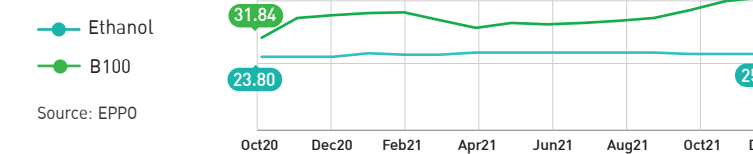
ETHANOL PRODUCTION & SALES VOLUME

(Million litres)



AVERAGE PRICE

(Baht/ Litre)



NATURAL RESOURCE BUSINESS GROUP



OKEA ASA

OKEA

listed in Oslo stock exchange

- EBITDA shifted significantly from the recognition of OKEA ASA consolidation in Q3/2021
- OKEA performance continue to increase as the oil and gas price that spiked up in 2021
- Profit from divestment BCPE/NIDO of 122 MB

ACCOUNTING EBITDA

8,251 MB

SHARE OF PROFIT (LOSS)

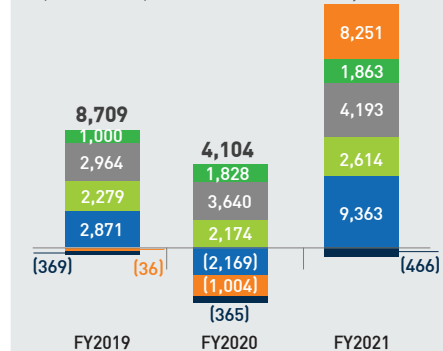
371 MB

*only in 1H/21 - before change status to investment in subsidiaries

FINANCIAL PERFORMANCE

ACCOUNTING EBITDA

(THB Million)

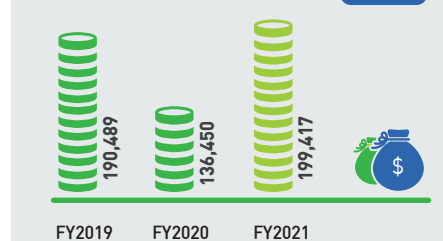


	YoY
Refinery & Trading	N/A
Marketing	20%
Power Plant	15%
Bio-based Products	2%
Natural Resources	N/A
Others*	-28%

* Other was defined as EBITDA from other and elimination
* Attributed to owners of the parent

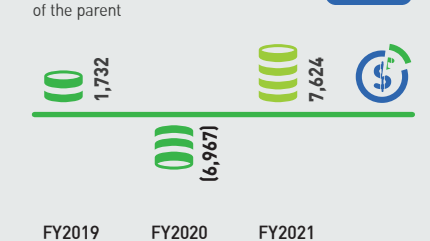
TOTAL REVENUE

(THB Million)



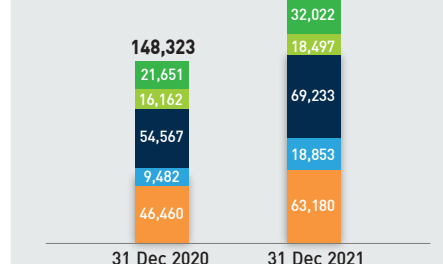
NET PROFIT

(THB Million)



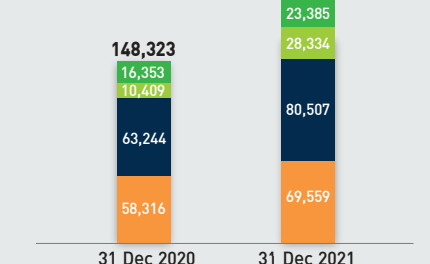
ASSET

(THB Million)



LIABILITIES & EQUITY

(THB Million)



Cash & Cash Equivalent	Inventory	Current Liabilities	Non Current Liabilities
PP&E	Other Current Assets	Interest Bearing Debt	Total Equity
Other Non Current Assets			