Form for Tender Offer Acceptance of Bangchak Sriracha Public Company Limited and Share Subscription of Bangchak Corporation Public Company Limited

Date........xx Oct 2025.................... Tender Offer Acceptance Form No. ....

To the Tender Offeror and the Tender Offer Agent (Kiatnakin Phatra Securities Public Company Limited ("**KKPS**")

Personal Details

I/We (the "**Tender Offeree**") (Mr./Mrs./Ms./Company/Other Please specify)................Name Surname..........................Nationality................xxxxx.........

Contact Address (that can be reached via post).................xxxxxxxxxxxxxxxx..

.........................Postal Code...........xxxxx.........Country..............xxxxx.................Telephone No....(country code) xx-xxxx-xxxx

Mobile Phone No.....(country code) xx-xxxx-xxxx......E-mail address.........xxx@xxxx.com.........

Please provide information about the occupation and workplace in accordance with the Anti-Money Laundering Law as follows: Occupation ☐ Occupation relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold ☐ Occupation relating to trading in antiques under the law governing selling by auction and trading in antiques ☐ Occupation in exchange of currency, both natural and legal person ☐ Occupation in funds or value transfer service, domestic or cross-border, that is not a financial institution ☐ Occupation in casino or gambling house business ☐ Occupation relating to entertainment facility under the law governing entertainment facility ☐ Occupation relating to trading in arms and ammunition ☐ Occupation relating to employment agent, which is related to accepting foreigner to work in the Kingdom or sending Thai national to work in foreign country ☐ Occupation relating to travel or tour agent ☐ Other occupation/business (please specify) .... Work Location (please specify name and address) ....

Date of Birth (Date of Registration as a Jurisitic Person) ....dd mm yyyy.....................In case of a foreigner (Please specify Address in the country of citizenship...................................

Current Address in Thailand...

Source of income from ☐ Thailand ☐ Others (Please specify the country) ....

Source of payment (can select more than 1 option): Individual : ☐ Saving ☐ Self-employed business ☐ Salary ☐ Investment income / Inheritance ☐ Other (please specify) ....

Juristic Person: ☐ Revenue from business ☐ Others (please specify ....Taxpayer ID............xxxxxxxxxxxxxxx............

Please specify type of the seller of ordinary shares of BSRC

☐ Thai Individual ☐ Foreign Individual ID Card No / Civil Servant ID Card / State Enterprise Card / Alien Card / Passport No...................................

☐ Thai Juristic Person ☐ Foreign juristic person conducting business in Thailand ☐ Foreign juristic person not conducting business in Thailand

Company Registration No .... Taxpayer ID ....

Number of Shares

I/We hereby accept to sell...........................x,xxx................................ **units of ordinary shares of BSRC** (...............................xxxxxxxxxxxxx shares...........................)

and in exchange for the tendered securities, to subscribe for newly issued shares of the Company by way of a share exchange at the ratio of 1 newly issued ordinary share of BCP for every 6.50 ordinary shares of BSRC. I/we have thoroughly examined the terms and conditions contained in the Tender Offer and agree to comply with the terms and conditions of the tender offer. I/we acknowledge that the Tender Offer Agent will not accept this Acceptance Form if the number of shares that I agree to tender in this form is less than 7 shares. I/We acknowledge that, if any fractional shares of BCP result from the calculation of The Swap Ratio for the newly issued BCP ordinary shares to be received in exchange for the BSRC ordinary shares that I agree to tender as specified herein, such Fractional Shares will be round down. I will receive the compensation for the Fractional Share for the round down, payable in Thai Baht with two decimal places, calculated at Baht 37.25 per share, which is equal to the offering price of the newly issued BCP ordinary shares issued in exchange for BSRC shares in this restructuring transaction. I/We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer, which I can cancel the tender offer acceptance within the first 20 business days of the Tender Offer Period which is 20 November 2025 during the hours of 9.00 a.m. to 4.00 p.m.

I/We hereby appoint the Tender Offer Agent as my/our Attorney to sell, transfer, and deliver ordinary shares according to the details specified below, to receive the payment for such shares (including the newly issued BCP ordinary shares and the Fractional Share Compensation), and perform any acts in relation to the tender offer acceptance and the subscription of newly issued ordinary shares of the Tender Offeror, as well as to receive any cash compensation per share.

☐ Transfer as "Share Certificate"		☐ Transfer via the TSD			No. of shares
Shareholder Name (as per registration)	Share Certificate No.	TSD Participant No	Transfer Slip No	Transfer Date	
				Total	

Verify the broker code in the document.

In the case of share transfers via the Thailand Securities Depository (TSD), please leave the field blank. Your broker will complete it on your behalf.

Payment with the newly issued ordinary shares of Bangchak Corporation Public Company Limited ("**BCP**")

Have trading account:

☑ Deposit the allotted shares in the name "Thailand Securities Depository Company Limited for Depositors" and arrange for participant name..........xxx broker company.......................... TSD Participant No.......xxx.......... to deposit newly issued ordinary shares with Thailand Securities Depository Company Limited ("TSD") for security trading Account Number ......xxx-xxx-x......... within 7 business days after the last day of the Tender Offer Period (the Offeree name must match with the name of the securities trading account, otherwise will be issue as share certificate for Offeree within 15 business days after the end of Tender Offer Period. The Company will not be responsible in the case that the shareholders cannot sell the allotted shares on the date that the Company's ordinary shares commence trading on the SET).

Your security account number

No trading account:

☐ **Deposit in the Issuer Account number 600:** deposit the allotted shares in the name "Thailand Securities Depository Company Limited" and deposit those shares with TSD in the Issuer Account number 600 of the Tender Offeror. In case of deposit the ordinary share in the Issuer Account number 600, please provide information in the "U.S. Indicia Checklist (Individual & Juristic Person) only for shareholder wishing to deposit securities into the Issuer Account" for individual shareholder and juristic person and "Entity Status Certification and Information Disclosure Consent Form under FATCA" for only juristic person, which will be deliver to TSD. (The Company reserves the right not to deposit securities in the Issuer Account number 600 in case that the required information are not provided or there are any indications that you may be a U.S. Person will be issued as share certificate in the name of subscriber and deliver via registered mail as Contact Address listed above). In case that the documents are not prepared as specified by TSD, the Company will issue share certificates instead. (issuing share certificate, subscriber has to pay the fees as specified by TSD)

☐ **Share certificate:** issue share certificate as allotted in my/our name and deliver to me/us via the above contact address. I/we hereby authorize the Company to proceed with any necessary action to have the share certificate made and delivered to me within 15 business days after the end of Tender Offer Period. BSRC will not be responsible in the case that the shareholders cannot sell the allotted shares on the date that the Company's ordinary shares commence trading on the SET

I/We have attached the documents required for the Tender Offer Acceptance which are the endorsed share certificate of BSRC and/or transfer slip of BSRC via TSD into the account of "KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER" Account No. 006-000000015-7 as well as the documents or proof of identity of the Offeree as specified in the Tender Offer documents. I/We hereby certify that I/we legally own the ordinary shares that I/we intended to sell without any pledge, any liabilities, or rights of third parties and I/we have sold such shares as the owner without any encumbrances

For my/our Tender Offer Acceptance of ordinary shares of BSRC and the subscription of the newly issued shares, I/We ☐ Receive the Prospectus in form of (☐ Booklet) ☐ do not wish to receive the Prospectus and have received the Executive Summary (including those who did not select any box)

I/We hereby acknowledge that the Tender Offer Agent will collect and utilize personal information under this document. This personal information may be disclosed to Bangchak Sriracha Public Company Limited, Bangchak Corporation Public Company Limited, and the Office of the Securities and Exchange Commission and/or any other relevant agencies under this document (if applicable) (collectively referred to as "the disclosed parties") for the purpose of processing my acceptance of the tender offer, as well as for any other necessary and related activities in the performance of the disclosed parties' duties. This may also involve reporting to the Anti-Money Laundering Office to prevent illegal financial transactions. Please read more about the privacy policy or any documents provided to inform personal data owners about the protection of personal information ("Privacy Policy") of the disclosed parties, available on their website or through any other channels designated by the disclosed parties, unless the disclosed parties are not subject to the provisions of the Personal Data Protection Act B.E. 2562 (2019) and any amendments thereto.

Investments in securities contain certain risks. Investors should study the Prospectus before making a decision.

Signature_____________Name Surname_____________ Tender Offeree or

( ) Attorney-in-fact

Date_____________xx Oct 2025_____________

RECEIPT FOR SHARE CERTIFICATE / SCRIPLESS AND TENDER OFFER ACCEPTANCE FORM / SHARE SUBSCRIPTION FORM

Date.. Acceptance Form No. ....

Kiatnakin Phatra Securities Public Company Limited in the capacity as the Tender Offer Agent has received the Form for Tender Offer Acceptance for the shares of BSRC and a share certificate and/or transfer slip via TSD for the total number of...ordinary shares from...

In this regard, the Offeree prefer to receive the payment in form of newly issued shares of Bangchak Corporation Public Company Limited through:

☐ Transfer ordinary shares to participant of TSD (Broker Name) .... Participant Number .... Account Name .... No. ....

☐ Transfer to account of issuer account number 600

☐ Issue share certificate and send via mail to the address above

Signature.. Receipt

In this context, **the authorized signatory (Attorney-in-fact) refers <u>only to juristic persons</u>**. It must be either the authorized signatory of the juristic person accepting the tender offer (i.e., a signing director with the company seal), or a representative authorized by the juristic person. In the latter case, supporting documents evidencing the authorization must be attached as part of the tender offer acceptance.