BCP

Resource / Energy & Utities
SET100
Establish Date 08/11/1984

TRIS RATING A+ Stable

As of 31 Mar 26

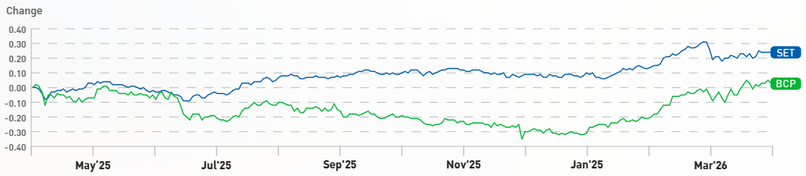
Paid-up (MB)	Listed Date	Par
1,472.64	02/08/1994	1.00 Baht

1-YEAR STOCK INFORMATION

As of 31 Mar 26

Share Price	SET Index	52 Week High/Low	Market Cap (THB Million)
39.25	1,448.14	40.75/25.25	57,801

SET : IND 1,448.14 — BCP : TB 39.25



BANGCHAK'S HISTORICAL DIVIDEND

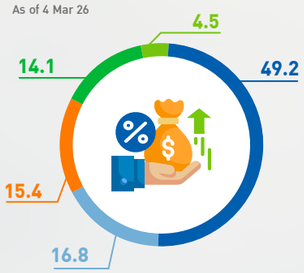
Dividend Policy: ≥ 30 percent of net profit after deduction of allocation of legal reserve
However, this is subject to the economic situation, the Company's cash flow and investment plans of the Company and its subsidiaries according to the necessary, appropriation and other concerning as the Board of Directors' consideration.

Unit: THB per Share



SHAREHOLDING STRUCTURE

As of 4 Mar 26



No. of Listed Share: 1,472,640,647 Shares

Alpha Chartered Energy Company Limited	16.8
Vayupak Fund 1	15.4
Social Security Office	14.1
Ministry of Finance	4.5
Others	49.2

BANGCHAK CORPORATION PUBLIC COMPANY LIMITED
2098 M Tower Building, 8th Floor, Sukhumvit Road,
Phra Khanong Tai, Phra Khanong, Bangkok 10260 Thailand.
Tel.: +66 2335 8663, +66 2335 4231, +66 2335 8040, +66 2335 8662
Email: ir@bangchak.co.th
Website: www.bangchak.co.th

For more information

IR LINE Official | IR Website | MD&A

bangchak

Bangchak 100X

Bangchak Corporation Public Company Limited

FACTSHEET Q1/2026

Business Performance



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BUSINESS PERFORMANCE Q1/2026

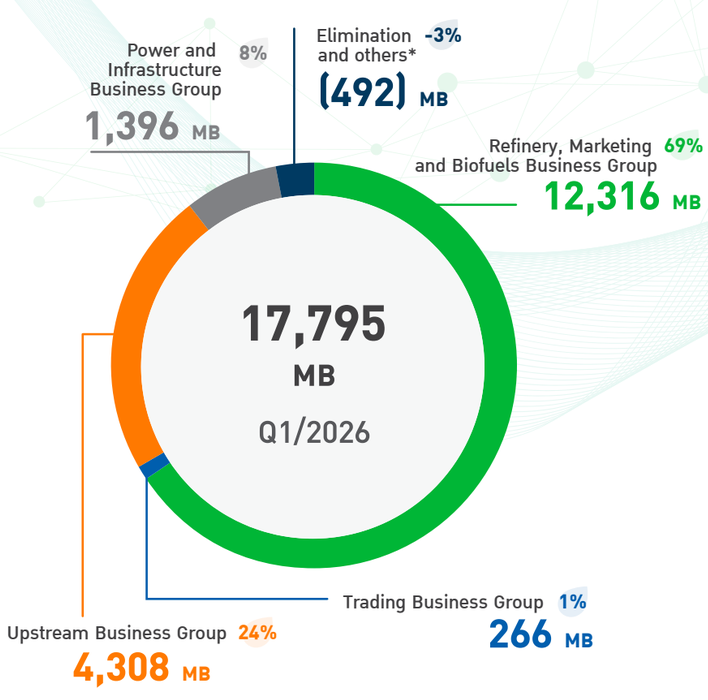
NET PROFIT
(Attributable to owners of the parent)

6,144 MB

ACCOUNTING EBITDA

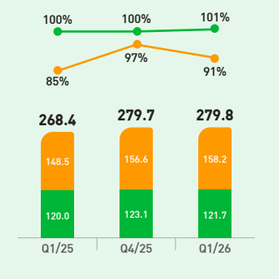
17,795 MB

ACCOUNTING EBITDA BY BUSINESS
(% OF TOTAL EBITDA)

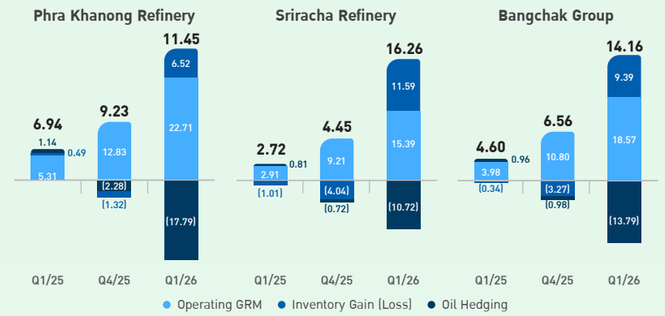


REFINERY, MARKETING AND BIOFUELS BUSINESS GROUP

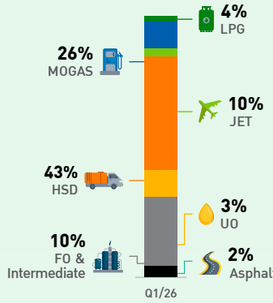
CRUDE RUN (KBD)



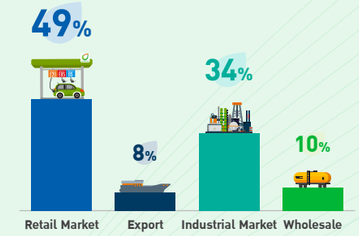
REFINERY GRM ($/BBL)



PRODUCT YIELD



DISTRIBUTION CHANNELS
As of Q1/2026
(% total sales volume)



SERVICE STATIONS

2,217 Sites

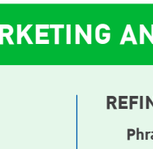


1,187 Stores

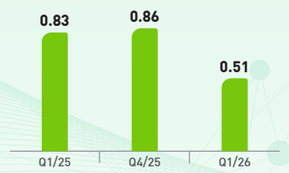


EV CHARGING STATIONS
Total installed in

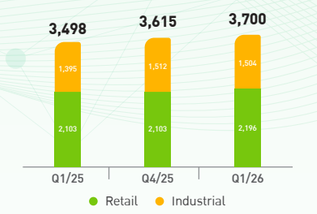
592 Stations



MARKETING MARGIN (Baht/Liter)
exc. Inventory gain (loss) & NRV



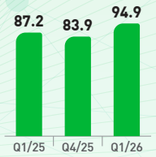
SALES VOLUME BY MARKET
(Million Liters)



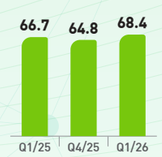
HOLDING PORTION by BCP

45.00%
Listed in SET in 2022

SALES VOLUME - B100
(Million Liters)



SALES VOLUME - Ethanol
(Million Liters)



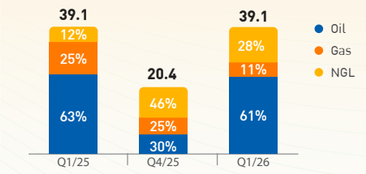
UPSTREAM BUSINESS GROUP

HOLDING PORTION BY BCP

OKEA ASA

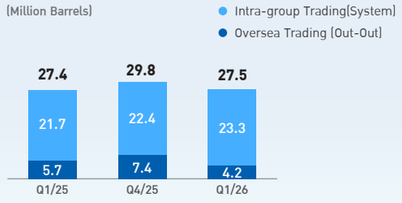
45.58%
Listed in Oslo Stock Exchange in 2019

Total Sales Volume (Net to OKEA)
(Kboepd)



TRADING BUSINESS GROUP

Total sales volume
(Million Barrels)



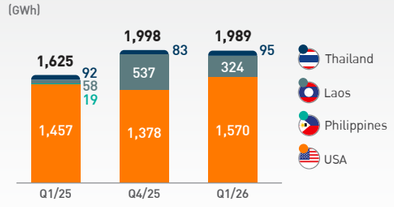
POWER AND INFRASTRUCTURE BUSINESS GROUP

HOLDING PORTION by BCP

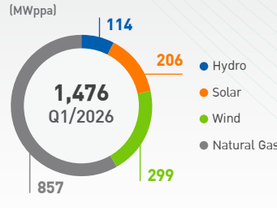
bcpg

57.81%
Listed in SET in 2016

ELECTRICITY SALES[1]
(GWh)



OPERATING CAPACITY[2]
(MWppa)



THAILAND
Solar **206 MWppa (14%)**
Wind **9 MWppa (1%)**

LAOS
Hydro **114 MWppa (8%)**
Wind **289.5 MWppa (20%)**

USA-Combined Cycle Gas Turbines (CCGT)
Natural Gas **857.3 MWppa (58%)**

Note
[1] Including BCPG and its subsidiarires
[2] The group's total contractual capacity based on investment portion
[3] BCPG's associate

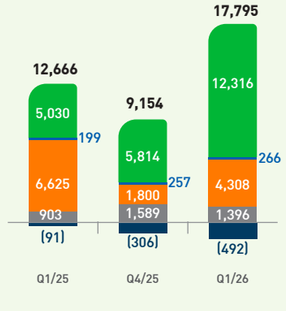
FINANCIAL PERFORMANCE

ACCOUNTING EBITDA
(THB Million)

QoQ **94%** YoY **40%**

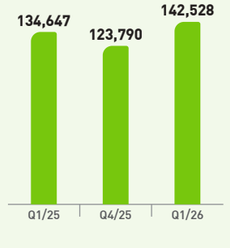
	QoQ	YoY
Refinery, Marketing and Biofuels Business Group	>100%	>100%
Trading Business Group	4%	33%
Upstream Business Group	>100%	-35%
Power and Infrastructure Business Group	-12%	55%
Elimination and others*	-61%	<-100%

* Others were defined as EBITDA from others and elimination



TOTAL REVENUE
(THB Million)

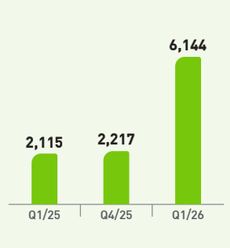
QoQ **15%** YoY **6%**



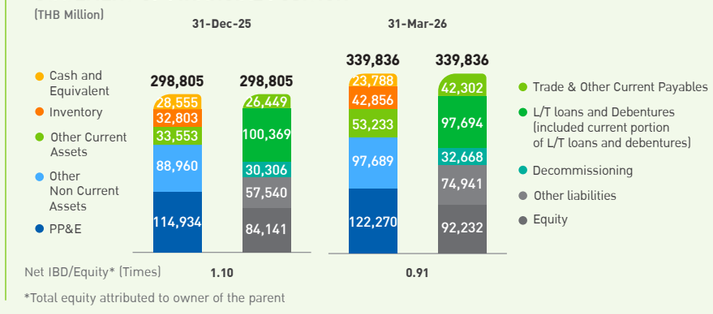
NET PROFIT*
(THB Million)

QoQ **>100%** YoY **>100%**

* Attributable to owners of the parent



STATEMENT OF FINANCIAL POSITION
(THB Million)



*Total equity attributed to owner of the parent