



**Bangchak Corporation Public Company Limited**  
is a Thai energy company engaging in business alongside social and environmental stewardship.

Its core business - petroleum refining - spans procurement of crude oil from domestic and overseas sources and refining it into various standard products. With a current production capacity of 120,000 barrels per day, Bangchak distributes its refined products to over 1,000 retail stations around the country. It has also spread its wings to other businesses, including power production from solar energy (solar farm) – a green source of energy from nature, biomass energy, petroleum exploration and production, and innovation-oriented businesses. Bangchak’s mission is to enhance energy security, while investing in new businesses to keep the organization moving forward and ensure sustainability.

**Natural Resources**



**Refinery and Trading Business Group**



**BCP Group Business**

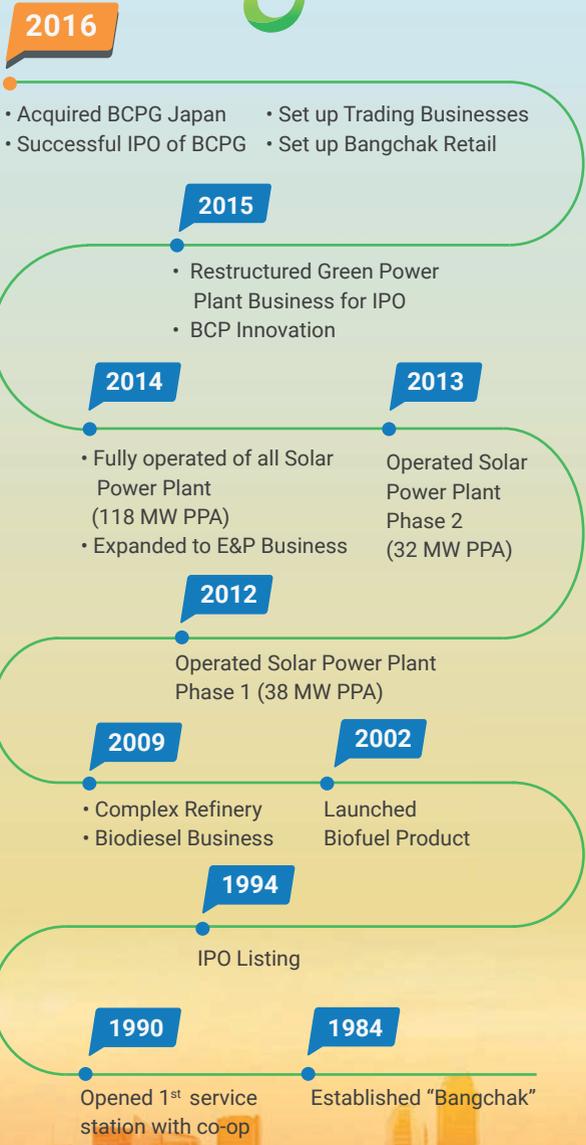


**Bio-based Products Business**



**Green-power Business**

**Marketing Business Group**



**FACT SHEET**  
FY2017 Performance

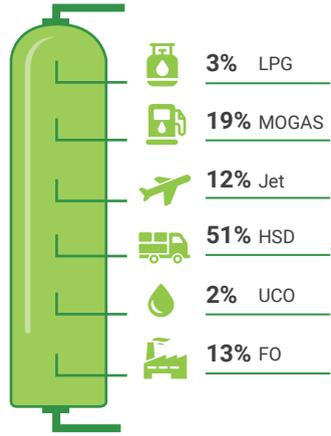
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# BUSINESS PERFORMANCE

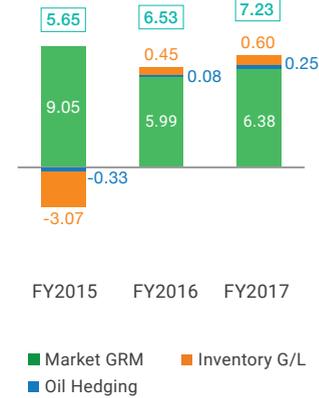
## Refinery Business

Nameplate Capacity : 120 KBD Crude sourcing : Sweet Crude

### Product Yield FY2017



### Refinery Accounting GRM (\$/BBL)



## BCP Trading Channels

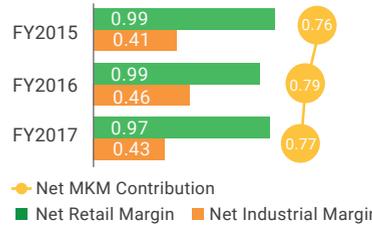
### FY2017 Marketing Sale Volume



### BCP Retail Market Share

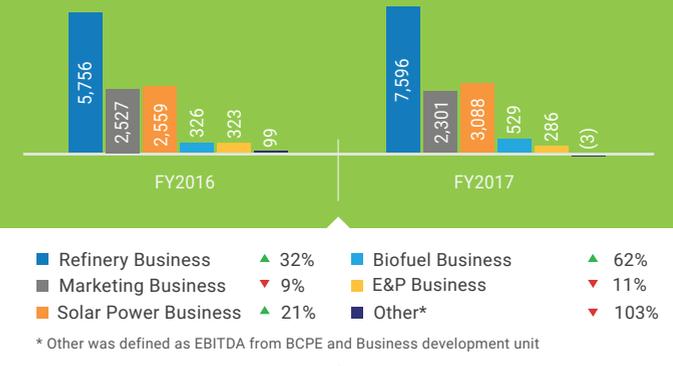


### Net Marketing Margin (THB/Litre)



## EBITDA Performance

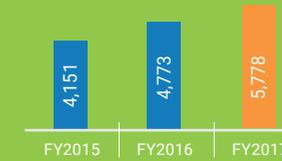
Unit: THB Million



### Net Profit\*

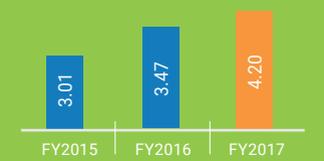
Unit: THB Million

\* Attributable to owners of the company



### Earning Per Share

Unit: THB per Share



## Green Power Plant

FY2017 Electricity Sales of Solar Power Plant Total 72.95 M.kWh  
 • Thailand 65.72 M.kWh  
 • Japan 7.23 M.kWh  
 Share of profit from investment in Wind 43 THB Million



## Natural Resources



### E&P

Nido Petroleum Limited is a South East Asian focused oil and gas exploration and production company, headquartered in Perth, Australia

### Lithium Mining

BCP hold 15.9 %  
 Lithium Americas (LAC) is a Toronto Stock Exchange listed, which holds interests in the Cauchari-Olaroz lithium project in Argentina, and the Kings Valley lithium project in northwestern Nevada.



## BIO-Based Products



### Ethanol Business

**BBE 150,000 litre/day**  
 (BBGI hold 85 %)  
 Utilizations (FY2017) : 80%  
**UBE 400,000 litre/day**  
 (BBGI hold 21.28 %)  
 Utilizations (FY2017) : 89%  
**KGI-NP 150,000 litre/day**  
 (BBGI hold 100 %)  
 Utilizations (FY2017) : 71%  
**KGI-BP 200,000 litre/day**  
 (BBGI hold 100 %)  
 Utilizations (FY2017) : 60%

### Biodiesel Business

**Production Capacity : BBF 810,000 litre/day**  
 (BBGI hold 70 %)  
 Utilizations (FY2017) : 83%

### Ethanol Business

**Production Capacity : 900,000 litre/day**

## Stock Information

Share Price	52 Week High/Low	Market cap (THB Million)	Free Float (%)
40.75	31.75 - 44.50	55,076.93	59.89%

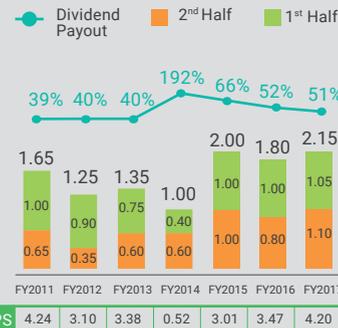
As of 6 Mar 2017

● SET : IND 1,753.71 ● BCP : TB 40.75 As of 29 Dec 2017



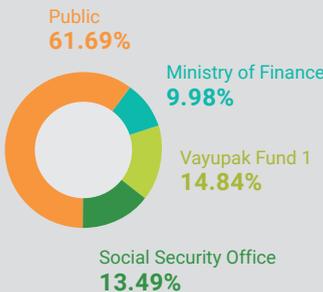
## Dividend Payment

Unit THB per Share



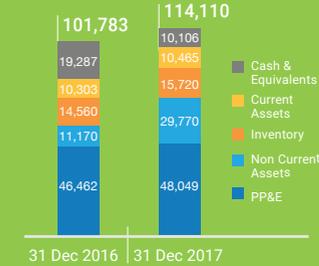
## Shareholding Structure

As of 15 September 2017



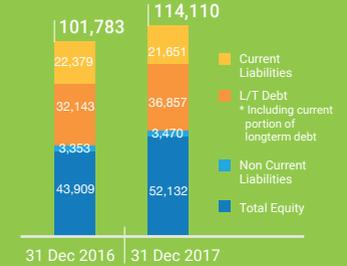
## Assets

Unit: THB Million



## Liabilities & Equity

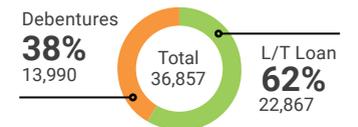
Unit: THB Million



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## Long-Term Debt Portion

Unit: THB Million



## Net IBD/Equity

Unit: Times



## Current Ratio

Unit: Times

