

บริษัท สยามดีอาร์ จำกัด
SIAM DR CO.,LTD.

62 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงคลองเตย เขตคลองเตย
กรุงเทพมหานคร 10110 โทรศัพท์ 0-2229-2945-6 โทรสาร 0-2359-1258
62 The Stock Exchange of Thailand Bldg., Rachadapisek Rd. Klongtoey
Bangkok 10110 Tel. (66) 2229 2945-6 Fax. (66) 2359 1258

February 25, 2011

Subject: To inform the Rights in respect to the 2011 Annual General Meeting of Shareholders of The Bangchak Petroleum Public Company Limited

To: Holders of "Depository Receipt for Common Shares of The Bangchak Petroleum Public Company Limited"

Attachments: 1. Notice of the 2011 Annual General Meeting of Shareholders of The Bangchak Petroleum Public Company Limited and its Attachments (Except the proxy for common shareholders of The Bangchak Petroleum Public Company Limited.)
2. Letter of Intent for Exercise of Voting Rights
3. Evidences for Exercise of Voting Rights
4. Power of Attorney for attending the Meeting as an observer in the 2011 Annual General Meeting of Shareholders of The Bangchak Petroleum Public Company Limited

Whereas, The Bangchak Petroleum Public Company Limited ("Bangchak") has sent Notice of the 2011 Annual General Meeting of Shareholders (AGM) of The Bangchak Petroleum Public Company Limited to be held on April 5, 2011 at 13.30 hours at the Synergy Hall 6th Floor, Building C Energy Complex, 555/1 Vibhavadi Rangsit Road, Chatuchak, Bangkok, 10900, according to Notice of Annual General Meeting of Shareholders and Agendas in Attachment 1,

Siam DR Co., Ltd. ("Siam DR") would like to inform the rights of the holders of "Depository Receipt for Common Shares of The Bangchak Petroleum Public Company Limited" ("BCP-DR") in respect to the Meeting and Exercise of Voting Rights in the 2011 Annual General Meeting of Shareholders of Bangchak, which the holders of BCP-DR on March 2, 2011 (the same date that Bangchak determined the list of shareholders who are entitled to participate in the AGM) as follows:

1. Rights to attend the Meeting as an observer and receive information related to the 2011 Annual General Meeting of Shareholders of Bangchak

All holders of BCP-DR can attend the 2011 Annual General Meeting of Shareholders of Bangchak as an observer on the specified date and time. If any holder cannot present in person, the holder may authorize other persons to attend the Meeting by using the Power of Attorney in Attachment 4.

2. Rights to vote through Siam DR in the 2011 Annual General Meeting of Shareholders of Bangchak

2.1 Rights of the holders of BCP-DR having Thai nationality

(1) The holders of BCP-DR having Thai nationality can vote through Siam DR according to the Agendas specified in Notice of the Annual General Meeting of Shareholders of Bangchak **by specifying the intentions to vote in the Letter of Intent for Exercise of Voting Rights in Attachment 2.**

(2) The holders of BCP-DR having Thai nationality shall send the Letter of Intent for Exercise of Voting Rights mentioned in 2.1(1) to Siam DR at the address specified below **within April 4, 2011 before 12.00 hours**, including Evidences for Exercise of Voting Rights in Attachment 3. In case the Company receives the Letter of Intent for Exercise of Voting Rights after 12.00 hours, April 4, 2011, the Company will not accept such Letter.

(3) The holders of BCP-DR having Thai nationality can vote through Siam DR on all Agendas and Siam DR shall vote on all Agendas according to the intentions of the holders.

2.2 Rights of the foreign holders of BCP-DR

The foreign holders of BCP-DR cannot vote and need not to send the Letter of Intent for Exercise of Voting Rights to Siam DR.

Please be informed of the Annual General Meeting of Shareholders of Bangchak and attend the Meeting as an observer and express the intention to vote in the aforementioned Agendas of the 2011 Annual General Meeting of Shareholders of Bangchak. The holders of BCP-DR may send the Letter for Exercise of Voting Rights directly to Siam DR at the address stated below, or through Bangchak by using prepaid postal-fee envelopes specifying the address of Bangchak, which Bangchak shall collect the Letter of Exercise of Voting Rights from all holders of BCP-DR and then forward all of such Letter to Siam DR.

Yours Respectfully,

Siam DR Co., Ltd.

(Signed) *Udomwara Dechsongjarus*

(Mrs. Udomwara Dechsongjarus)

Group Head

Operation II, The Stock Exchange of Thailand

Address for sending Letter of Intent for Exercise of Voting Rights

Siam DR Co., Ltd.

4th floor, The Stock Exchange of Thailand Bldg., No. 62,

Rachadapisek Rd. Klongtoey Bangkok 10110

Tel: 0-2229-2945-6 Fax: 0-2359-1258

Contact for further information

The Bangchak Petroleum Public Company Limited

Tel. 0-2335-4583, 0-2140-8952

BCP-DR Holder No.

**Letter of Intent for Exercise of Voting Rights at
the 2011 Annual General Meeting of Shareholders
The Bangchak Petroleum Public Company Limited
through Siam DR Co., Ltd.**

Made at

Date Month B.E

(1) I,, Nationality Residing at
Road Tambon/Subdistrict Aumthur/District
Province Postal Code

(2) Holding the "Depository Receipt for Common Shares of The Bangchak Petroleum Public Company Limited"
("BCP-DR") in the total of units,

(3) In the 2011 Annual General Meeting of Shareholders to be held on Tuesday April 5, 2011 on 13.30
hours at the Synergy Hall 6th Floor, Building C Energy Complex, 555/1 Vibhavadi Rangsit Road, Chatuchak,
Bangkok, or as may be postponed to any date, time and place, I/We hereby authorize Siam DR Co., Ltd. to vote on
my/our BCP-DR which I/We am/are entitled to cast the votes. The exercise of the voting rights, which I wish Siam
DR Co., Ltd. to vote according to my intention as follows:

Agenda No. 1. To consider and adopt the Minutes of the 2010 Annual General Meeting of Shareholders.

Approve Disapprove Abstain

Agenda No. 2. To acknowledge the Board of Directors report on 2010 performance statement.

Agenda No. 3. To consider and approve the Balance Sheets and the Statements of Income for the year, ending
December 31, 2010 and the Auditor report.

Approve Disapprove Abstain

Agenda No. 4. To approve on allocation profit for dividend payment.

Approve Disapprove Abstain

Agenda No. 5 To approve the appointment of new directors in replacement of those who are due to retire by rotation.

To elect directors as a whole

Approve Disapprove Abstain

To elect each director individually

1. Name..... Mr. Wirat Iam-Ua-Yut.....

Approve Disapprove Abstain

2. Name..... Ms. Supa Piyajitti.....

Approve Disapprove Abstain

3. Name..... Mr. Anusorn Sangnimnuan

Approve Disapprove Abstain

4. Name..... Gen. Daopong Rattanasuwan

Approve Disapprove Abstain

Agenda No. 6 To consider the directors' remuneration.

Approve Disapprove Abstain

Agenda No. 7 To consider the Appointment and Determination of the fee for the Auditor.

Approve Disapprove Abstain

Agenda No. 8 To consider and approve 5-year external fund raising plan (for 2011-2015)

Approve Disapprove Abstain

Agenda No. 9 Other business (if any) Re:

Approve Disapprove Abstain

(4) In case I did not express or clearly express the intention to vote in any Agenda or the Meeting will consider or resolve in any matter other than the above matters, including any amendment or change of any fact, Siam DR Co., Ltd. shall have the right to consider and vote on my behalf as it may deem appropriate.

I will not cancel or change the intention to vote in this Letter. In case Siam DR Co., Ltd. received this Letter after April 4, 2011, it shall be deemed that I did not express my intention to vote in the Annual General Meeting of Shareholders on April 5, 2011.

Signed

(.....)

Holder of "Depository Receipt for Common Shares of
The Bangchak Petroleum Public Company Limited"

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- Remark
1. On Agenda to appoint the Directors, Holder of BCP-DR may vote to approve all or some of the Directors.
 2. In the event that the agendas for consideration are more than the above agendas, the holders are able to add in an Allonge for Letter of Intent for Exercise of the Voting Rights as attached.

An Allonge for Letter of Intent for Exercise of the Voting Rights

In the 2011 Annual General Meeting of Shareholders to be held on Tuesday April 5, 2011 on 13.30 hours at the Synergy Hall 6th Floor, Building C Energy Complex, 555/1 Vibhavadi Rangsit Road, Chatuchak, Bangkok, or as may be postponed to any date, time and place.

 Agenda No..... Subject.....
 Approve Disapprove Abstain

Agenda No..... Subject.....
 Approve Disapprove Abstain

Agenda No..... Subject.....
 Approve Disapprove Abstain

Agenda No..... Subject.....
 Approve Disapprove Abstain

Agenda No..... Subject..... Election of Directors.....

1. Name.....
 Approve Disapprove Abstain

2. Name.....
 Approve Disapprove Abstain

3. Name.....
 Approve Disapprove Abstain

4. Name.....
 Approve Disapprove Abstain

5. Name.....
 Approve Disapprove Abstain

I certify that the matters in this Extra Sheet are correct, complete and true.

Signed

(.....)

Holder of "Depository Receipt for Common Shares of
 The Bangchak Petroleum Public Company Limited"

Date...../...../.....

Documents for Intending to Exercise of Voting Rights

1. In the event that the DR holder is an ordinary person:

- 1.1 A copy of valid official ID card wherein a photograph is shown, e.g. personal ID card, driver license, or passport, with authorized certification.

2. In the event that the DR holder is a juristic person:

- 2.1 A copy of the Affidavit or Certificate of Incorporation of the DR holder showing the name of such authorized representative as a person having authority to act on the DR holder's behalf, with authorized certification by such authorized representative, together with affixing its Common Seal (if any).
- 2.2 A copy of such authorized representative's ID card as referred to in 1.1, with authorized certification by such authorized representative.

Documents for the Right to Attend as the Observer

1. In the event that the DR holder is an ordinary person:

- 1.1 Attendance in person: A valid official ID card wherein a photograph is shown, e.g. personal ID card, driver license, or passport.
- 1.2 Attendance by agent:
- (A) a completed Power of Attorney in Attachment 4 signed by the principal (the DR holder) and the agent;
 - (B) a copy of the principal's ID card as referred to in 1.1, with authorized certification by the principal; and
 - (C) an original of the agent's ID card as referred to in 1.1

2. In the event that the DR holder is a juristic person:

- 2.1 Attendance by an authorized representative of the DR holder:
- (A) an original of such authorized representative's ID card as referred to in 1.1; and
 - (B) a copy of the Affidavit or Certificate of Incorporation of the DR holder showing the name of such authorized representative as a person having authority to act on the DR holder's behalf, with authorized certification by such authorized representative, together with affixing its Common Seal (if any).
- 2.2 Attendance by agent:
- (A) a completed Power of Attorney in Attachment 4 signed by the principal (the DR holder) and the agent;
 - (B) a copy of the Affidavit or Certificate of Incorporation of the DR holder showing that the name of the person who signs in the Power of Attorney as the principal is an authorized representative of the DR holder having authority to act on the DR holder's behalf, with authorized certification by such authorized representative, together with affixing its Common Seal (if any);
 - (C) a copy of such authorized representative's ID card as referred to in 1.1, with authorized certification by such authorized representative; and
 - (D) an original of the agent's ID card as referred to in 1.1

3. In the event that the DR holder is non-Thai or a juristic person incorporated under a foreign law:

Paragraph no. 1 and 2 above shall be applied mutatis mutandis to a non-Thai DR holder or a DR holder which is juristic person incorporated under a foreign law as the case may be under the following conditions:

- (A) Affidavit or Certificate of Incorporation of such juristic person may be issued by either the governmental authority of the country in where such juristic person is situated or by an officer of such juristic person, provided that such an Affidavit or Certificate of incorporation must contain the name of the juristic person, the address of the head office of the juristic person, and the name(s) of the person(s) having authority to sign on behalf of the juristic person together with any restrictions or conditions of the power of such person(s); and
- (B) English translation is required to be attached for any original document which is not made in English, with authorized certification by the authorized representative of such juristic person, together with affixing its Common Seal (if any).

BCP-DR Holder No.

**Power of Attorney for attending the Meeting as observer
in the 2011 Annual General Meeting of Shareholders
The Bangchak Petroleum Public Company Limited**

Made at

Date Month B.E.....

(1) I,, NationalityResiding at
Road.....Tambon/Subdistrict.....Aumphur/District.....
Province Postal Code

(2) holding the "Depository Receipt for Common Shares of The Bangchak Petroleum Public Company Limited" ("BCP-DR") in the total of units,

(3) authorize: Name Age Years Residing at
RoadTambon/Kwaeng Aumphur/Khet
Postal Code to be the representative to attend the Meeting as observer in the 2011 Annual General Meeting of Shareholders to be held on Tuesday April 5, 2011 on 13.30 hours at the Synergy Hall 6th Floor, Building C Energy Complex, 555/1 Vibhavadi Rangsit Road, Chatuchak, Bangkok, or as may be postponed to any date, time and place.

Name Principal

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Name Agent

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