



Resource / Energy & Utilities
SET100 / SET50
Establish Date 08/11/1984



As of 30 Jun 26

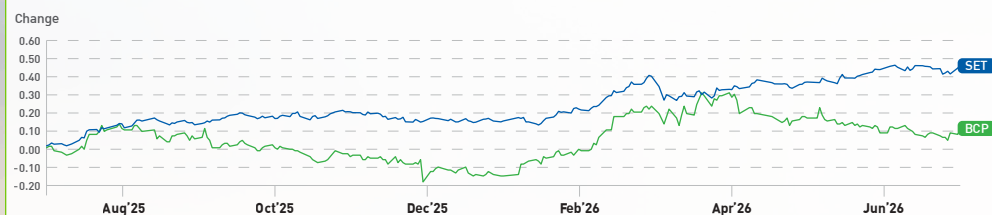
Paid-up (MB)	Listed Date	Par
1,472.64	02/08/1994	1.00 Baht

1-YEAR STOCK INFORMATION

As of 30 Jun 26

Share Price	SET Index	52 Week High/Low	Market Cap (THB Million)
34.00	1,591.24	40.75/24.20	50,070

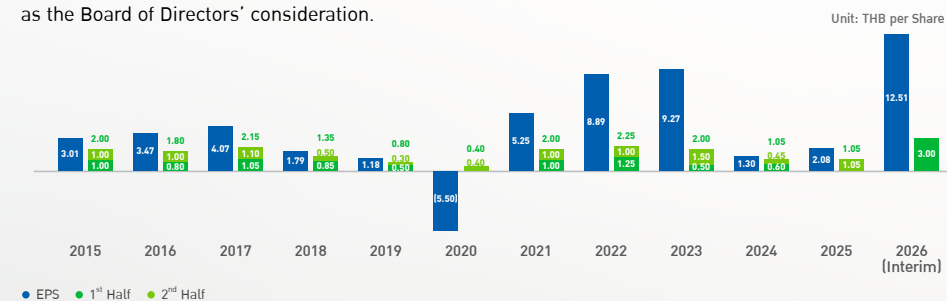
— SET : IND 1,448.14 — BCP : TB 39.25



BANGCHAK'S HISTORICAL DIVIDEND

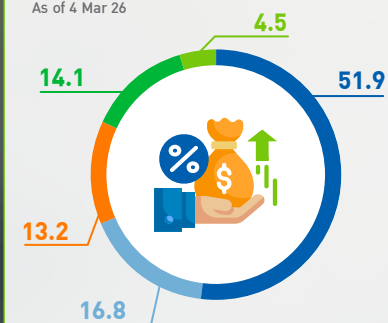
Dividend Policy: ≥ 30 percent of net profit after deduction of allocation of legal reserve

However, this is subject to the economic situation, the Company's cash flow and investment plans of the Company and its subsidiaries according to the necessary, appropriation and other concerning as the Board of Directors' consideration.



SHAREHOLDING STRUCTURE

As of 4 Mar 26



No. of Listed Share: 1,472,640,647 Shares

Alpha Chartered Energy Company Limited	16.8
Social Security Office	13.6
Vayupak Fund 1	13.2
Ministry of Finance	4.5
Others	51.9

BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

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IR LINE
Official



IR Website



MD&A

For more information



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BUSINESS PERFORMANCE Q2/2026

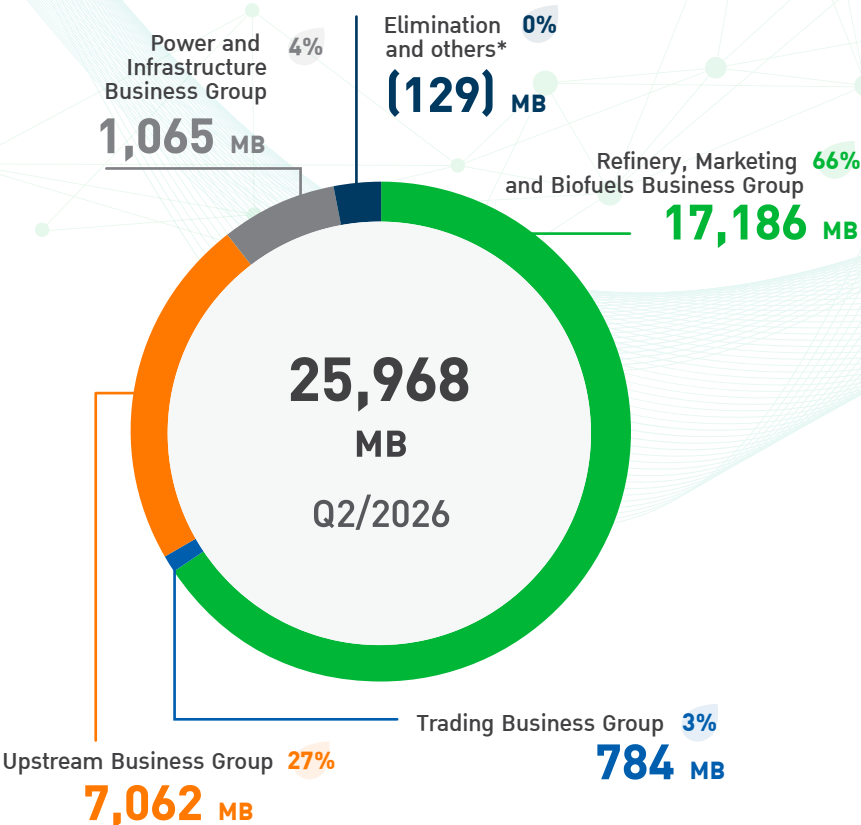


NET PROFIT
(Attributable to owners of the parent)
12,239 MB



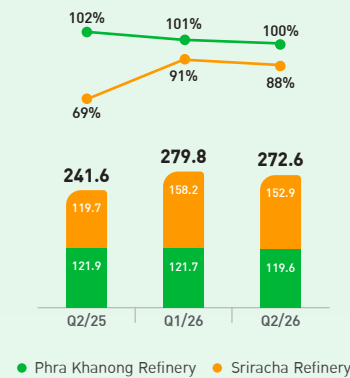
ACCOUNTING EBITDA
25,968 MB

ACCOUNTING EBITDA BY BUSINESS (% OF TOTAL EBITDA)

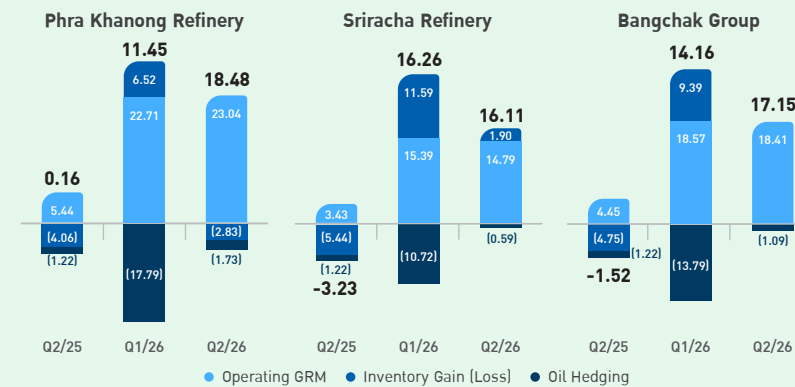


REFINERY, MARKETING AND BIOFUELS BUSINESS GROUP

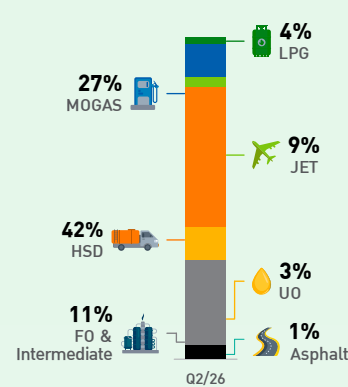
CRUDE RUN (KBD)



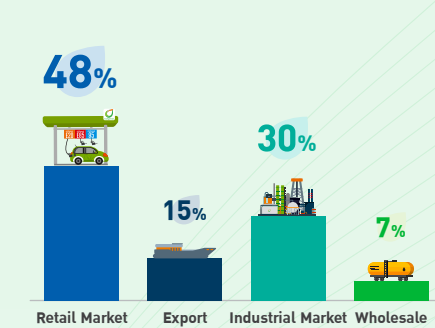
REFINERY GRM (\$/BBL)



PRODUCT YIELD



DISTRIBUTION CHANNELS (% total sales volume)



SERVICE STATIONS

2,191 Sites



1,207 Stores



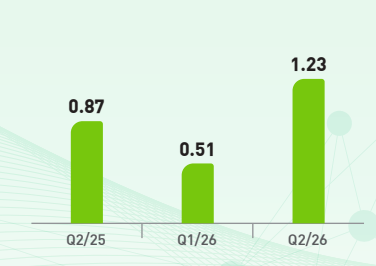
EV CHARGING STATIONS

Total installed in
617 Stations

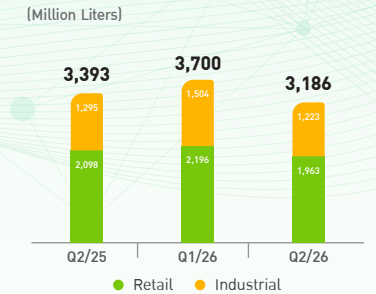


MARKETING MARGIN (Baht/Liter)

exc. Inventory gain (loss) & NRV



SALES VOLUME BY MARKET



HOLDING PORTION by BCP

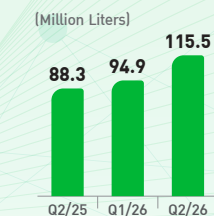


45.00%

Listed in SET in 2022

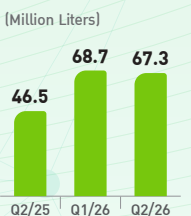
SALES VOLUME - B100

(Million Liters)



SALES VOLUME - Ethanol

(Million Liters)



UPSTREAM BUSINESS GROUP

HOLDING PORTION BY BCP

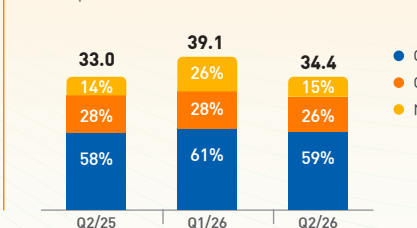


45.58%

Listed in Oslo Stock Exchange in 2019

Total Sales Volume (Net to OKEA)

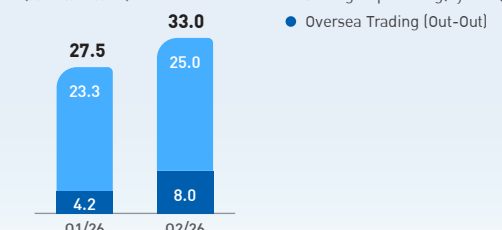
(Kboepd)



TRADING BUSINESS GROUP

Total sales volume

(Million Barrels)



POWER AND INFRASTRUCTURE BUSINESS GROUP

HOLDING PORTION by BCP

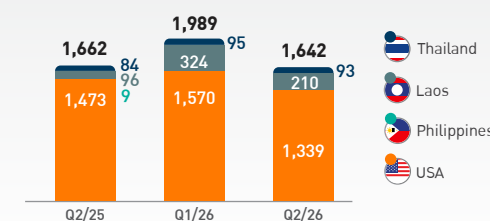


57.81%

Listed in SET in 2016

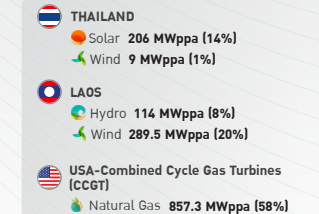
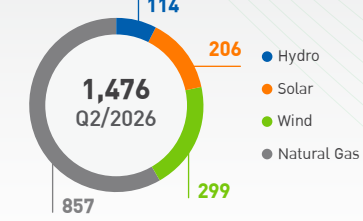
ELECTRICITY SALES⁽¹⁾

(GWh)



OPERATING CAPACITY⁽²⁾

(MWppa)



Note (1) Including BCPG and its subsidiaries
(2) The group's total contractual capacity based on investment portion
(3) BCPG's associate

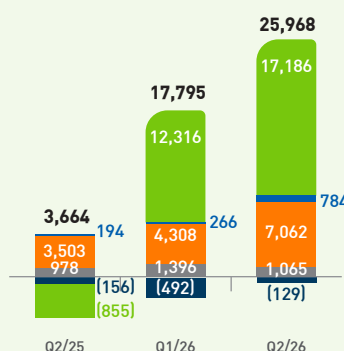
FINANCIAL PERFORMANCE

ACCOUNTING EBITDA (THB Million)

46% **>100%**

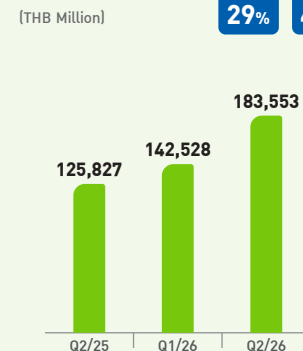
	QoQ	YoY
Refinery, Marketing and Biofuels Business Group	40%	>100%
Trading Business Group	>100%	>100%
Upstream Business Group	64%	>100%
Power and Infrastructure Business Group	-24%	9%
Elimination and others*	74%	18%

* Others were defined as EBITDA from others and elimination



TOTAL REVENUE (THB Million)

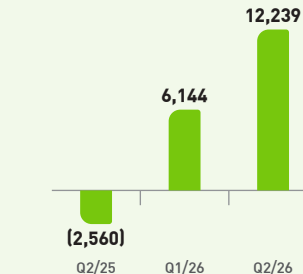
29% **46%**



NET PROFIT* (THB Million)

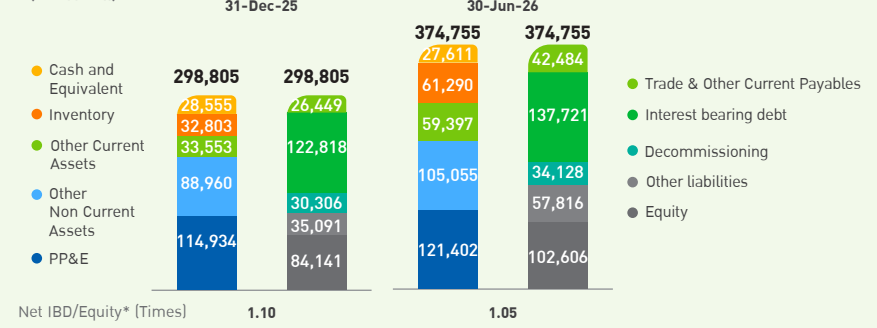
* Attributable to owners of the parent

99% **>100%**



STATEMENT OF FINANCIAL POSITION (THB Million)

31-Dec-25 30-Jun-26



Net IBD/Equity* (Times) 1.10 1.05

*Total equity attributed to owner of the parent