



## BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

is a Thai energy company engaging in business alongside social and environmental stewardship.

Its core business is petroleum refining, producing high-standard products from domestic and international sources. With a capacity of 120,000 barrels per day,

Bangchak produces and distributes its products through more than 1,100 service stations nationwide. It has expanded its businesses to oil trading, green power energy, bio-based products, natural resources, and business development.

### BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

2098 M Tower Building, 8th Floor, Sukhumvit Road, Phra Khanong Tai, Phra Khanong, Bangkok 10260 Thailand.

Tel.: +66 2335 4390, +66 2335 8518, +66 2335 4370

Email: [ir@bangchak.co.th](mailto:ir@bangchak.co.th) Website: [www.bangchak.co.th](http://www.bangchak.co.th)

*evolving  
renewation*



## BCP GROUP BUSINESS



REFINERY & TRADING

MARKETING

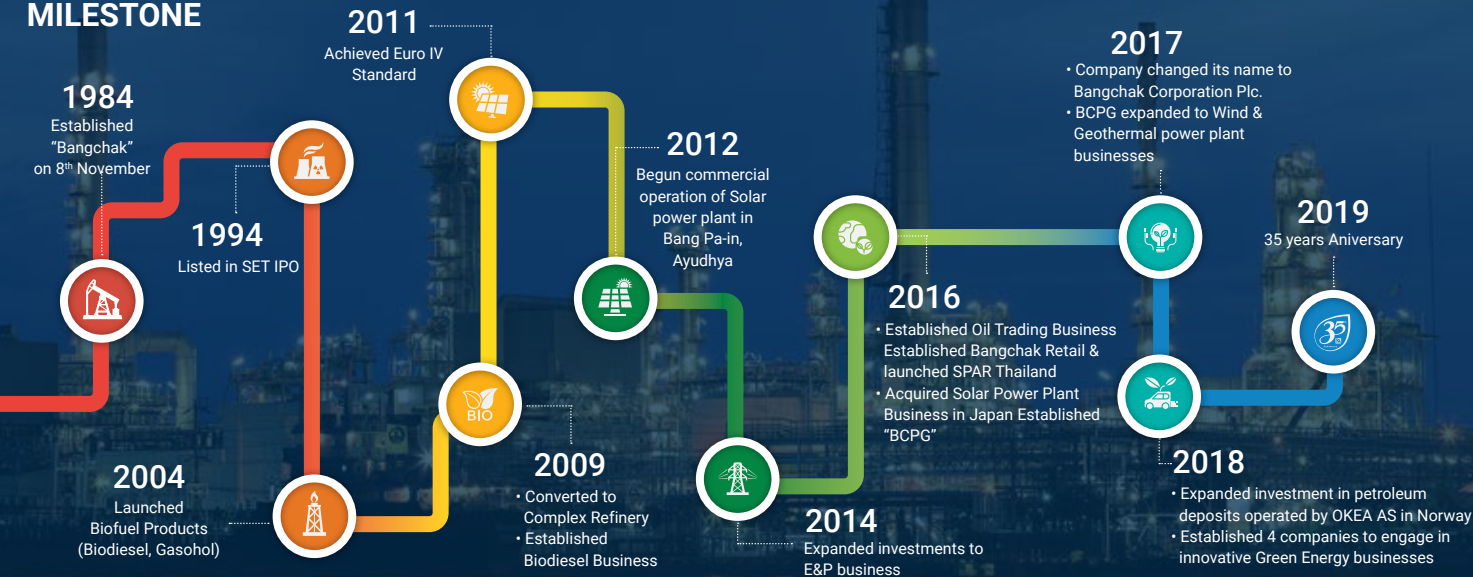
GREEN POWER PLANT

BIO-BASED PRODUCTS

NATURAL RESOURCES



## MILESTONE



## FACT SHEET Q3/2019 Performance

BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

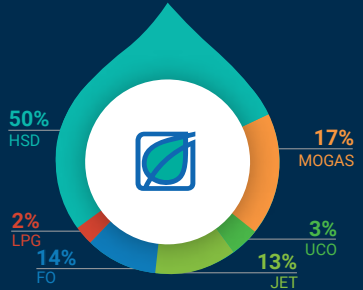
**Disclaimer:** The information contained herein is being furnished on a confidential basis for discussion purposes only and only for the use of the recipient, and may be subject to completion or amendment through the delivery of additional documentation. Except as otherwise provided herein, this document does not constitute an offer to sell or purchase any security or engage in any transaction. The information contained herein has been obtained from sources that The Bangchak Corporation Public Company Limited ("BCP") considers to be reliable; however, BCP makes no representation as to, and accepts no responsibility or liability for, the accuracy or completeness of the information contained herein. Any projections, valuations and statistical analyses contained herein have been provided to assist the recipient in the evaluation of the matters described herein; such projections, valuations and analyses may be based on subjective assessments and assumptions and may utilize one among alternative methodologies that produce differing results; accordingly, such projections, valuations and statistical analyses are not to be viewed as facts and should not be relied upon as an accurate representation of future events. The recipient should make an independent evaluation and judgment with respect to the matters contained herein.

# BUSINESS PERFORMANCE

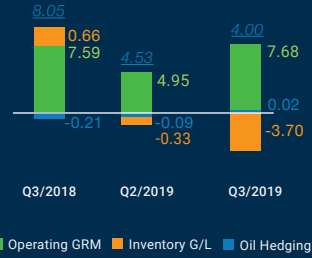
## REFINERY BUSINESS

Nameplate Capacity : 120 KBD  
Crude sourcing : Sweet Crude

### PRODUCT YIELD 3Q2019

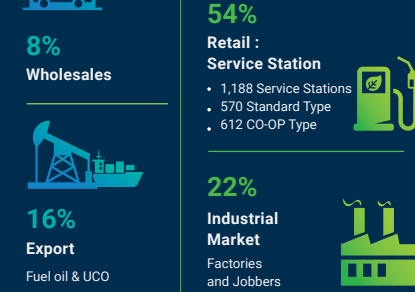


### REFINERY ACCOUNTING GRM (\$/BBL)

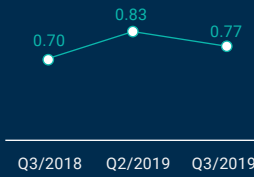


## MARKETING BUSINESS GROUP

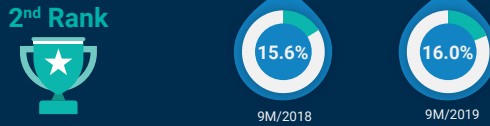
### 3Q2019 MARKETING SALE VOLUME



### NET MARKETING MARGIN (THB/LITRE)



### BCP RETAIL MARKET SHARE



## GREEN POWER PLANT

3Q2019 Electricity Sales of

Solar Power Plant Total  
**82.7 M.kWh**

- Thailand: 70.0 M.kWh
- Japan: 5.0 M.kWh
- Laos: 7.7 M.kWh

### CAPACITY (MWPPA): SOLAR POWER

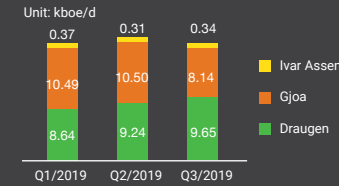
**148 MW** Thailand, **15 MW** Japan, **69 MW** Laos

### WIND POWER GEOTHERMAL POWER

**14 MW** Philippines, **158 MW** Indonesia

## NATURAL RESOURCES

### E&P Business



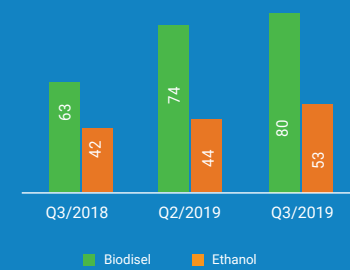
### LITHIUM MINING

BCP hold **15.80%**

Lithium Americas (LAC) holds interests in Caucharí-Olaroz and Thacker Pass lithium projects

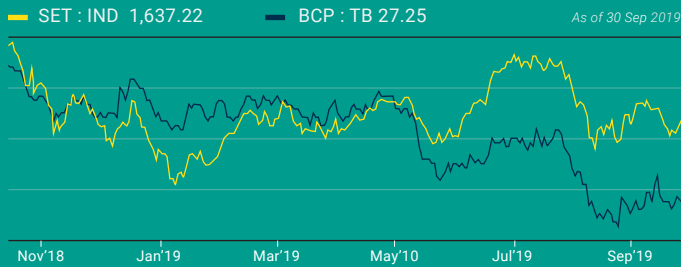
## BIO-BASED PRODUCTS

Unit: Million Litres



## STOCK INFORMATION

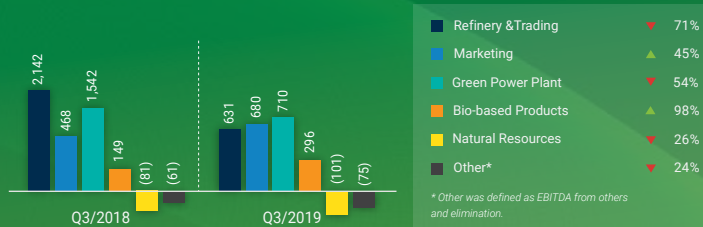
Share Price: 27.25 | 52 Week High/Low: 35.50 - 25.25 | Market cap (THB Million): 33,872.31 | Free Float (%): 60.55%



## FINANCIAL PERFORMANCE

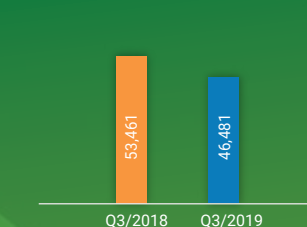
### Accounting EBITDA Performance

Unit: THB Million



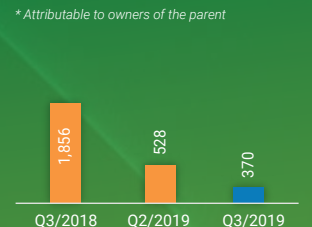
### TOTAL REVENUE

Unit: THB Million



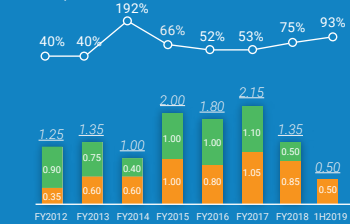
### NET PROFIT

Unit: THB Million



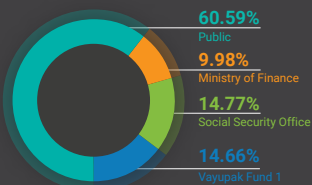
## DIVIDEND PAYMENT

Unit THB per Share



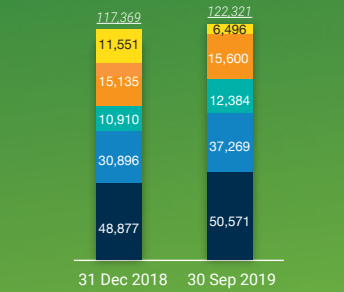
EPS: 3.10, 3.38, 0.52, 3.01, 3.47, 4.07, 1.79, 0.54

## SHAREHOLDING STRUCTURE



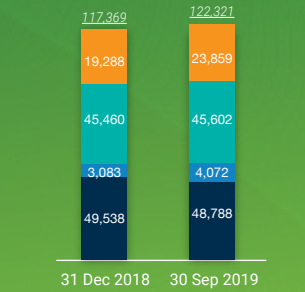
## ASSETS

Unit: THB Million



## LIABILITIES & EQUITY

Unit: THB Million



## EARNING PER SHARE

Unit: THB Million

NET IBD/EQUITY \*  
Unit: Times

CURRENT RATIO  
Unit: Times

\* Total equity attributable to owners of the parent

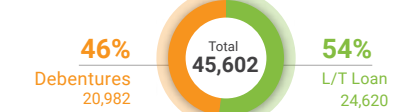


Q3/2018 Q2/2019 Q3/2019

EARNING PER SHARE	1.35	0.38	0.27
NET IBD/EQUITY *	0.72	0.85	0.94
CURRENT RATIO	1.43	1.59	1.19

## INTEREST BEARING DEBT PORTION

Unit: THB Million



\* including current portion of long-term loan