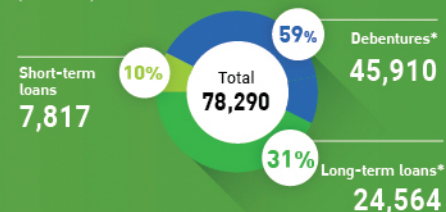




INTEREST BEARING DEBT PORTION

(THB Million)



*Incl. current portion of Long-terms debt

	30-Sep-20	30-Jun-21	30-Sep-21
EARNING PER SHARE (THB / Share)	-0.57	1.21	1.25
NET IBD/ EQUITY (Times)	1.31	1.06	1.30
CURRENT RATIO (Times)	1.51	1.94	1.76

STOCK INFORMATION

As of 30-Sep-21



*Total equity attributed to owners of the parent

BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

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BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

FACT SHEET

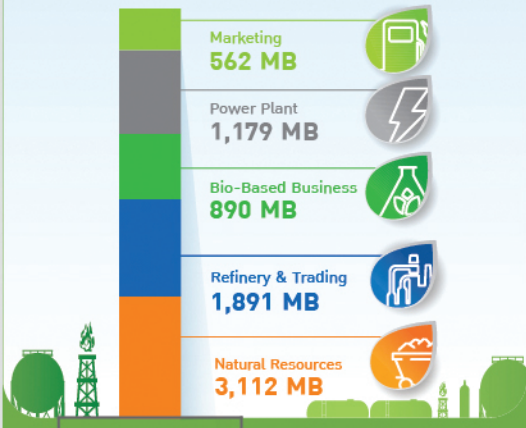
Q3/2021 Performance



BUSINESS PERFORMANCE Q3/21

NET PROFIT (attributable to owners of the parent) **1,820 MB**

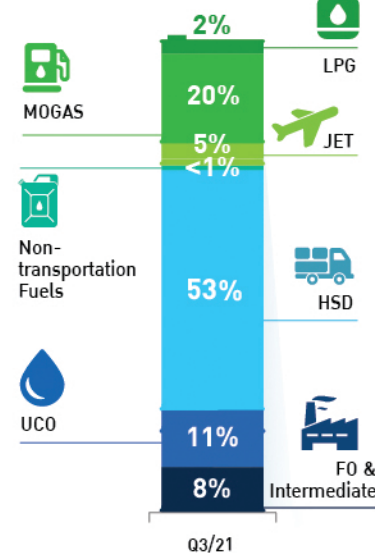
ACCOUNTING EBITDA **7,531 MB**



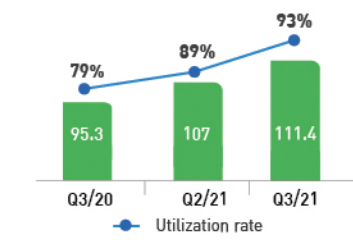
REFINERY & TRADING BUSINESS GROUP

- As the company transitioned towards becoming a niche product refinery allowing utilization rate to remain at a high level.
- Soften operation GRM due to the rising cost in crude premium.
- Extra income from the delayed construction penalty of 433 MB.

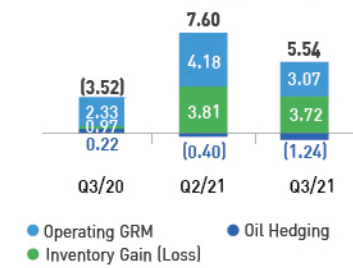
PRODUCT YIELD



CRUDE RUN (KBD)



REFINERY GRM (\$/BBL)

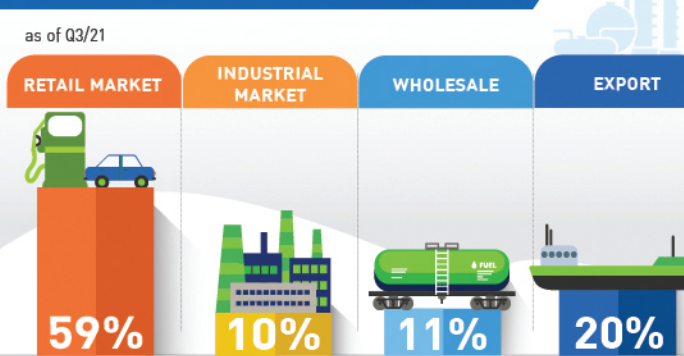


ACCOUNTING EBITDA **1,891 MB**

OPERATING EBITDA **761 MB**

INVENTORY GAIN (LOSS) Incl. NRV **1,261 MB**

DISTRIBUTION CHANNELS (% total sales volume)



MARKETING BUSINESS GROUP

- Total sales volume was pressured by the 3rd wave of Covid-19 as well as the domestic lockdown measure.
- MKM 0.73 Baht/Litre soften due to the sudden rise in finished product and B 100 price throughout the quarter.

SERVICE STATIONS

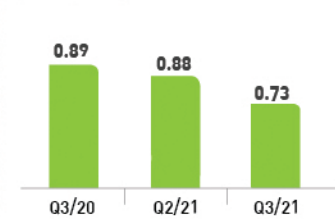
as of Sep 21
1,253 Sites
Standard Type: 642
CO-OP Type: 611

ACCOUNTING EBITDA **562 MB**

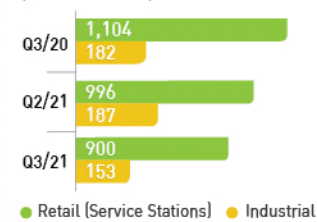
OPERATING EBITDA **437 MB**

INVENTORY GAIN (LOSS) Incl. NRV **125 MB**

NET MARKETING MARGIN (Baht/Liter)



SALES VOLUME (Million Liters)



as of Sep 21
739 Stores

RETAIL MARKET SHARE (Service Stations)

Jan 21 to Sep 21
16%

BIO-BASED PRODUCT BUSINESS GROUP

- Operational performance was pressured by the Covid-19.
- B100 and Ethanol sales volume decreased 15% and 10% respectively.
- Extraordinary item from UBE's IPO of 616 MB.

ACCOUNTING EBITDA **890 MB**

BBGI'S STRUCTURE



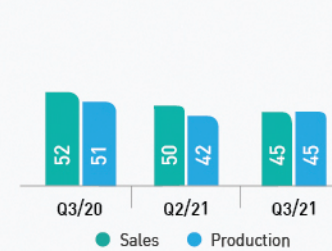
OPERATING CAPACITY (Litres/Day)

Biodiesel **1,000,000**
Ethanol **600,000**

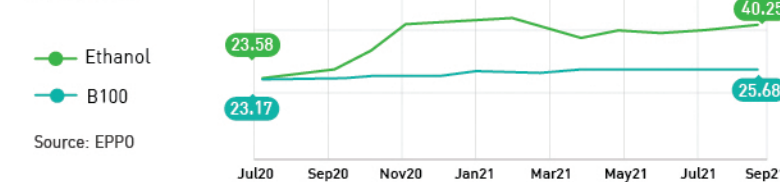
BIODIESEL PRODUCTION & SALES VOLUME (Million litres)



ETHANOL PRODUCTION & SALES VOLUME (Million litres)



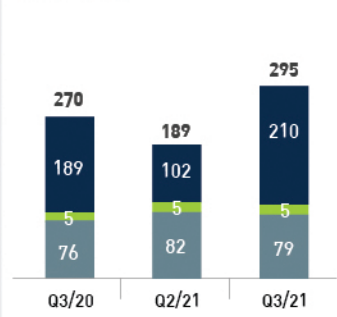
AVERAGE PRICE (Baht/Litre)



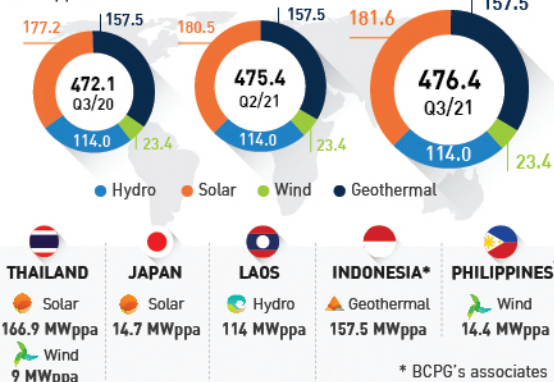
POWER PLANT BUSINESS GROUP

- Electricity sales significantly improved, mostly attributed to the high season of hydropower in Laos (+106%).
- Share of profit 150 MB

ELECTRICITY SALES (Million kWh)



OPERATING CAPACITY (MWppa) as of Sep 21



ACCOUNTING EBITDA **1,179 MB**

NATURAL RESOURCE BUSINESS GROUP

OKEA ASA

OKEA

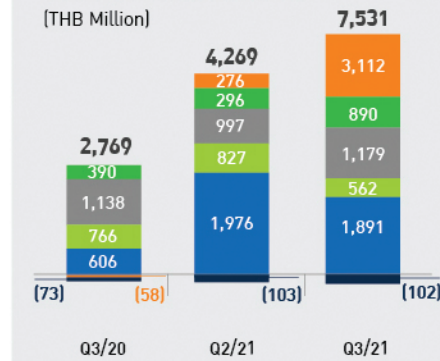
listed in Oslo stock exchange

- EBITDA shifted significantly from the recognition of OKEA ASA consolidation.
- OKEA performance continues to improve, sales volume increased, oil and gas price continued to strengthen as the global vaccination rate rise.
- Profit from divestment BCPE/NIDO of 122 MB

ACCOUNTING EBITDA **3,112 MB**

FINANCIAL PERFORMANCE

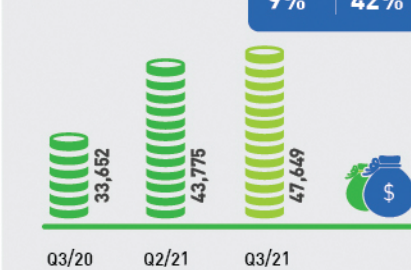
ACCOUNTING EBITDA (THB Million)



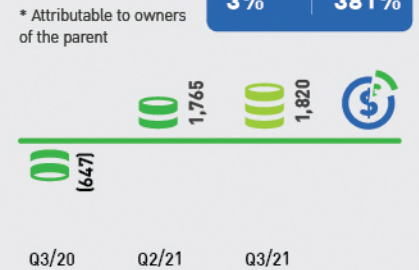
	QoQ	YoY
Refinery & Trading	-4%	212%
Marketing	-32%	-27%
Power Plant	18%	4%
Bio-based Products	201%	128%
Natural Resources	>1,000%	>1,000%
Others*	1%	-41%

* Other was defined as EBITDA from other and elimination
* Attributed to owners of the parent

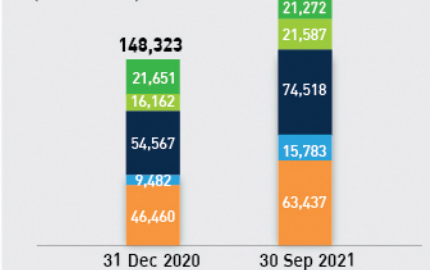
TOTAL REVENUE (THB Million)



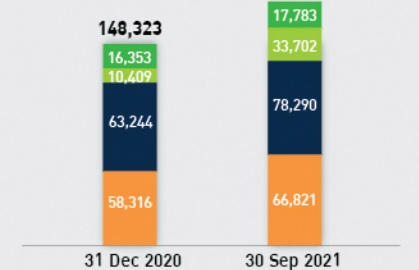
NET PROFIT (THB Million)



ASSETS (THB Million)



LIABILITIES & EQUITY (THB Million)



- Cash & Cash Equivalent
- Inventory
- Current Liabilities
- Non Current Liabilities
- PP&E
- Other Current Assets
- Interest Bearing Debt
- Total Equity