

August 18, 2009

Subject: To inform the Rights in respect to the Extraordinary General Meeting of Shareholders No.1/2009 of The Bangchak Petroleum Public Company Limited

To: Holders of "Depository Receipt for Common Shares of The Bangchak Petroleum Public Company Limited"

Attachments: 1. Notice of the Extraordinary General Meeting of Shareholders No.1/2009 of The Bangchak Petroleum Public Company Limited and its Attachments (Except the proxy for common share holders of Bangchak Petroleum Public Company Limited.)  
2. Letter of Intent for Exercise of Voting Rights  
3. Evidences for Exercise of Voting Rights  
4. Power of Attorney for attending the Extraordinary General Meeting of Shareholders No.1/2009 of The Bangchak Petroleum Public Company Limited

Whereas, The Bangchak Petroleum Public Company Limited ("Bangchak") has sent Notice of the Extraordinary General Meeting of Shareholders No.1/2009 of The Bangchak Petroleum Public Company Limited to be held on Thursday September 24, 2009 at 13.30 hours at the Main Conference Room, Head Office of Bangchak No. 210 Sukhumvit 64 Rd., Phrakonong, Bangkok 10260, according to Notice of the Extraordinary General Meeting of Shareholders and Agendas in Attachment 1,

Siam DR Co., Ltd. ("Siam DR") would like to inform the rights of the holders of "Depository Receipt for Common Shares of The Bangchak Petroleum Public Company Limited" ("BCP-DR") in respect to the Meeting and Exercise of Voting Rights in the Extraordinary General Meeting of Shareholders No.1/2009 of Bangchak, which the holders of BCP-DR on August 28, 2009 (the same date that Bangchak determined the list of shareholders who are entitled to participate in the AGM) as follows:

1. Rights to attend the Meeting as an observer and receive information related to the Extraordinary General Meeting of Shareholders No.1/2009 of Bangchak.

All holders of BCP-DR can attend the Extraordinary General Meeting of Shareholders No.1/2009 of Bangchak as an observer on the specified date and time. If any holder cannot present in person, the holder may authorize other persons to attend the Meeting by using the Power of Attorney in Attachment 4.

2. Rights to vote through Siam DR in the Extraordinary General Meeting of Shareholders No.1/2009 of Bangchak.

2.1 Rights of the holders of BCP-DR having Thai nationality

(1) The holders of BCP-DR having Thai nationality can vote through Siam DR according to the Agendas specified in Notice of the Extraordinary General Meeting of Shareholders No.1/2009 of Bangchak **by specifying the intentions to vote in the Letter of Intent for Exercise of Voting Rights in Attachment 2.**

(2) The holders of BCP-DR having Thai nationality shall send the Letter of Intent for Exercise of Voting Rights mentioned in 2.1(1) to Siam DR at the address specified below **within September 23, 2009 before 12.00 hours**, including Evidences for Exercise of Voting Rights in Attachment 3. In case the Company receives the Letter of Intent for Exercise of Voting Rights after 12.00 hours, September 23, 2009, the Company will not accept such Letter.

(3) The holders of BCP-DR having Thai nationality can vote through Siam DR on all Agendas and Siam DR shall vote on all Agendas according to the intentions of the holders.

## 2.2 Rights of the foreign holders of BCP-DR

The foreign holders of BCP-DR cannot vote and need not to send the Letter of Intent for Exercise of Voting Rights to Siam DR.

Please be informed of the Extraordinary General Meeting of Shareholders No.1/2009 of Bangchak and attend the Meeting as an observer and express the intention to vote in the Agendas of the Extraordinary General Meeting of Shareholders No.1/2009 of Bangchak as above. The holders of BCP-DR may send the Letter for Exercise of Voting Rights directly to Siam DR at the address stated below, or through Bangchak by using prepaid postal-fee envelopes specifying the address of Bangchak, which Bangchak shall collect the Letter of Exercise of Voting Rights from all holders of BCP-DR and then forward all of such Letter to Siam DR.

Yours Respectfully,

Siam DR Co., Ltd.

Signed Udomwara Dechsongjarus

(Udomwara Dechsongjarus)

Group Head

The Stock Exchange of Thailand Group

### Address for sending Letter of Intent for Exercise of Voting Rights

Siam DR Co., Ltd.

4<sup>th</sup> floor, The Stock Exchange of Thailand Bldg., No. 62,

Rachadapisek Rd. Klongtoey Bangkok 10110

Tel: 0-2229-2945-6 Fax: 0-2359-1258

### Contact for further information

The Bangchak Petroleum Public Company Limited

Tel. 0-2335-4583-4

Free Transportations are provided on September 24, 2009 at 10.30 until the end of the meeting hours from BTS On-Nut Station (The Company transfers will be available at the car park in front of Tesco-Lotus) and Sukhumvit 64 to BCP Head Office.