



THE BANGCHAK PETROLEUM PUBLIC COMPANY LIMITED

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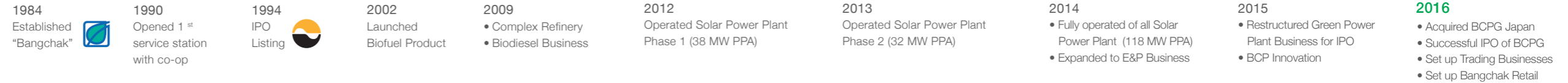
Bangchak



FACT SHEET
FY 2016 PERFORMANCE



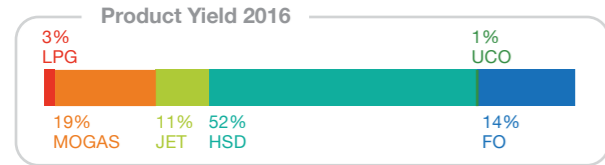
NEXT CHAPTER BEGINS



BUSINESS HIGHLIGHTS

Refinery Business

Nameplate Capacity: 120 KBD
Crude sourcing : Sweet Crude



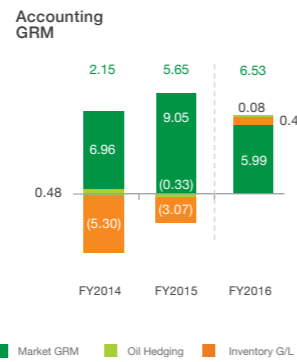
Biodiesel Business

Production Capacity : 810,000 litre/day (BCP hold 70 %)
Utilizations rate (2016) : 80%

Ethanol Business

Production Capacity : 550,000 litre/day
BBE 150,000 litre/day (BCP hold 85.00%)
Utilizations rate (2016) : 83%
UBE 400,000 litre/day (BCP hold 21.28%)
Utilizations rate (2016) : 81%

Refinery Accounting GRM (\$/BBL)



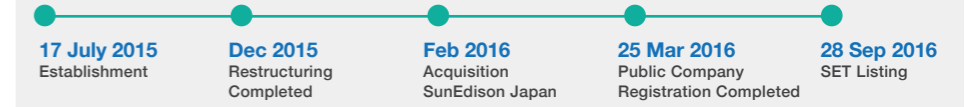
Refinery
Unprecedented High Crude Run >101 KBD (>113 KBD exclude TAM)

Green Power Plant
Successfully listed with best IPO of the year award from the "Asset"

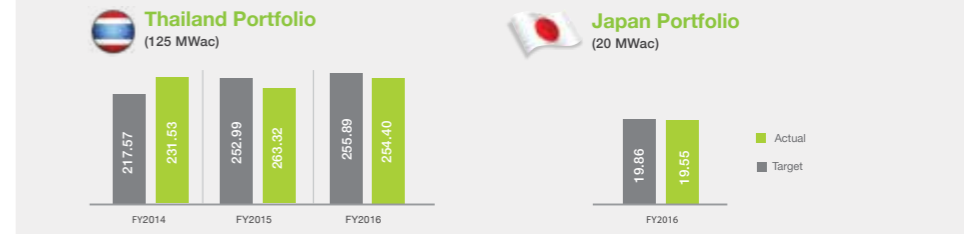
Supporting Business

- Biodiesel Business
- Ethanol Business

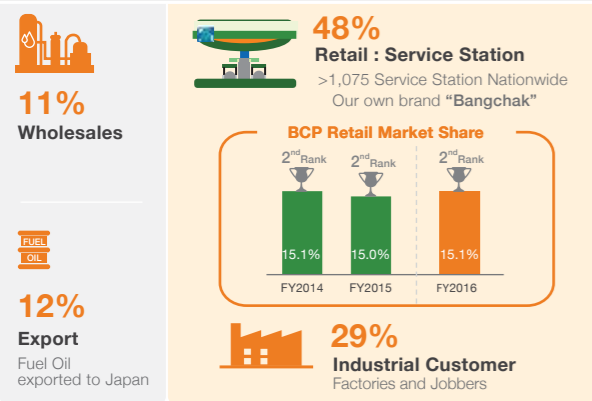
BCPG Milestone



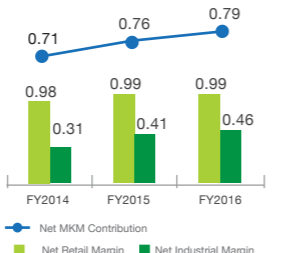
Electricity Generation



BCP Trading Channels (2016 portion)



Net MKM Contribution Performance (THB/Litre)



Non-Oil Businesses

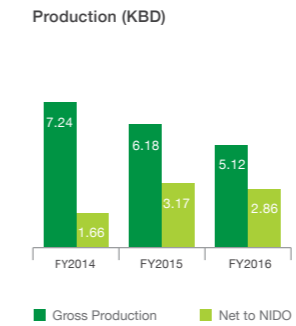


Marketing

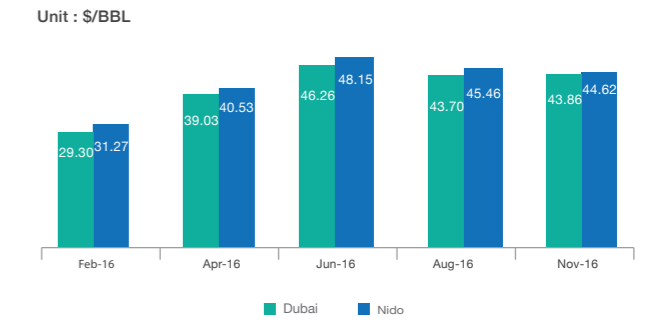
- Outright 2nd with 15.1% Market share
- 10% YoY retail sales volume growth
- Total Service Station as of December 2016 : 1,075 stations

E&P
"Bangchak hold 96.98% shares of Nido Petroleum Limited"

Upstream Business

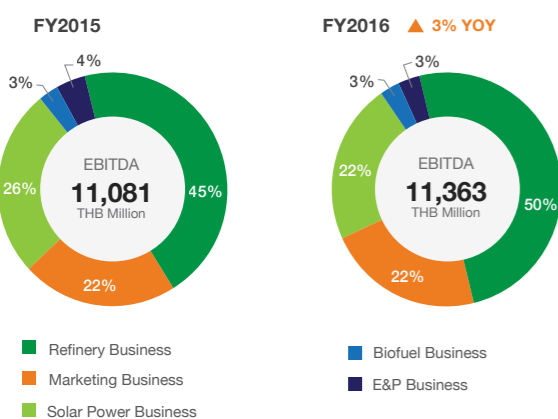


Nido Selling Price is premium to Dubai price

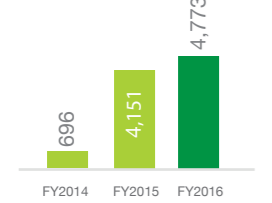


FINANCIAL PERFORMANCE (CONSOLIDATED)

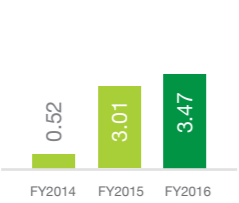
EBITDA Performance



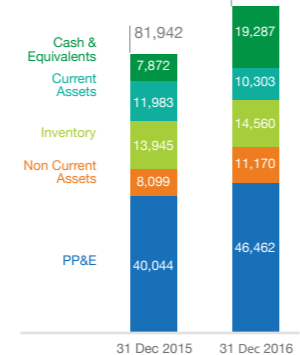
Net Profit*



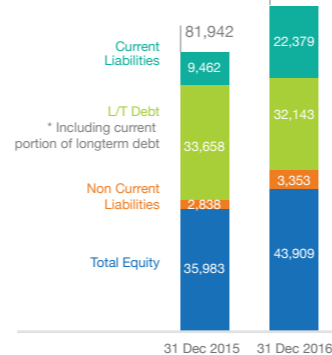
Earning Per Share



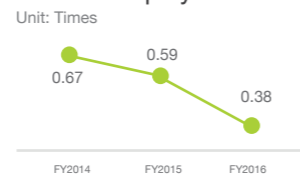
Assets



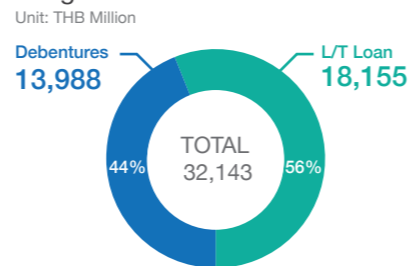
Liabilities & Equity



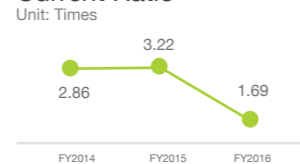
Net IBD/Equity



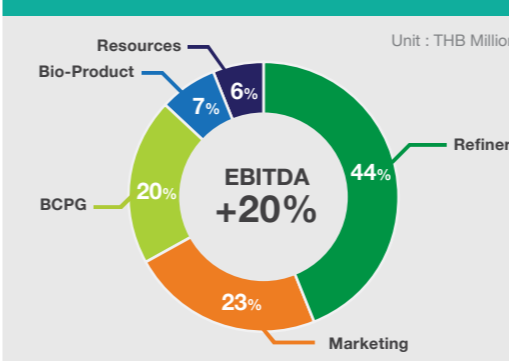
Long-Term Debt Portion



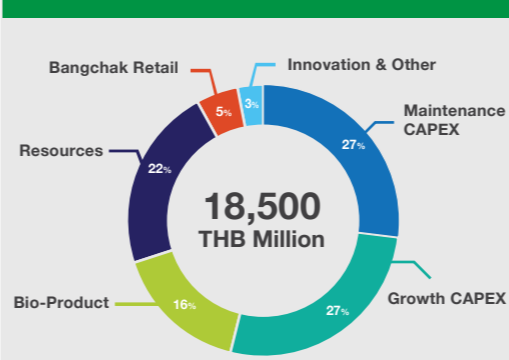
Current Ratio



TARGET EBITDA FY2017



INVESTMENT CAPEX FY2017



STOCK INFORMATION

BCP:TB

Share Price **33.50**

52 Week High/Low 28.25 - 36.00

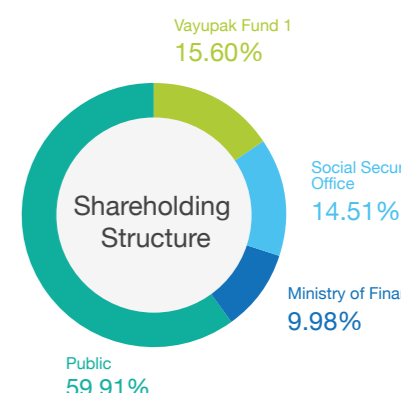
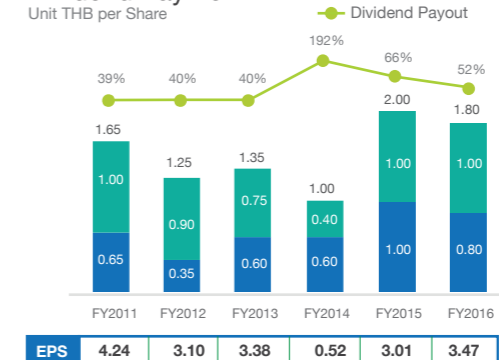
Market cap (THB Million) 46,127

Free Float (%) 59.80%

SET : IND 1,542.94 BCP : TB 33.50 As of 30 Dec 2016



Dividend Payment



Dividend Policy: ≥ 30 percent of net profit after deduction of allocation of legal reserve

As of September 2016