



Bangchak Corporation Public Company Limited
is a Thai energy company engaging in business alongside social and environmental stewardship.

Its core business - petroleum refining - spans procurement of crude oil from domestic and overseas sources and refining it into various standard products. With a current production capacity of 120,000 barrels per day, Bangchak distributes its refined products to over 1,000 retail stations around the country. It has also spread its wings to other businesses, including power production from solar energy (solar farm) – a green source of energy from nature, biomass energy, petroleum exploration and production, and innovation-oriented businesses. Bangchak's mission is to enhance energy security, while investing in new businesses to keep the organization moving forward and ensure sustainability.

Natural Resources



Refinery and Trading Business Group



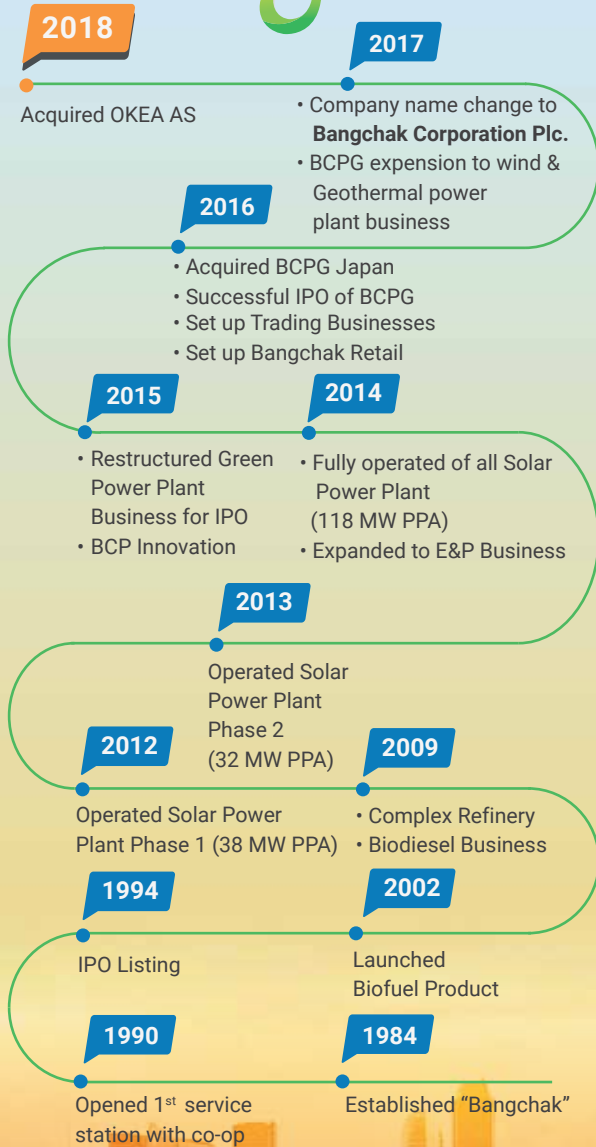
BCP Group Business



Bio-based Products Business

Green-power Business

Marketing Business Group



FACT SHEET

Q1/2019 Performance

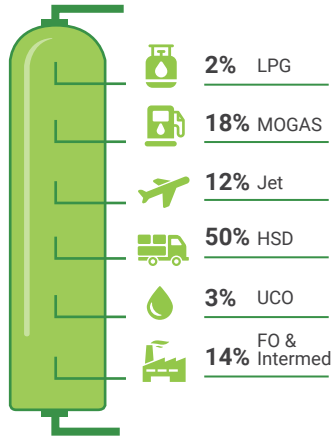
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BUSINESS PERFORMANCE

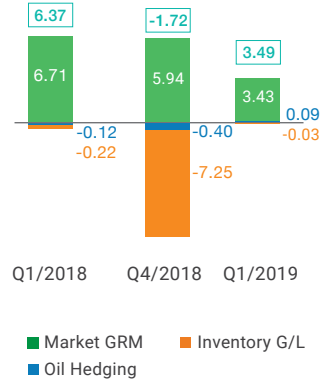
Refinery Business

Nameplate Capacity : 120 KBD Crude sourcing : Sweet Crude

Product Yield FY2018

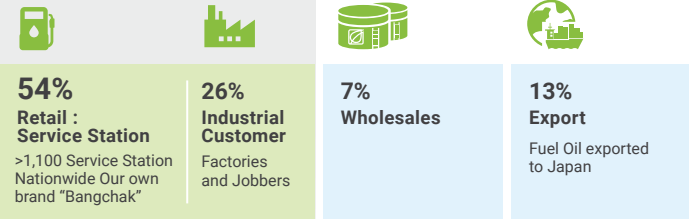


Refinery Accounting GRM (\$/BBL)

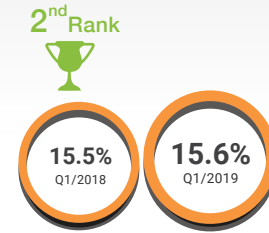


BCP Trading Channels

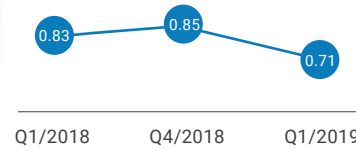
Q1/2019 Marketing Sale Volume



BCP Retail Market Share



Net Marketing Margin (THB/Litre)



Green Power Plant

1Q2019 Electricity Sales of Solar Power Plant Total 75.97 M.kWh
 • Thailand 71.88 M.kWh
 • Japan 4.09 M.kWh

Capacity (MWPPA): Solar power



Wind power Geothermal Power



Natural Resources



E&P

OKEA AS is a pure norwegian development & production company established in 2015 Existing asset base comprising Yme, Ivar Aasen, Grevling, Draugen and Gjøa – providing a solid foundation for the OKEA business case

Lithium Mining

BCP hold 15.8% Lithium Americas (LAC) is a Toronto Stock Exchange listed, which holds interests in the Cauchari-Olaroz lithium project in Argentina, and the Kings Valley lithium project in northwestern Nevada.



BIO-Based Products



Ethanol Business

Production Capacity : 194 ML/Yr
 Production Volume : 54 ML

BBE (BBGI hold 85%)
 Production Rate (1Q2019) : 12 ML

KGI (BBGI hold 100%)
 Production Rate (1Q2019) : 42 ML

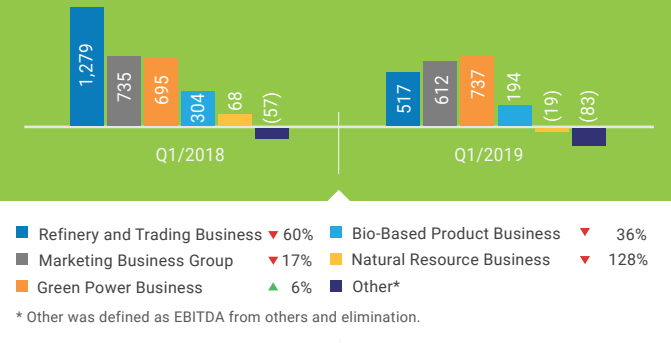
UBE litre/day (BBGI hold 21.28%)
 Production Rate (1Q2019) : 32 ML

Biodiesel Business 1Q2019

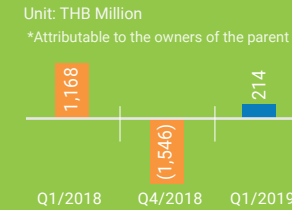
Production Capacity : 290 ML/Yr (BBGI hold 70%)
 Production Volume 67 ML

EBITDA Performance

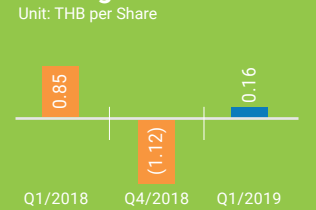
Unit: THB Million



Net Profit*



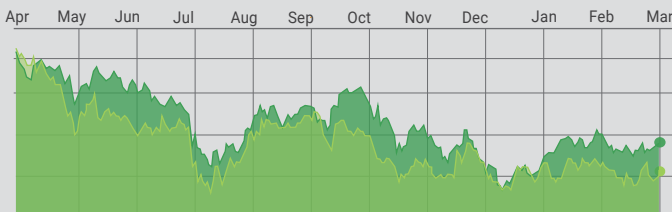
Earning Per Share



Stock Information As of 29 Mar 2019

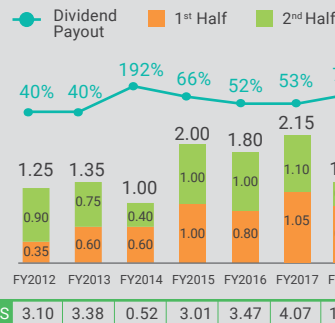
Share Price	52 Week High/Low	Market cap (THB Million)	Free Float (%)
33.25	38.25 - 31.00	44,061.54	61.75%

● SET : IND 1,638.65 ● BCP : TB 33.25

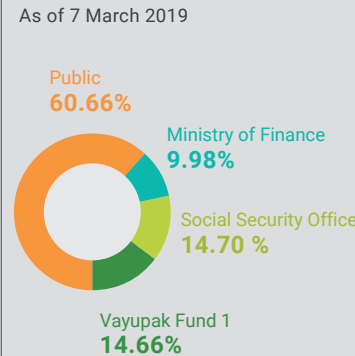


Dividend Payment

Unit THB per Share

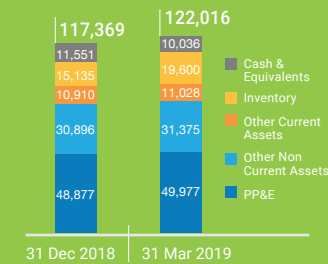


Shareholding Structure As of 7 March 2019



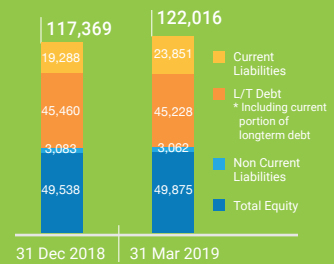
Assets

Unit: THB Million



Liabilities & Equity

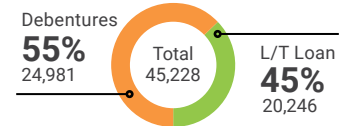
Unit: THB Million



A Stable

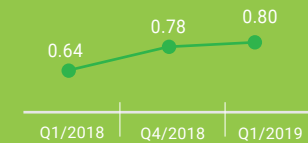
Long-Term Debt Portion

Unit: THB Million



Net IBD/Equity

Unit: Times



Current Ratio

Unit: Times

