



GREENENERGY EXCELLENCE

Creating an energy business that is environmentally friendly
for sustainable development



THE BANGCHAK PETROLEUM PUBLIC COMPANY LIMITED

10th Floor, Building A, 555/1 Energy Complex Vibhavadi Rangsit Rd,
Chatuchak, Bangkok 10900

IR CONTACT

E-mail : ir@bangchak.co.th **Tel :** +662 335 4390, 335 4583

Website : www.bangchak.co.th

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Bangchak

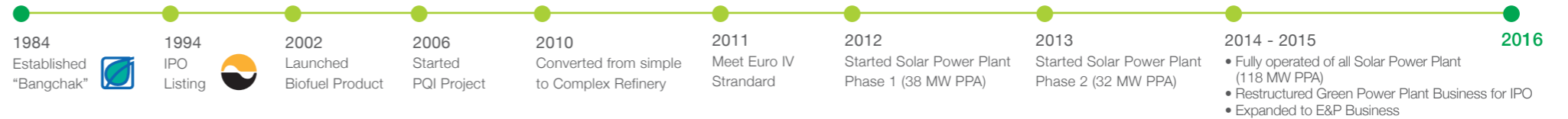


FACT SHEET FY2015 PERFORMANCE

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A STEP TOWARDS GREEN SOCIETY



BUSINESS HIGHLIGHTS

Refinery Business

Nameplate Capacity: 120 KBD
Crude sourcing : Sweet Crude

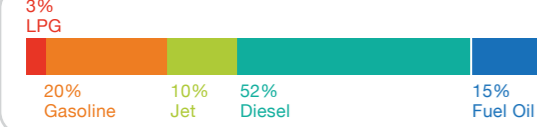
Biodiesel Business

Production Capacity : 360,000 litre/day

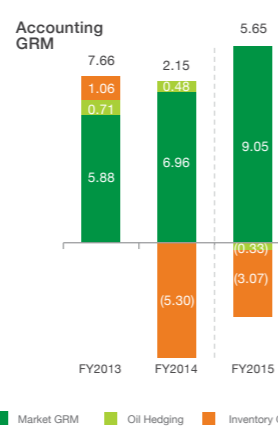
Ethanol Business

Production Capacity : 400,000 litre/day

Product Yield



Refinery Accounting GRM (\$/BBL)



Refinery
Nameplate Capacity: 120 KBD

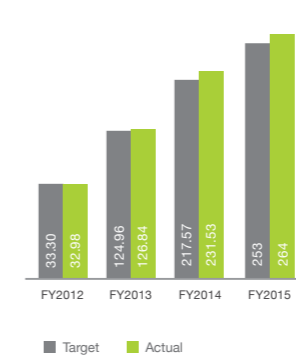
Supporting Businesses

- Biodiesel Business
- Ethanol Business



Green Power Plant
One of the Major Players in Thailand

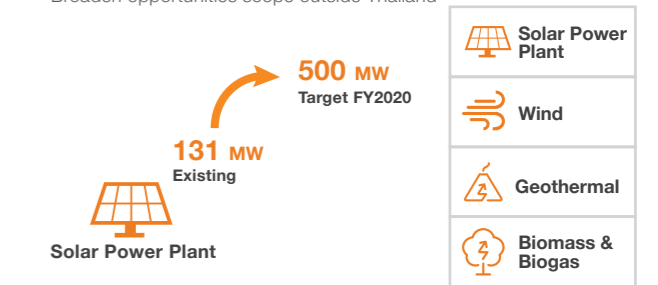
Electricity Sales (Million kWh)



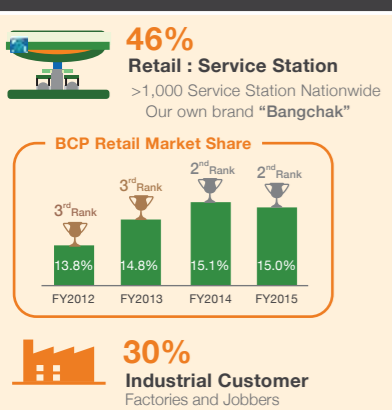
Steady steam of cash flow
Actual Performance was better than target

Green Power Plant Business : Reliable Return and Better Energy

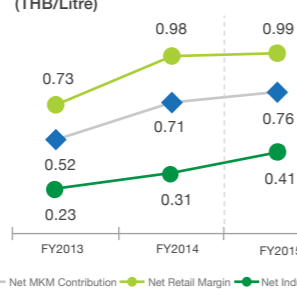
- Looking for favorable return together with social & environmental friendly
- Broaden opportunities scope outside Thailand



BCP Trading Channels



Net MKM Contribution Performance (THB/Litre)



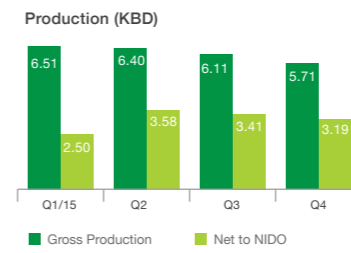
Non-Oil Businesses and Loyalty



Marketing
Distinguishable Market Position:
Renewable Energy Leader and Provider
Total Service Station as of December 2015 : 1,072 sites

E&P
"Bangchak acquired 81.41% shares of Nido Petroleum Limited"

Going Upstream: 1st Step to the Business



BCP E&P Timeline

Going Upstream: 1st step into the business

2015

February
Purchase of additional 33% shares in Galoc Production Company WLL
Overall interest in Galoc oil field is 55.88% (Total investment of 2,876 THB Million)

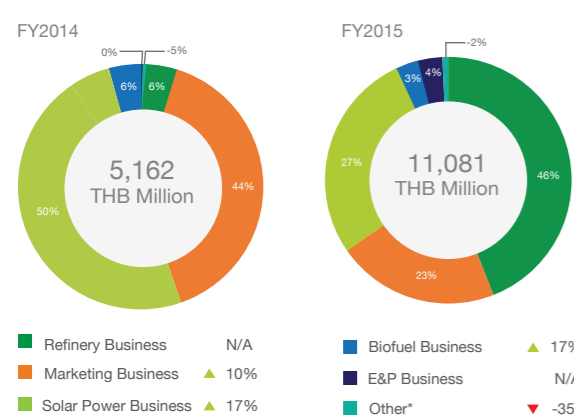
July
The independent assessment completed by Gaffney Cline & Associates estimates the mid-Galoc area of the field Contingent Resources on a gross basis as at 30 June 2015 as **2C = 9.5 mmstb (5.3 mmstb)**

Nido Petroleum Limited (NDO) is an ASX-listed, South East Asian focused oil and gas exploration and production company, headquartered in Perth, Australia

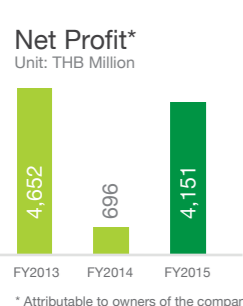
Diversified growth portfolio of producing, developing & exploring assets in SE Asia

FINANCIAL POSITION (CONSOLIDATED)

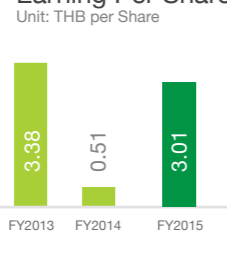
Total EBITDA



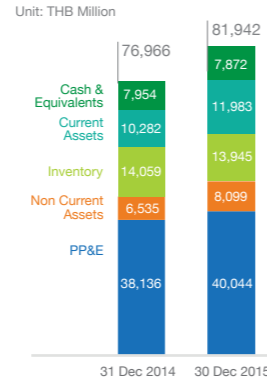
Net Profit*



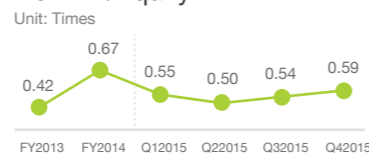
Earning Per Share



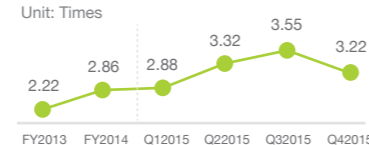
Assets



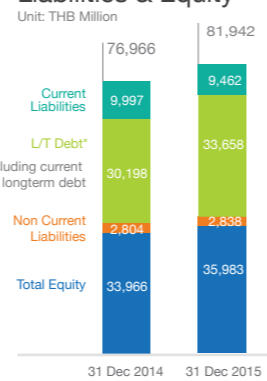
Net IBD/Equity



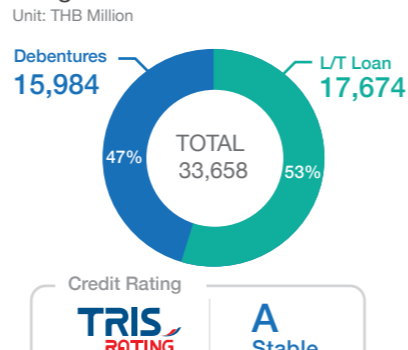
Current Ratio



Liabilities & Equity

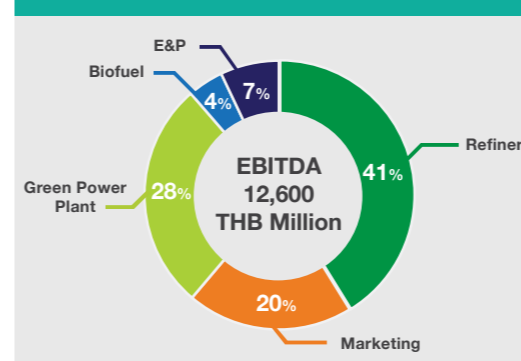


Long-Term Debt Portion

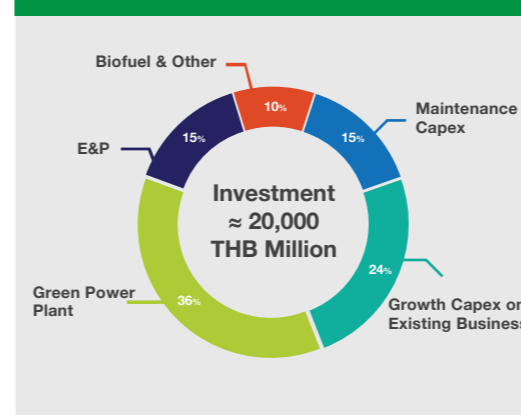


Credit Rating
TRIS RATING A Stable

TARGET EBITDA FY2016



INVESTMENT CAPEX FY2016



STOCK INFORMATION

BCP:TB

Share Price
30.75

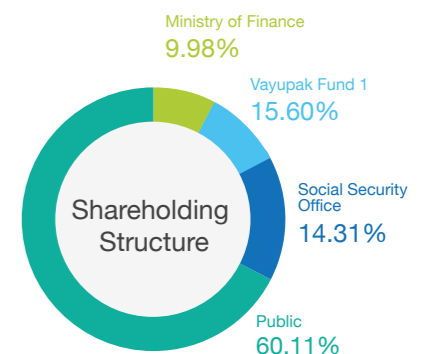
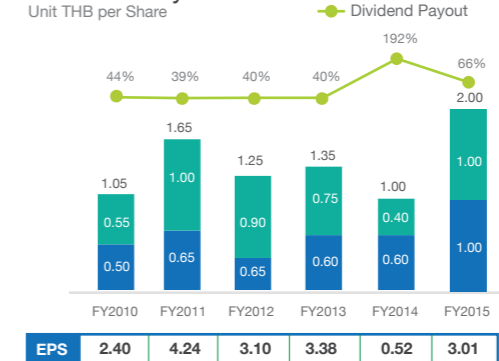
52 Week High/Low
37.25-28.25

Market cap (THB Million)
42,340.39

Free Float (%)
62.74%



Dividend Payment



Dividend Policy: ≥ 30 percent of net profit after deduction of allocation of legal reserve

As of Feb 2016