



GREENERGY EXCELLENCE

Creating an energy business that is environmentally friendly for sustainable development



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Bangchak

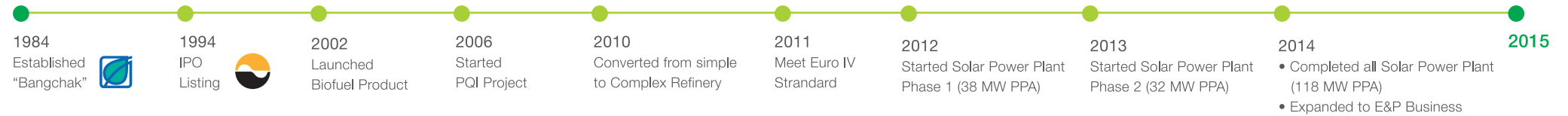


FACT SHEET 9M2015 PERFORMANCE

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A STEP TOWARDS GREEN SOCIETY



BUSINESS HIGHLIGHTS

Refinery Business

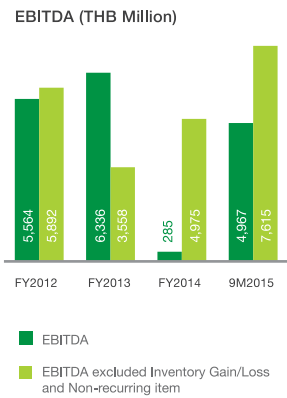
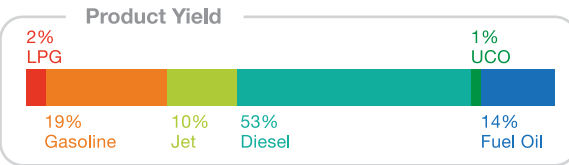
Nameplate Capacity: 120 KBD
Crude sourcing : Sweet Crude

Biodiesel Business

Production Capacity : 360,000 litre/day

Ethanol Business

Production Capacity : 400,000 litre/day



Refinery
Nameplate Capacity: 120 KBD

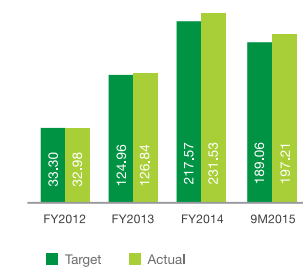
Supporting Businesses
• Biodiesel Business
• Ethanol Business



Green Power Plant
One of the Major Players in Thailand

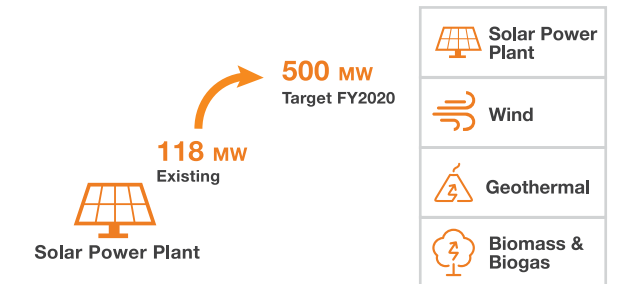
Electricity Sales (Million kWh)

High earnings visibility
Actual Performance was as expected



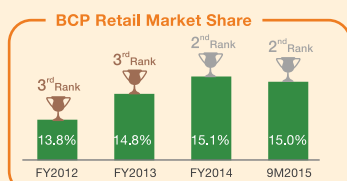
Power Plant Business : Reliable Return and Better Energy

- Looking for favorable return together with social & environmental friendly
- Broaden opportunities scope outside Thailand



BCP Trading Channels

46% Retail : Service Station
>1,000 Service Station Nationwide
Our own brand "Bangchak"



9% Other Oil Companies

15% Export
Fuel Oil exported to Japan

Marketing Business EBITDA Portion (THB Million)



Non-Oil Businesses and Loyalty



Marketing
Distinguishable Market Position:
Renewable Energy Leader and Provider
Total Service Station as of September 2015 : 1,061 sites

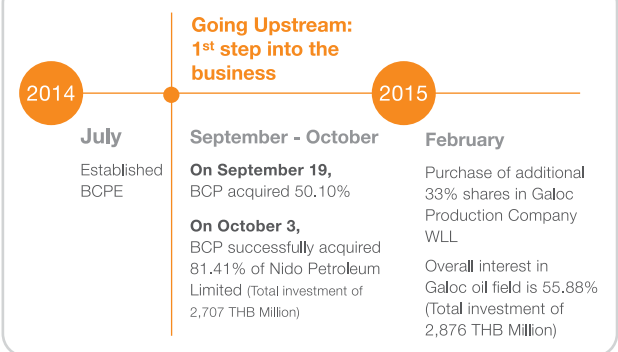


E&P
Going Upstream: 1st Step to the Business

"Bangchak acquired 81.41% shares of Nido Petroleum Limited"

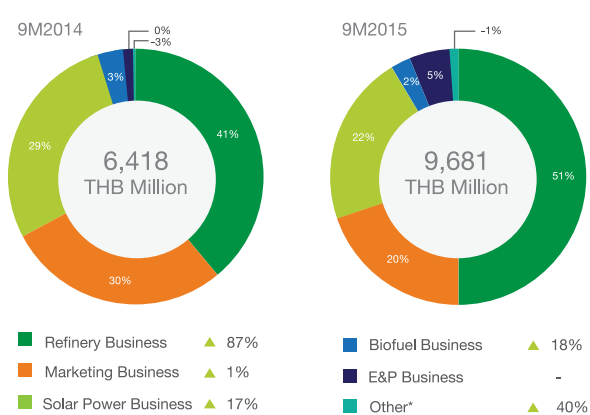
- Nido Petroleum Limited (NDO) is an ASX-listed, South East Asian focused oil and gas exploration and production company, headquartered in Perth, Australia
- Diversified growth portfolio of producing, developing & exploring assets in SE Asia

BCP E&P Timeline

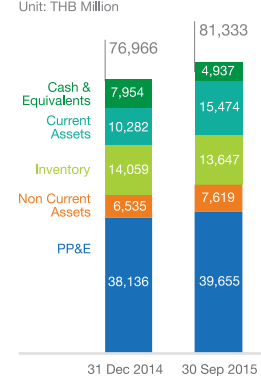


FINANCIAL POSITION (CONSOLIDATED)

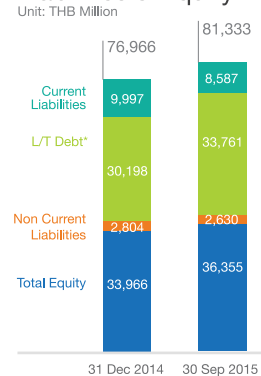
Total EBITDA



Assets

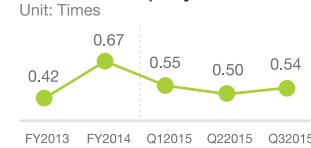


Liabilities & Equity

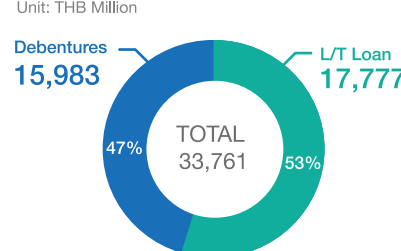


* Including current portion of longterm debt

Net IBD/Equity

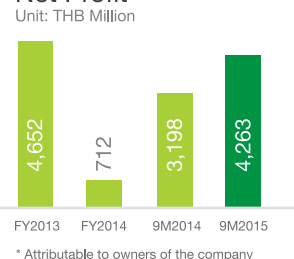


Long-Term Debt Portion



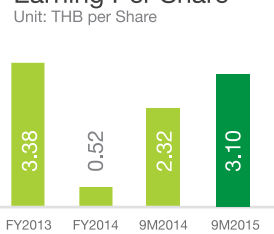
Credit Rating
TRIS RATING A Stable

Net Profit*

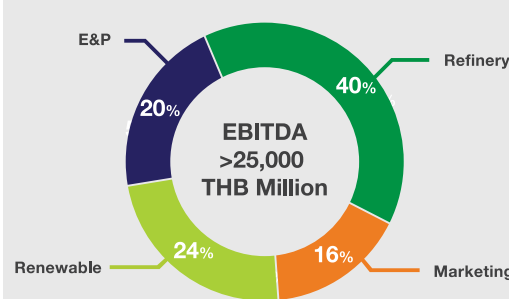


* Attributable to owners of the company

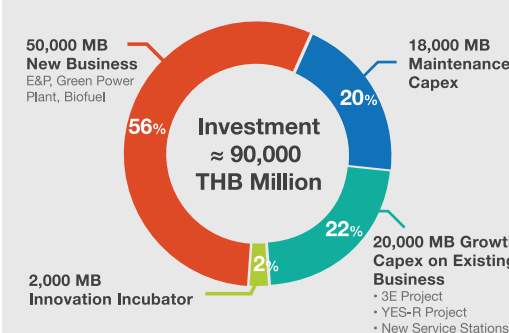
Earning Per Share



TARGET EBITDA in 2020



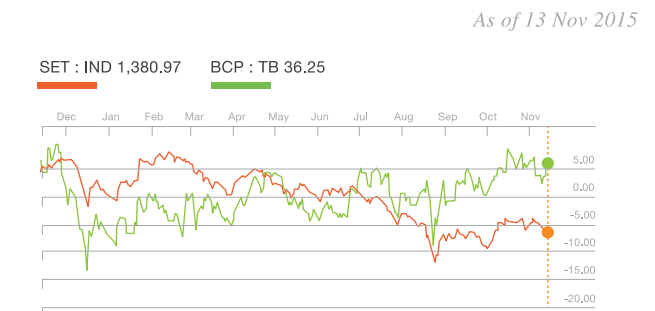
INVESTMENT PROFILE



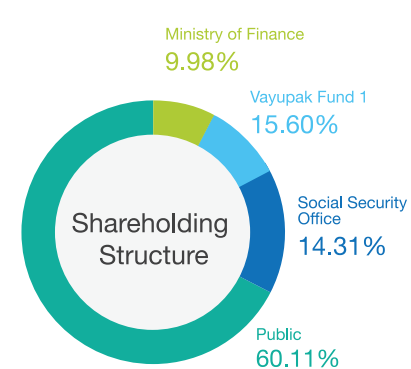
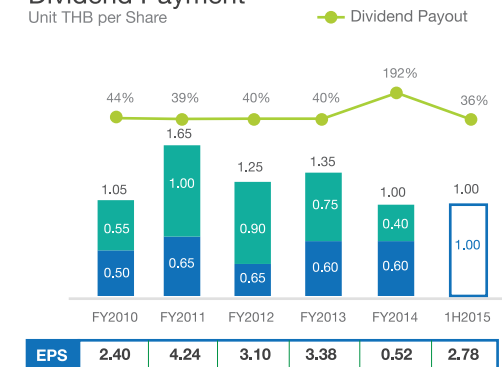
STOCK INFORMATION

BCP:TB

Share Price
36.25
52 Week High/Low
37.75 - 28.75
Market cap (THB Million)
48,880.77
Free Float (%)
62.74%



Dividend Payment



Dividend Policy: ≥ 30 percent of net profit after deduction of allocation of legal reserve

As of 13 Nov 2015