BCP

Resource / Energy & Utities
SET100 / SET50
Establish Date 08/11/1984

TRIS RATING A+ Stable

As of 30 Jun 26

Paid-up (MB)	Listed Date	Par
1,472.64	02/08/1994	1.00 Baht

bangchak

Bangchak 100X

Bangchak Corporation Public Company Limited

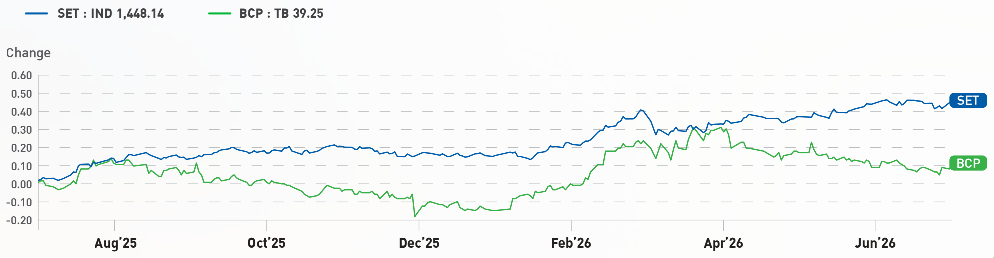
FACTSHEET Q2/2026

Business Performance

1-YEAR STOCK INFORMATION

As of 30 Jun 26

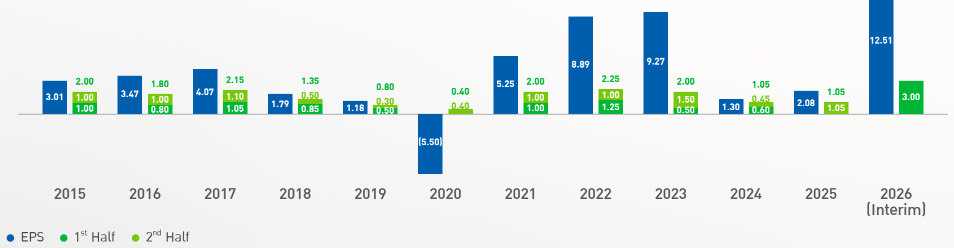
Share Price	SET Index	52 Week High/Low	Market Cap (THB Million)
34.00	1,591.24	40.75/24.20	50,070



BANGCHAK'S HISTORICAL DIVIDEND

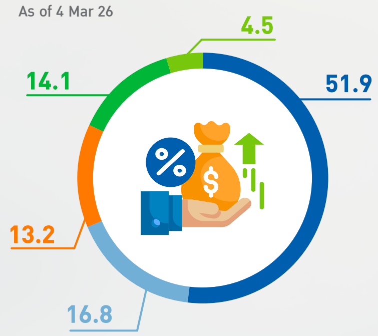
Dividend Policy: ≥ 30 percent of net profit after deduction of allocation of legal reserve

However, this is subject to the economic situation, the Company's cash flow and investment plans of the Company and its subsidiaries according to the necessary, appropriation and other concerning as the Board of Directors' consideration.



SHAREHOLDING STRUCTURE

As of 4 Mar 26



No. of Listed Share: **1,472,640,647** Shares

Alpha Chartered Energy Company Limited	16.8
Social Security Office	13.6
Vayupak Fund 1	13.2
Ministry of Finance	4.5
Others	51.9

BANGCHAK CORPORATION PUBLIC COMPANY LIMITED

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Phra Khanong Tai, Phra Khanong, Bangkok 10260 Thailand.

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Email: ir@bangchak.co.th

Website: www.bangchak.co.th

For more information

IR LINE Official | IR Website | MD&A

CAC CERTIFIED | CAC CHANGE AGENT | National CG Committee | FORTUNE SOUTHEAST ASIA 500 2026 | S&P Global | MSCI ESG RATINGS A | Carbon Neutrality by 2030 | Net Zero by 2050 | SET50

BUSINESS PERFORMANCE Q2/2026

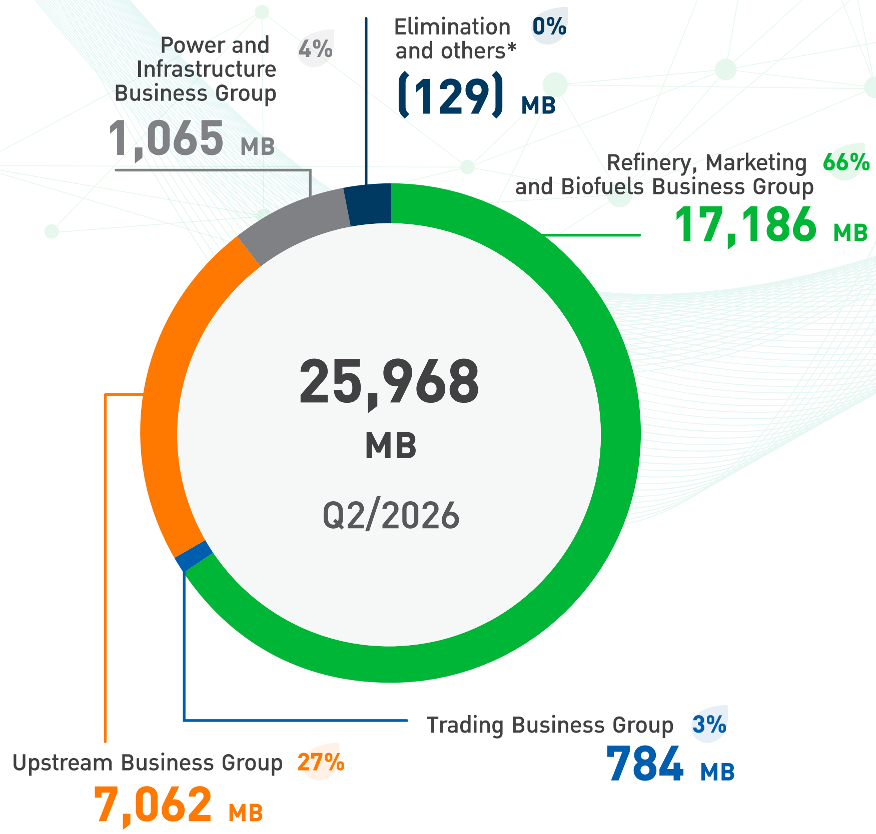
NET PROFIT
(Attributable to owners of the parent)

12,239 MB

ACCOUNTING EBITDA

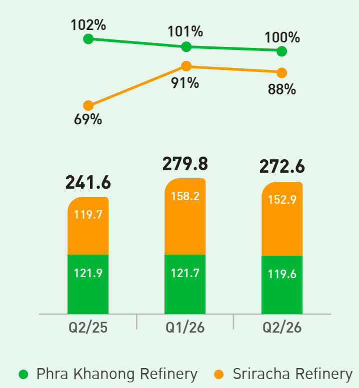
25,968 MB

ACCOUNTING EBITDA BY BUSINESS
(% OF TOTAL EBITDA)

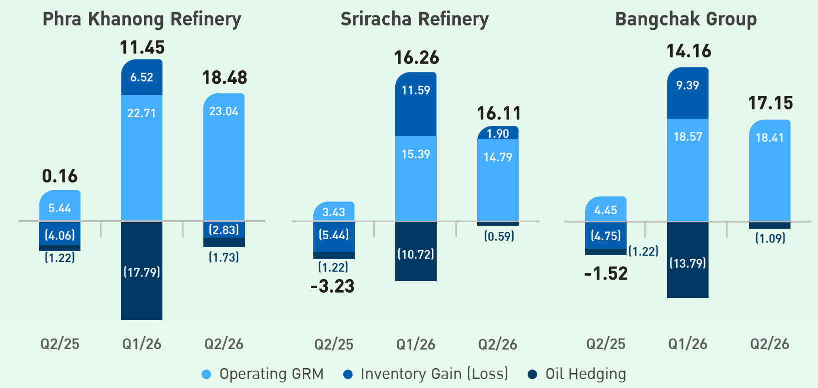


REFINERY, MARKETING AND BIOFUELS BUSINESS GROUP

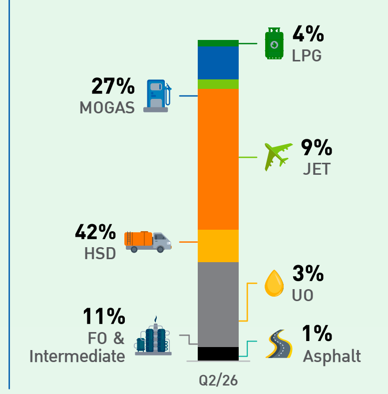
CRUDE RUN (KBD)



REFINERY GRM ($/BBL)

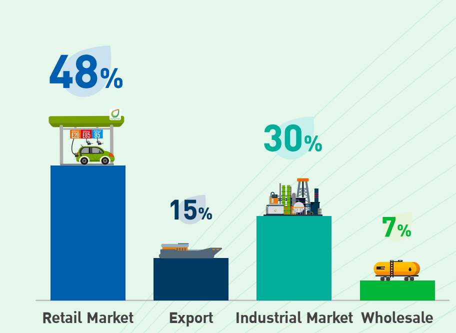


PRODUCT YIELD



DISTRIBUTION CHANNELS
As of Q2/2026

(% total sales volume)



SERVICE STATIONS

2,191 Sites

Inthanin **1,207 Stores**

EV CHARGING STATIONS

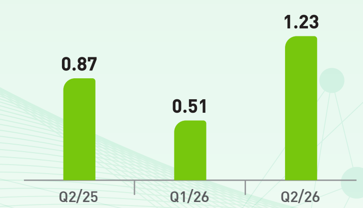
Total installed in

617 Stations

PEA MG EVlomo SHARGE

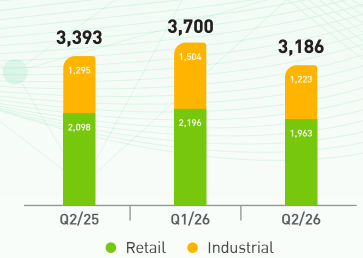
MARKETING MARGIN (Baht/Liter)

exc. Inventory gain (loss) & NRV



SALES VOLUME BY MARKET

(Million Liters)



HOLDING PORTION by BCP

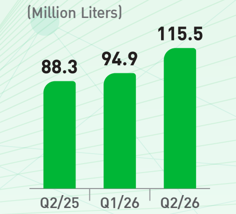
bbgi

45.00%

Listed in SET in 2022

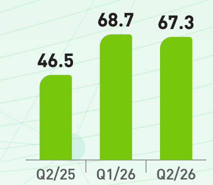
SALES VOLUME - B100

(Million Liters)



SALES VOLUME - Ethanol

(Million Liters)



UPSTREAM BUSINESS GROUP

HOLDING PORTION BY BCP

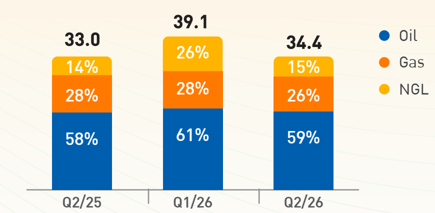
OKEA ASA

45.58%

Listed in Oslo Stock Exchange in 2019

Total Sales Volume (Net to OKEA)

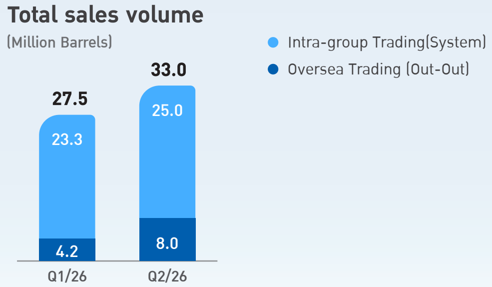
(Kboepd)



TRADING BUSINESS GROUP

Total sales volume

(Million Barrels)



POWER AND INFRASTRUCTURE BUSINESS GROUP

HOLDING PORTION by BCP

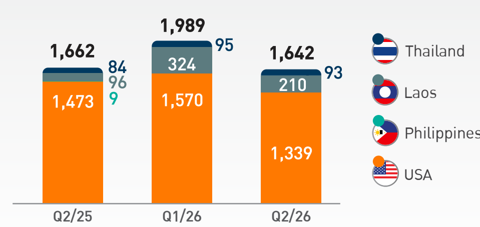
bcpg

57.81%

Listed in SET in 2016

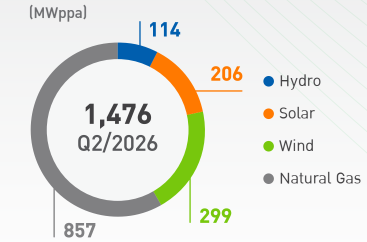
ELECTRICITY SALES[1]

(GWh)



OPERATING CAPACITY[2]

(MWppa)



THAILAND
- Solar 206 MWppa (14%)
- Wind 9 MWppa (1%)

LAOS
- Hydro 114 MWppa (8%)
- Wind 289.5 MWppa (20%)

USA-Combined Cycle Gas Turbines (CCGT)
- Natural Gas 857.3 MWppa (58%)

Note (1) Including BCPG and its subsidiaries
(2) The group's total contractual capacity based on investment portion
(3) BCPG's associate

FINANCIAL PERFORMANCE

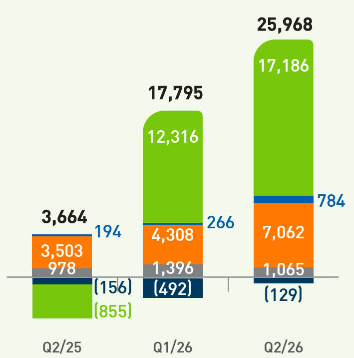
ACCOUNTING EBITDA

(THB Million)

QoQ 46% YoY >100%

	QoQ	YoY
Refinery, Marketing and Biofuels Business Group	40%	>100%
Trading Business Group	>100%	>100%
Upstream Business Group	64%	>100%
Power and Infrastructure Business Group	-24%	9%
Elimination and others*	74%	18%

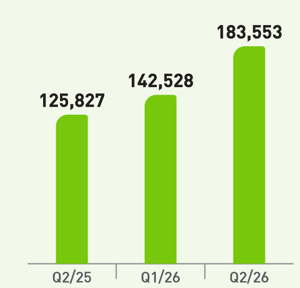
* Others were defined as EBITDA from others and elimination



TOTAL REVENUE

(THB Million)

QoQ 29% YoY 46%

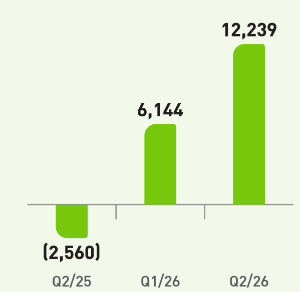


NET PROFIT*

(THB Million)

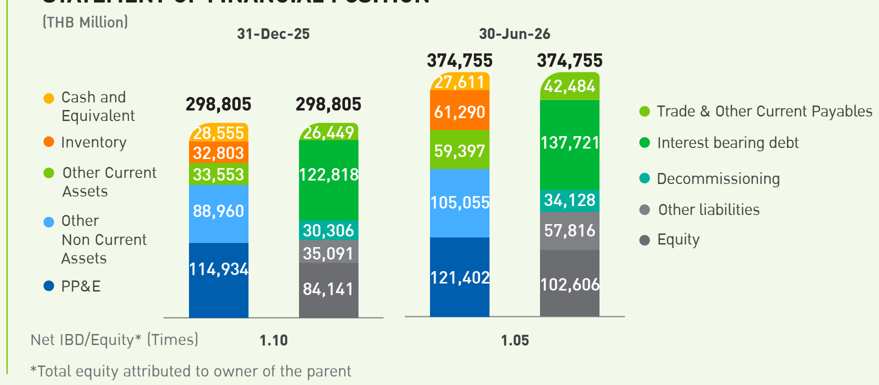
QoQ 99% YoY >100%

* Attributable to owners of the parent



STATEMENT OF FINANCIAL POSITION

(THB Million)



*Total equity attributed to owner of the parent