

BCP Resource / Energy & Utilities
SET100 / SETCLMV / SETHSI
 Establish Date 08/11/1984

TRIS RATING **A** Stable

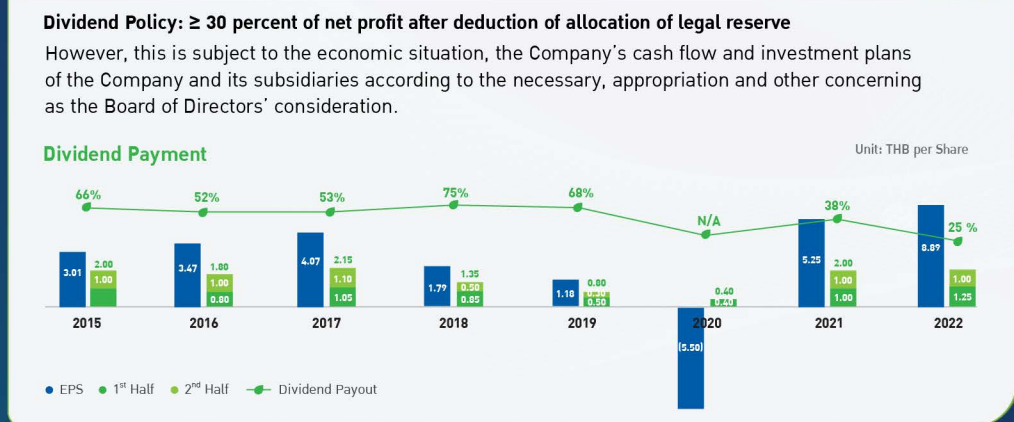
As of 31 Mar 23

Paid-up (MB) **1,376.92** | Listed Date **02/08/1994** | Par **1.00 Baht**

1-YEAR STOCK INFORMATION



BANGCHAK'S HISTORICAL DIVIDEND



SHAREHOLDING STRUCTURE



BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

FACTSHEET Q1/2023

Business Performance



BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

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For more information



IR Website



MD&A



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BUSINESS PERFORMANCE Q1/2023

NET PROFIT
(Attributable to owners of the parent)
2,741 MB

ACCOUNTING EBITDA
10,992 MB

REFINERY AND TRADING BUSINESS GROUP

ACCOUNTING EBITDA

4,029 MB

CRUDE RUN (KBD)



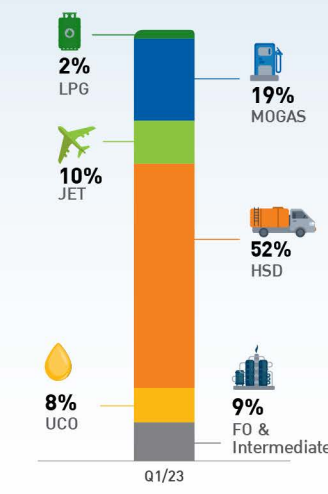
INVENTORY GAIN (LOSS)

1,687 MB

REFINERY GRM (\$/BBL)



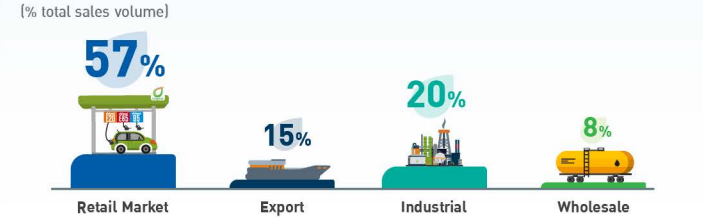
PRODUCT YIELD



CRUDE PRICE & CRACK SPREAD (\$/BBL)



DISTRIBUTION CHANNELS

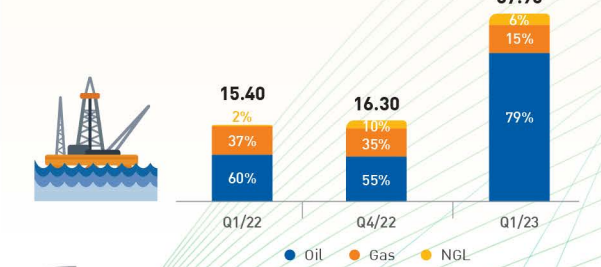


NATURAL RESOURCES AND NEW BUSINESS GROUP

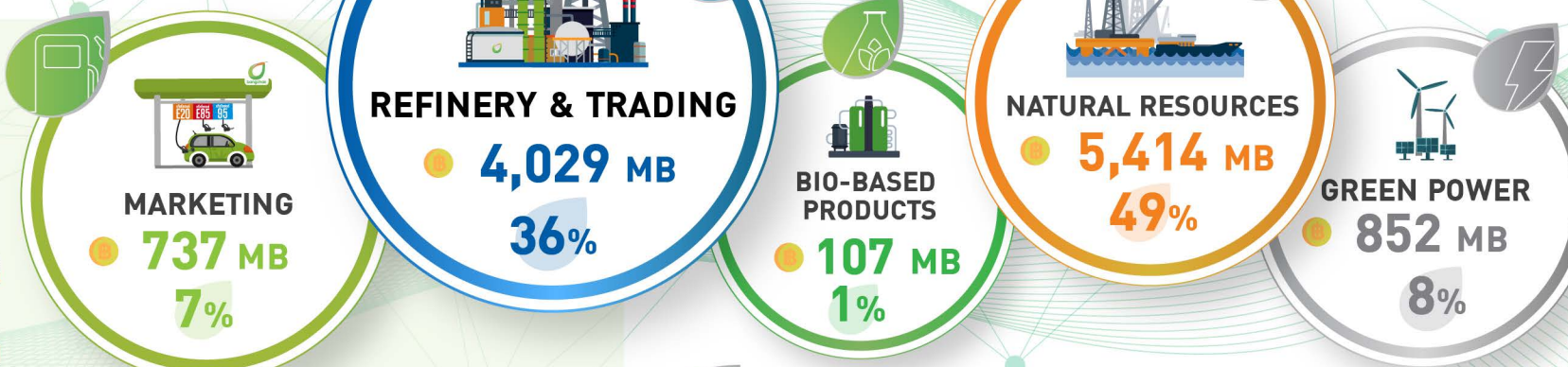
OKEA ASA

HOLDING PORTION by BCP
45.44%
Listed in Oslo Stock Exchange in 2019

TOTAL SALES VOLUME (NET TO OKEA)



ACCOUNTING EBITDA BY BUSINESS (% OF TOTAL EBITDA)



MARKETING BUSINESS GROUP

SERVICE STATIONS
1,353 Sites
Standard Type: 735
CO-OP Type: 618

Inthanin
1,021 Stores



EV CHARGING STATIONS
Total installed in
189 Service Stations



MARKETING MARGIN (Baht/Liter):



SALES VOLUME BY MARKET (Liters/Month)



BIO-BASED PRODUCTS BUSINESS GROUP

HOLDING PORTION by BCP
bbgi
45.00%
Listed in SET in 2022

OPERATING CAPACITY (Liters/Day)
Biodiesel **1,000,000**
Ethanol **800,000**

SALES VOLUME - B100 (Million Liters)
Q1/22: 51.10, Q4/22: 63.90, Q1/23: 67.10

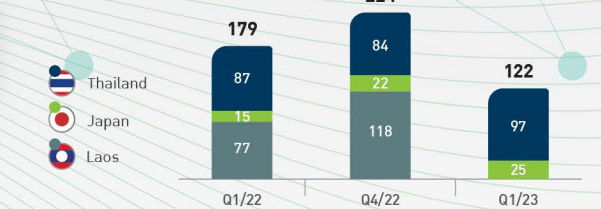
SALES VOLUME - Ethanol (Million Liters)
Q1/22: 38.20, Q4/22: 37.60, Q1/23: 28.10



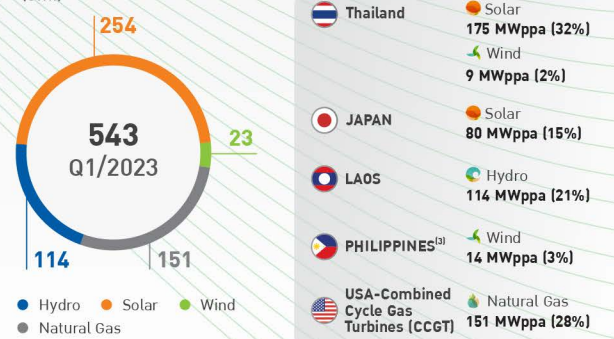
GREEN POWER BUSINESS GROUP

HOLDING PORTION by BCP
bcpg **57.19%**
Listed in SET in 2016

ELECTRICITY SALES⁽¹⁾



OPERATING CAPACITY⁽²⁾



Note (1) Including BCPG and its subsidiaries
(2) The group's total contractual capacity based on investment portion
(3) BCPG's associate

FINANCIAL PERFORMANCE

ACCOUNTING EBITDA (THB Million)

	QoQ	YoY
Refinery & Trading	83%	-20%
Marketing	>100%	-34%
Power Plant	-15%	-72%
Bio-Based Products	-26%	-69%
Natural Resources	44%	27%
Others*	-50%	-56%

* Others were defined as EBITDA from others and elimination



TOTAL REVENUE (THB Million)



NET PROFIT* (THB Million)



STATEMENT OF FINANCIAL POSITION (THB Million)

	31 Dec 22	31 Mar 23
Cash and Equivalent	242,344	242,344
Inventory	45,932	28,948
Other Current Assets	29,533	80,138
Other Non Current Assets	35,885	20,901
PP&E	57,976	28,979
Trade & Other Current Payables	73,018	83,378
L/T loans and Debentures	242,344	237,756
Decommissioning	48,010	26,284
Other liabilities	29,572	77,355
Equity	63,258	19,456
	70,632	31,054
	85,946	

Net IBD/Equity* (Times) 0.41 (2022), 0.35 (2023)

*Total equity attributed to owner of the parent